



18 Feb.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,209	(0.7) %	84.3 %
BSE SENSEX	51,704	(0.8) %	82.9 %
CNX BANK	36,911	(0.5) %	102.7 %
CNX MIDCAP	23,388	0.3 %	103.9 %
CNX SMALLCAP	7,977	0.0 %	125.3 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	31,613	0.3 %	3.3 %
S&P 500	3,931	(0.0) %	4.7 %
FTSE 100	6,711	(0.6) %	2.1 %
HANG SENG	31,085	1.1 %	13.1 %
NIKKEI	30,292	(0.6) %	11.1 %
SHANGHAI COMPOSITE	3,655	1.4 %	4.3 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.58	0.1 %	(0.5) %
EUR/USD	1.21	0.1 %	(1.1) %
GBP/USD	1.39	0.4 %	1.8 %
USD/JPY	105.25	0.3 %	2.0 %
USD/AUD	1.29	(0.2) %	(0.9) %
USD/SGD	1.32	(0.2) %	0.1 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	61	1.8 %	28.4 %
Gold(INR/10g)	46,490	(1.6) %	(8.9) %
Gold Comex(USD/oz)	1,782	(0.7) %	(8.6) %
SILVER(INR/1Kg)	68,535	(2.2) %	(0.5) %
Aluminium(USD/MT)	2,097	0.9 %	4.1 %
Copper(USD/MT)	8,414	(0.3) %	6.3 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.3	(0.1) %	0.4 %

Global Economy: Industrial production in the US saw another notable increase in the month of January, according to a report released by the Federal Reserve on Wednesday. The Fed said industrial production climbed by 0.9% in January after jumping by a downwardly revised 1.3% in December. Federal Reserve policymakers believe it will likely take some time until the economy generates substantial growth that would allow the central bank to consider tightening monetary policy, according to the minutes of the central bank's last policy meeting. The US Commerce Department said retail sales soared by 5.3% in January after sliding by a revised 1% in December. The US producer price index for final demand surged up by 1.3% in January after rising by 0.3% in December. The NAHB/Wells Fargo Housing Market Index edged up to 84 in February after falling to 83 in January. UK consumer price inflation edged higher in January driven by higher cost of household goods, restaurants and food, data from the Office for National Statistics showed on Wednesday. Consumer price inflation rose slightly to 0.7% from 0.6% in December. Japan posted a merchandise trade deficit of 323.9 billion yen in January, the Ministry of Finance said on Wednesday, following the 751 billion yen surplus in December. In January 2020, the trade deficit was 1,315.111 billion yen. Exports advanced 6.4% on year to 5,779.832 billion yen, up from 2% in the previous month. Imports were down an annual 9.5% to 6,103.693 billion yen versus expectations for a decline of 6% after sinking 11.6% a month earlier. Japan total value of core machine orders gained a seasonally adjusted 5.2% on month in December, the Cabinet Office said on Wednesday, standing at 899.6 billion yen, following the 1.5% increase in November. On a yearly basis, core machine orders jumped 11.8% after tumbling 11.3% in the previous month.

Global Equities: The US stocks saw volatile moves as NASDAQ tumbled and DOW saw choppy action amid supportive economic cues.

Indian Economy: Ministry of Communications stated that Telecom manufacturing is set to get a boost with outlay of Rs 12195 Crores over 5 years leading to enhanced production of more than Rs 2.4 Lakh Crores. Pursuant to the extraordinary incentive of PLI being provided by Government of India in various sectors, the Cabinet today has approved the Production Linked Incentive (PLI) Scheme for Telecom and Networking Products.

Equity Markets: Domestic equity indices corrected on Wednesday as mixed global cues triggered profit selling. The Nifty closed near the 15,200. PSU banks were in demand while pharma and IT shares witnessed selling pressure.

Corporate News: Local oil marketing companies could see some selling pressure as global crude oil futures bounced near their 13 month high yet again. GAIL will be in focus. The company's share buyback is set to open February 25 and close on March 10. Phillips Carbon Black commissioned two specialty black lines at Palej in Gujarat. Dish TV India approved raising funds of up to Rs 1,000 crore.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	304.2	312.8	164.5
MF(INR cr)	(1,118.1)	(1,135.7)	(535.5)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	81,815	87,395	61,674
F&O(INR cr)	4,317,511	4,084,225	2,341,502

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.5	22.3	28.3
NSE VIX	21.5	23.1	25.8

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	36,911	(0.5) %	102.7 %	Energy	18,305	1.0 %	69.9 %
IT	25,283	(1.3) %	109.9 %	Pharma	12,584	(1.7) %	79.1 %
Metals	3,576	0.2 %	130.2 %	Finance	17,256	(1.1) %	93.0 %
Auto	10,975	0.3 %	135.6 %	PSU	2,451	5.9 %	91.0 %
FMCG	33,520	(0.6) %	27.2 %	Real Estate	355	(0.6) %	106.0 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Motherson	227	6.4 %	292.0 %	Info Edg.(4,917	(3.5) %	144.1 %
Bank of Ba	84	5.6 %	64.3 %	Lupin	1,063	(3.0) %	83.6 %
Punjab Nat	42	5.6 %	36.9 %	Power Fin.	130	(2.8) %	46.2 %
H P C L	234	3.9 %	27.4 %	Nestle Ind	16,741	(2.8) %	6.9 %
Indus Towe	257	3.8 %	65.4 %	Bajaj Fins	10,186	(2.6) %	126.3 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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