



18 Jun.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,691	(0.5) %	5.5 %
BSE SENSEX	52,323	(0.3) %	4.6 %
CNX BANK	34,605	(1.1) %	2.2 %
CNX MIDCAP	26,776	(1.2) %	11.0 %
CNX SMALLCAP	9,659	(0.5) %	16.6 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	33,823	(0.6) %	10.5 %
S&P 500	4,222	(0.0) %	12.4 %
FTSE 100	7,153	(0.4) %	8.8 %
HANG SENG	28,559	0.4 %	4.0 %
NIKKEI	29,018	(0.9) %	6.5 %
SHANGHAI COMPOSITE	3,526	0.2 %	0.6 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.23	0.2 %	0.4 %
EUR/USD	1.21	0.1 %	(1.1) %
GBP/USD	1.41	(0.1) %	3.2 %
USD/JPY	110.09	0.2 %	6.7 %
USD/AUD	1.30	0.2 %	0.2 %
USD/SGD	1.33	0.0 %	0.4 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	72	1.7 %	51.4 %
Gold(INR/10g)	47,393	(1.7) %	(7.1) %
Gold Comex(USD/oz)	1,825	(2.0) %	(6.4) %
SILVER(INR/1Kg)	69,528	(2.6) %	1.0 %
Aluminium(USD/MT)	2,455	(0.2) %	21.9 %
Copper(USD/MT)	9,508	(0.5) %	20.1 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	0.1 %	0.7 %

Global Economy: The US Conference Board said its leading economic index surged up by 1.3% in May, matching the revised jump in April. The report said the coincident economic index climbed by 0.4% in May after rising by 0.3% in April and jumping by 1.3% in March. The lagging economic index fell by 2.2% in May after soaring by 3% in April and plunging by 4.2% in March. The US Labor Department said initial jobless claims rose to 412,000, an increase of 37,000 from the previous week's revised level of 375,000. Philadelphia-area manufacturing activity expanded at a slightly slower rate in the month of June. The Philly Fed said its diffusion index for current general activity slipped to 30.7 in June from 31.5 in May, although a positive reading still indicates growth in regional manufacturing activity. Europe's passenger car registrations increased sharply in May, the European Automobile Manufacturers' Association, or ACEA, said on Thursday. Passenger car sales spiked 53.4% year-on-year in May, after expanding 218.6% in April due to the low base of comparison. Sales totaled 891,665 units. The jobless rate in Australia came in at a seasonally adjusted 5.1% in May, the Australian Bureau of Statistics said on Thursday. The Australian economy added 115200 jobs last month to 13125100 following the loss of 30600 in the previous month. Full-time employment rose by 97500 jobs in May after adding 33,800 in April while the part-time employment gained 17,700 after recording a drop of 64400 jobs in the previous month.

Global Equities: The US stocks saw mixed movement though tech counters edged up impressively.

Indian Economy: Ministry of Micro, Small and Medium Enterprises has issued an amendment to the original notification dated 26.06.2020, extending the validity of EM Part-II and UAMs from 31.03.2021 to 31.12.2021. This would facilitate the holders of EM Part-II and UAMs to avail benefits of the provisions under various existing schemes and incentives including Priority Sector Lending benefits of MSME.

Equity Markets: The key equity indices ended with moderate cuts after a volatile session on Thursday. The Nifty closed above the 15,650 level. IT shares bucked the trend as they advanced for fourth consecutive session.

Corporate News: IT counters could be in focus as the Indian Rupee slumped near six week low after a recent spell of weakness. A massive surge in US dollar overseas hurt the local currency. The INR closed at 74.02 per US dollar, down around 70 paise on the day. Power Grid Corporation of India reported higher consolidated profit at Rs 3,526.23 crore in Q4FY21 against Rs 3,313.47 crore in Q4FY20. Its revenue rose to Rs 10,510.23 crore from Rs 10,148.26 crore YoY. Metals stocks could extend losses as COMEX Copper tanked more than 4.5% yesterday to test around two-month low mark.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(120.8)	126.3	16.2
MF(INR cr)	(20.2)	(85.2)	110.8

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	77,242	79,786	75,529
F&O(INR cr)	9,456,030	4,768,656	4,563,093

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	18.2	16.9	18.2
NSE VIX	15.3	15.4	19.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	34,605	(1.1) %	2.2 %	Energy	20,565	(1.0) %	11.1 %
IT	28,611	0.6 %	10.1 %	Pharma	14,082	(0.9) %	13.8 %
Metals	5,095	(2.3) %	21.6 %	Finance	16,410	(1.0) %	3.1 %
Auto	10,523	(1.4) %	5.0 %	PSU	2,422	(1.4) %	9.4 %
FMCG	36,184	0.1 %	3.8 %	Real Estate	347	(1.6) %	3.3 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Marico	518	2.4 %	27.3 %	Adani Port	647	(8.5) %	(12.1) %
United Bre	1,402	2.3 %	12.9 %	Adani Ente	1,368	(5.6) %	23.5 %
Torrent Ph	2,954	2.2 %	15.9 %	Adani Tran	1,305	(5.0) %	30.6 %
Ambuja Cem	346	2.2 %	11.3 %	Adani Gree	1,124	(5.0) %	(3.1) %
ICICI Pru	590	2.1 %	32.8 %	Tata Steel	1,104	(3.4) %	27.9 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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