



18 Jun.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,818	0.1 %	5.9 %
BSE SENSEX	35,622	0.1 %	7.1 %
CNX BANK	26,417	(0.5) %	8.6 %
CNX MIDCAP	18,813	(0.6) %	(1.5) %
CNX SMALLCAP	7,629	(1.1) %	(3.8) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,090	(0.3) %	1.1 %
S&P 500	2,780	(0.1) %	3.1 %
FTSE 100	7,634	(1.7) %	(0.2) %
HANG SENG	30,309	(0.4) %	(0.7) %
NIKKEI	22,852	0.5 %	(2.8) %
SHANGHAI COMPOSITE	3,022	(0.7) %	(9.7) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	68.02	0.6 %	6.8 %
EUR/USD	1.16	0.4 %	(3.3) %
GBP/USD	1.33	0.2 %	(1.8) %
USD/JPY	110.65	0.1 %	(1.8) %
USD/AUD	1.34	0.3 %	5.1 %
USD/SGD	1.35	0.5 %	1.2 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	65	(3.2) %	7.3 %
Gold(INR/10g)	31,068	0.1 %	5.8 %
Gold Comex(USD/oz)	1,282	(1.8) %	(2.0) %
SILVER(INR/1Kg)	41,281	0.7 %	6.9 %
Aluminium(USD/MT)	2,240	(1.7) %	(0.7) %
Copper(USD/MT)	7,136	(0.8) %	(0.6) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.9	0.0 %	0.5 %

Global Economy: A report released by the University of Michigan on Friday showed a much bigger than expected improvement in US consumer sentiment. The report said the preliminary reading on the consumer sentiment index for June came in at 99.3 compared to the final May reading of 98.0. Eurozone inflation rose to 1.9% in May from revised 1.3% in April, final data from Eurostat revealed. A similar high rate was last seen in April 2017. Inflation was in line with the European Central Bank's target of 'below, but close to 2%'. Core inflation that excludes cost of energy, food, alcohol and tobacco, also increased in May, to 1.1% from revised 0.8% a month ago.

Global Equities: US stocks slipped after President Donald Trump announced plans to impose a 25% tariff on \$50 billion worth of Chinese goods that contain industrially significant technologies.

Indian Economy: CII predicted 7.3-7.7% growth in 2018-19 and expects it to strengthen further in the few years to come. This in spite of some challenges in the global economy, including hardening of interest rate regimes, volatility in oil prices, etc, said Rakesh Bharti Mittal, President, CII. The reforms over the past 4 years was mentioned by Mittal and he further stated that GST and Insolvency and Bankruptcy Code are the most relevant reforms that would change the way business is done in the country.

Equity Markets: Local indices logged small gains after a volatile session of trade. Stocks from IT and pharma sectors gained as the rupee weakened against the dollar. A bout of volatility was seen in early trade as the key benchmark indices reversed initial losses. Stocks alternately swung between positive and negative zone in a small range in morning trade. Key benchmark indices hovered in a small range with positive bias in mid-morning trade. Indices hit fresh intraday low in afternoon trade as selling pressure intensified. Stocks staged a mild pullback in mid-afternoon trade.

Corporate News: Cement demand in India is expected to grow by 7% this year but intense competition and not enough consumption will lead to excess capacity, cement maker ACC said in its annual report. Indian Railways recorded earnings of Rs 20,000 crore from freight loading in April and May. The national transporter reported a 7.5% year-on-year growth in freight loading and carried a record 200 million tonnes of freight in the first two months of the current financial year. Rating agency Moody's has noted that any reduction in excise duty on petrol and diesel would adversely affect fiscal deficit unless it is matched by a commensurate cut in expenditure.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(110.4)	(4.4)	(46.3)
MF(INR cr)	98.3	244.1	484.7

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	40,753	29,664	33,600
F&O(INR cr)	598,790	797,648	809,934

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	12.0	12.4	15.3
NSE VIX	12.1	12.9	13.6

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	26,417	(0.5) %	8.6 %	Energy	13,939	(0.3) %	4.9 %
IT	14,122	2.1 %	11.1 %	Pharma	9,316	2.2 %	8.1 %
Metals	3,542	(1.5) %	0.1 %	Finance	10,976	(0.3) %	7.0 %
Auto	11,173	(0.6) %	1.0 %	PSU	3,033	(2.2) %	6.2 %
FMCG	28,775	(0.4) %	8.6 %	Real Estate	288	(1.3) %	(2.9) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Cipla	612	4.0 %	6.1 %	Idea Cellu	61	(3.4) %	(22.0) %
Dr Reddy's	2,350	3.5 %	10.2 %	Container	1,263	(3.1) %	1.8 %
Infosys	1,281	3.4 %	12.7 %	A B B	1,215	(3.0) %	(6.0) %
Piramal En	2,501	3.1 %	1.2 %	Hindalco I	237	(3.0) %	12.4 %
TCS	1,840	2.9 %	26.5 %	DLF	200	(2.9) %	(0.6) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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