



18 Jul.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,916	0.3 %	7.3 %
BSE SENSEX	32,075	0.2 %	7.2 %
CNX BANK	24,015	0.3 %	11.5 %
CNX MIDCAP	18,311	0.2 %	5.6 %
CNX SMALLCAP	7,625	0.6 %	7.8 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	21,630	(0.0) %	8.8 %
S&P 500	2,459	(0.0) %	8.9 %
FTSE 100	7,404	0.4 %	3.2 %
HANG SENG	26,471	0.3 %	19.5 %
NIKKEI	20,119	0.1 %	2.7 %
SHANGHAI COMPOSITE	3,176	(1.4) %	1.3 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.36	(0.1) %	(4.5) %
EUR/USD	1.15	1.1 %	8.8 %
GBP/USD	1.31	1.1 %	6.4 %
USD/JPY	112.27	(1.0) %	(3.2) %
USD/AUD	1.27	(1.6) %	(7.1) %
USD/SGD	1.37	(0.6) %	(4.3) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	47	1.0 %	(11.1) %
Gold(INR/10g)	28,036	0.7 %	0.8 %
Gold Comex(USD/oz)	1,229	1.1 %	6.2 %
SILVER(INR/1Kg)	37,072	1.7 %	(4.8) %
Aluminium(USD/MT)	1,904	(0.4) %	11.9 %
Copper(USD/MT)	5,858	(0.7) %	5.1 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.4	0.0 %	(0.1) %

Global Economy: Activity in the New York manufacturing sector grew at a notably slower pace in the month of July, according to a report released by the Federal Reserve Bank of New York on Monday. The New York Fed said its general business conditions index dropped to 9.8 in July from '19.8 in June, although a positive reading still indicates growth. Eurozone inflation slowed to a 6-month low in June as estimated, final data from Eurostat showed Monday. Inflation eased slightly to 1.3 percent in June from 1.4% in May. The rate came in line with the flash estimate published on June 30. This was the weakest rate seen so far this year.

Global Equities: US markets witnessed a mixed start to the week. Stocks showed a lack of direction over the course of the trading session on Monday.

Indian Economy: Radha Mohan Singh, Union Minister for Agriculture, Ministry of Agriculture & Farmers Welfare, Government of India, said that the model Agriculture Produce and Livestock Marketing (Promotion and Facilitation) Act, 2017 was released to the states on April 24, 2017, and has received a positive response regarding its adoption from all states. He suggested that states could declare the warehouses as market sub-yards so that the farmers can store surpluses and sell directly without having to transport the produce to the Agricultural Produce Market Committee (APMC) yard. In order to address the constraints of present agricultural marketing system promoted by APMCs and assure accessible marketing facilities to farmers, the Government, he added has shared a corrective reform with the states.

Equity Markets: Key benchmark indices settled with small gains on first trading day of the week led by Reliance Industries and ICICI Bank. However, a sharp slide in shares of index heavyweight ITC capped gains. The barometer index, the S&P BSE Sensex, rose 54.03 points or 0.17% to settle at 32,074.78. The Nifty 50 index rose 29.60 points or 0.30% to settle at 9,915.95. Both the Sensex and the Nifty hit record high on intraday as well as closing basis.

Corporate News: The government has ordered Reliance Industries (RIL), Shell and ONGCBSE 0.95 % to pay a combined \$3 billion in penalty following an arbitration award in the Panna Mukta Tapti (PMT) oil field dispute that went in favour of the government, according to people familiar with the matter. RIL and Shell have appealed the arbitration award in a UK court. The Gujarat High Court on Monday dismissed Essar Steel's petition seeking to quash the Reserve Bank of India's directive to a consortium of lenders, clearing the way for them to initiate proceedings under the Insolvency and Bankruptcy Code (IBC) before the National Company Law Tribunal (NCLT). The order strengthens banks' case to recover money from corporate defaulters.



FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	83.1	(6.4)	24.5
MF(INR cr)	513.3	493.8	487.9

MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	28,048	32,411	29,923
F&O(INR cr)	373,908	506,191	532,520

MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	9.5	10.9	11.3
NSE VIX	11.5	11.1	11.3

NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	24,015	0.3 %	11.5 %	Energy	12,530	0.7 %	6.0 %
IT	10,446	1.1 %	(1.4) %	Pharma	9,995	0.4 %	(4.8) %
Metals	3,170	1.0 %	2.1 %	Finance	9,788	0.5 %	10.9 %
Auto	10,936	0.4 %	10.2 %	PSU	3,531	0.3 %	0.1 %
FMCG	27,392	(1.7) %	15.9 %	Real Estate	280	1.5 %	28.0 %

NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
United Spi	2,755	3.2 %	34.6 %	IITC	325	(3.6) %	15.5 %
UltraTech	4,348	3.0 %	8.0 %	NHPC Ltd	31	(2.7) %	(3.3) %
Vedanta	269	2.7 %	(1.2) %	Shree Ceme	18,111	(2.6) %	5.5 %
Ashok Leyl	108	2.7 %	28.7 %	H P C L	378	(2.5) %	9.3 %
Wipro	267	2.7 %	5.2 %	Shriram Tr	1,009	(2.3) %	(8.7) %

EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
New Motor Vehicle Sales (MoM) (JUN)	18-07-2017	1:30	AUD	-	0.029
New Motor Vehicle Sales (YoY) (JUN)	18-07-2017	1:30	AUD	-	0.049
RBA July Rate Meeting Minutes	18-07-2017	1:30	AUD	-	-
China June Property Prices	18-07-2017	1:30	CNY	-	-
ECB Bank Lending Survey	18-07-2017	8:00	EUR	-	-
Euro-Zone ZEW Survey (Economic Sentiment) (JUL)	18-07-2017	9:00	EUR	-	37.7
German ZEW Survey (Current Situation) (JUL)	18-07-2017	9:00	EUR	-	88
German ZEW Survey (Economic Sentiment) (JUL)	18-07-2017	9:00	EUR	-	18.6
Consumer Price Index (MoM) (JUN)	18-07-2017	8:30	GBP	-	0.003
Consumer Price Index (YoY) (JUN)	18-07-2017	8:30	GBP	-	0.029
Core Consumer Price Index (YoY) (JUN)	18-07-2017	8:30	GBP	-	0.026
CPIH (YoY) (JUN)	18-07-2017	8:30	GBP	-	0.027
House Price Index (YoY) (MAY)	18-07-2017	8:30	GBP	-	0.056
Producer Price Index Input n.s.a. (MoM) (JUN)	18-07-2017	8:30	GBP	-	(0.013)
Producer Price Index Input n.s.a. (YoY) (JUN)	18-07-2017	8:30	GBP	-	0.116
Producer Price Index Output Core n.s.a. (MoM) (JUN)	18-07-2017	8:30	GBP	-	0.001
Producer Price Index Output Core n.s.a. (YoY) (JUN)	18-07-2017	8:30	GBP	-	0.028
Producer Price Index Output n.s.a. (MoM) (JUN)	18-07-2017	8:30	GBP	-	0.001
Producer Price Index Output n.s.a. (YoY) (JUN)	18-07-2017	8:30	GBP	-	0.036
Retail Price Index (JUN)	18-07-2017	8:30	GBP	-	271.7
Retail Price Index (MoM) (JUN)	18-07-2017	8:30	GBP	-	0.004
Retail Price Index (YoY) (JUN)	18-07-2017	8:30	GBP	-	0.037
Retail Price Index Ex Mort Int.Payments (YoY) (JUN)	18-07-2017	8:30	GBP	-	0.039
Tokyo Condominium Sales (YoY) (JUN)	18-07-2017	4:00	JPY	-	(0.133)
Non Resident Bond Holdings (JUN)	18-07-2017	3:00	NZD	-	0.614
Export Price Index (MoM) (JUN)	18-07-2017	12:30	USD	-	(0.007)
Export Price Index (YoY) (JUN)	18-07-2017	12:30	USD	-	0.014
Import Price Index (MoM) (JUN)	18-07-2017	12:30	USD	-	(0.003)
Import Price Index (YoY) (JUN)	18-07-2017	12:30	USD	-	0.001



Import Price Index ex Petroleum (MoM) (JUN)	18-07-2017	12:30	USD	-	0
NAHB Housing Market Index (JUL)	18-07-2017	14:00	USD	-	67
Net Long-term TIC Flows (MAY)	18-07-2017	20:00	USD	-	-
Total Net TIC Flows (MAY)	18-07-2017	20:00	USD	-	-
U.S. to Sell 4-Week Bills	18-07-2017	15:30	USD	-	-
U.S. to Sell USD20 Bln 52-Week Bills	18-07-2017	15:30	USD	-	-

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