



18 Aug.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,830	(0.7) %	6.4 %
BSE SENSEX	31,795	0.1 %	5.5 %
CNX BANK	23,994	(1.0) %	11.4 %
CNX MIDCAP	17,957	(0.9) %	3.6 %
CNX SMALLCAP	7,492	(0.8) %	5.9 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	21,751	(1.2) %	9.4 %
S&P 500	2,430	(1.5) %	7.6 %
FTSE 100	7,388	(0.6) %	2.9 %
HANG SENG	27,344	(0.2) %	23.4 %
NIKKEI	19,703	(0.1) %	0.6 %
SHANGHAI COMPOSITE	3,268	0.7 %	4.2 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.15	0.1 %	(4.8) %
EUR/USD	1.18	0.1 %	11.2 %
GBP/USD	1.29	(0.5) %	4.9 %
USD/JPY	109.68	(0.5) %	(5.4) %
USD/AUD	1.26	(0.8) %	(7.9) %
USD/SGD	1.36	(0.0) %	(4.7) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	47	0.7 %	(10.0) %
Gold(INR/10g)	28,989	0.9 %	4.2 %
Gold Comex(USD/oz)	1,293	(0.0) %	11.7 %
SILVER(INR/1Kg)	38,973	2.2 %	0.1 %
Aluminium(USD/MT)	2,096	1.0 %	23.1 %
Copper(USD/MT)	6,460	0.4 %	15.9 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.2	(0.0) %	(0.3) %

Global Economy: A report released by the Federal Reserve on Thursday showed industrial production in the US rose by slightly less than expected in the month of July. The report said industrial production edged up by 0.2% in July after climbing by 0.4% in June. First-time claims for US unemployment benefits fell by more than anticipated in the week ended August 12th, according to a report released by the Labor Department. The report said initial jobless claims dropped to 232,000. The Conference Board said its leading economic index increased by 0.3% in July after climbing by 0.6% in June. The report said the coincident economic index rose by 0.3% in July after inching up by 0.1% in June. The lagging economic index also ticked up by 0.1% in July after rising by 0.2% in the previous month.

Global Equities: Political worries in the US hit sentiments. With a hefty the sell-off on the day, the S&P 500 dropped to its lowest closing level in over a month.

Indian Economy: Roll out of 4G technology with an increase in data, entry of new players in the market, introduction of digital wallets, popularity of smart phone leading to consistent increase in demand for technology and other developments in the telecom sector likely to increase job opportunities by 30 lakhs by 2018, according to an ASSOCHAM-KPMG joint study. Emerging technologies such as 5G, M2M and the evolution of Information and Communications Technology (ICT) are expected to create employment avenues for almost 870,000 individuals by 2021.

Equity Markets: Key benchmark indices settled with minor gains after a volatile trading session. Weakness in European stocks and subdued trading on Asian bourses kept investors' risk-appetite in check. The Sensex and the Nifty reversed trend in mid-morning trade after hitting their highest levels in more than a week in morning trade. Both the indices bounced back in early afternoon trade. Stocks of public sector banks edged higher. Stocks of private sector banks declined.

Corporate News: Infosys announced that ATP, the governing body of men's professional tennis, in association with company launched a new 'PlayerZone' app and website. The revamped PlayerZone, an extranet portal for ATP players, their support teams, coaches, and others in the ecosystem, allows users to engage with each other and access information across a wide range of operational aspects related to life on Tour. Punjab National Bank has decided to introduce a two tier interest rates structure on savings fund deposit scheme from 19 August 2017, with savings fund account balance upto Rs 50 lakh at 3.5% per annum and above Rs 50 lakh at 4% per annum. Raymond Group announced the acquisition of Ansell's stake in a joint venture entity known as JK Ansell. The announcement was made after market hours yesterday, 17 August 2017.



FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	(476.0)	(89.3)	14.0
MF(INR cr)	(38.4)	554.3	480.4

MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	27,571	30,921	30,412
F&O(INR cr)	1,147,207	691,649	566,655

MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	15.6	12.0	11.2
NSE VIX	14.3	13.1	11.5

NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	24,237	(0.8) %	12.5 %	Energy	12,892	0.5 %	9.1 %
IT	10,798	1.3 %	1.9 %	Pharma	8,797	(0.7) %	(16.2) %
Metals	3,409	0.7 %	9.8 %	Finance	10,021	(0.3) %	13.5 %
Auto	10,695	(0.8) %	7.8 %	PSU	3,337	(0.6) %	(5.4) %
FMCG	25,511	(0.1) %	7.9 %	Real Estate	274	0.6 %	24.8 %

NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
Power Fin.	126	6.0 %	(15.0) %	Emami	1,091	(3.0) %	4.0 %
Infosys	1,021	4.7 %	1.2 %	Cipla	573	(2.9) %	(3.3) %
Bharat Ele	183	4.5 %	14.5 %	Motherson	324	(2.4) %	29.3 %
NTPC	177	3.9 %	7.4 %	ICICI Pru	425	(2.2) %	10.4 %
Coal India	247	3.8 %	(16.3) %	Cummins In	902	(2.1) %	(6.2) %

EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
Consumer Price Index (JUL)	18-08-2017	12:30	CAD	-	130.4
Consumer Price Index (MoM) (JUL)	18-08-2017	12:30	CAD	-	(0.001)
Consumer Price Index (YoY) (JUL)	18-08-2017	12:30	CAD	-	0.01
CPI Core- Common (YoY)% (JUL)	18-08-2017	12:30	CAD	-	0.014
CPI Core- Median (YoY)% (JUL)	18-08-2017	12:30	CAD	-	0.016
CPI Core- Trim (YoY)% (JUL)	18-08-2017	12:30	CAD	-	0.012
China July Property Prices	18-08-2017	01:30	CNY	-	-
Euro-Zone Construction Output s.a. (MoM) (JUN)	18-08-2017	09:00	EUR	-	(0.007)
Euro-Zone Construction Output w.d.a. (YoY) (JUN)	18-08-2017	09:00	EUR	-	0.026
Euro-Zone Current Account n.s.a. (euros) (JUN)	18-08-2017	08:00	EUR	-	-
Euro-Zone Current Account s.a. (euros) (JUN)	18-08-2017	08:00	EUR	-	-
German Producer Prices (MoM) (JUL)	18-08-2017	06:00	EUR	-	0
German Producer Prices (YoY) (JUL)	18-08-2017	06:00	EUR	-	0.024
BOJ Outright Bond Purchase 1~3 Year	18-08-2017	01:10	JPY	-	-
BOJ Outright Bond Purchase 3~5 Year	18-08-2017	01:10	JPY	-	-
BOJ Outright Bond Purchase 5~10 Years	18-08-2017	01:10	JPY	-	-
Baker Hughes U.S. Rig Count (AUG 18)	18-08-2017	17:00	USD	-	949
Fed's Kaplan Speaks in Dallas	18-08-2017	14:15	USD	-	-
U. of Mich. 1 Yr Inflation (AUG P)	18-08-2017	14:00	USD	-	0.026
U. of Mich. 5-10 Yr Inflation (AUG P)	18-08-2017	14:00	USD	-	0.026
U. of Mich. Current Conditions (AUG P)	18-08-2017	14:00	USD	-	113.4
U. of Mich. Expectations (AUG P)	18-08-2017	14:00	USD	-	80.5
U. of Michigan Confidence (AUG P)	18-08-2017	14:00	USD	-	93.4

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