



18 May.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,923	1.7 %	0.4 %
BSE SENSEX	49,581	1.7 %	(0.9) %
CNX BANK	33,459	4.0 %	(1.2) %
CNX MIDCAP	24,813	1.8 %	2.9 %
CNX SMALLCAP	8,859	1.1 %	7.0 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,328	(0.2) %	12.2 %
S&P 500	4,163	(0.3) %	10.8 %
FTSE 100	7,033	(0.2) %	7.0 %
HANG SENG	28,194	0.6 %	2.6 %
NIKKEI	27,825	(0.9) %	2.1 %
SHANGHAI COMPOSITE	3,518	0.8 %	0.4 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.53	0.2 %	0.8 %
EUR/USD	1.21	(0.6) %	(1.5) %
GBP/USD	1.40	(0.6) %	2.9 %
USD/JPY	109.58	0.8 %	6.2 %
USD/AUD	1.30	1.5 %	(0.2) %
USD/SGD	1.33	0.6 %	0.9 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	66	1.4 %	39.2 %
Gold(INR/10g)	47,569	0.0 %	(6.7) %
Gold Comex(USD/oz)	1,874	1.5 %	(3.8) %
SILVER(INR/1Kg)	69,875	0.0 %	1.5 %
Aluminium(USD/MT)	2,455	0.7 %	21.9 %
Copper(USD/MT)	10,257	0.4 %	29.5 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.7	0.0 %	0.7 %

Global Economy: After jumping to a more than three-year high in the previous month, the New York Federal Reserve's index of regional manufacturing activity eased in May. The New York Fed released a report on Monday showing its general business conditions index dipped to 24.3 in May from 26.3 in April. Homebuilder confidence in the US held steady in the month of May, according to a report released by the National Association of Home Builders on Monday. The report showed the NAHB/Wells Fargo Housing Market Index came in at 83 in May, unchanged from April. The unchanged reading matched economist estimates. China's industrial output grew 9.8% in April from a year ago, slower than the 14.1% surge in March, official data showed on Monday. Retail sales rose 17.7% year-on-year in April, down from the 34.2% jump seen in March. The country's fixed asset investment increased 19.9% in the first four months from the same period a year earlier, slowing from January-March's 25.6% increase. UK house prices jumped to a new all-time high in May as demand continued to massively exceed supply, Rightmove said on Monday. The average price of property coming to market jumped GBP 5,767 to a record GBP 333,564 in May. House prices rose 1.8% month-on-month, following a 2.1% rise in April. The annual growth in prices accelerated to 6.7% from 4.9% in the previous month.

Global Equities: The US stocks saw some corrective action yesterday after gaining from a one month low last week.

Indian Economy: The Wholesale Price in India (WPI) revealed today that in April, 2021 (over April, 2020), the annual rate of inflation (YoY), based on monthly WPI, stood at 10.49% (Provisional). The annual rate of inflation in April 2021 is high primarily because of rise in prices of crude petroleum, mineral oils viz petrol, diesel etc, and manufactured products as compared to the corresponding month of the previous year. The monthly rate of inflation, based on month over month movement of WPI index, in April 2021 stood at 1.86% (Provisional) as compared to March 2021.

Equity Markets: The domestic equity benchmarks ended with strong gains on Monday, led by rally in banks shares. The Nifty closed above the 14,900 mark. Metals and auto shares advanced while pharma shares declined. Buyers outpaced sellers. On the BSE, 2106 shares rose and 1036 shares fell. A total of 217 shares were unchanged.

Corporate News: Bharti Airtel reported consolidated profit at Rs 759.2 crore in Q4FY21 against Rs 853.6 crore in Q3FY21. Its revenue fell to Rs 25,747.3 crore from Rs 26,517.8 crore QoQ. HCL Technologies announced the expansion of investment in United Kingdom with the hiring of 1,000 technology professionals to support its clients in the UK and around the world. Apollo Tyres said it has become the first manufacturer in the country to get accreditation from NABL for outdoor regulatory testing.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(338.3)	(86.7)	(87.3)
MF(INR cr)	1.2	(60.6)	180.1

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	81,685	76,467	72,996
F&O(INR cr)	3,306,583	4,196,448	4,503,446

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	18.8	20.3	18.4
NSE VIX	19.6	21.2	21.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	33,459	4.0 %	(1.2) %	Energy	18,847	1.0 %	1.8 %
IT	25,704	0.5 %	(1.1) %	Pharma	13,859	(0.2) %	12.0 %
Metals	5,208	2.3 %	24.3 %	Finance	15,905	3.2 %	(0.0) %
Auto	10,002	1.9 %	(0.2) %	PSU	2,278	3.8 %	2.8 %
FMCG	34,807	0.1 %	(0.2) %	Real Estate	305	1.4 %	(9.3) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
IndusInd B	956	7.4 %	(3.7) %	Cipla	881	(2.5) %	7.7 %
St Bk of I	383	6.3 %	3.4 %	ICICI Pru	549	(2.0) %	23.5 %
Adani Ente	1,289	5.6 %	16.4 %	Larsen & T	1,387	(2.0) %	(4.0) %
Motherson	240	5.1 %	14.1 %	Bharti Air	550	(1.9) %	5.5 %
Adani Gree	1,142	5.0 %	(1.5) %	SBI Life I	964	(1.5) %	9.1 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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