



17 Dec.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,232	(0.1) %	15.9 %
BSE SENSEX	57,901	0.2 %	16.0 %
CNX BANK	36,549	0.0 %	7.9 %
CNX MIDCAP	30,677	0.0 %	27.2 %
CNX SMALLCAP	11,126	0.0 %	34.3 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,898	(0.1) %	17.3 %
S&P 500	4,669	(0.9) %	24.3 %
FTSE 100	7,261	1.3 %	10.5 %
HANG SENG	23,476	0.2 %	(14.6) %
NIKKEI	29,066	2.1 %	6.6 %
SHANGHAI COMPOSITE	3,675	0.8 %	4.9 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	76.13	0.8 %	4.3 %
EUR/USD	1.13	(0.4) %	(8.1) %
GBP/USD	1.32	(0.2) %	(3.0) %
USD/JPY	113.85	0.4 %	10.4 %
USD/AUD	1.40	0.6 %	8.1 %
USD/SGD	1.37	0.3 %	3.5 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	72	2.1 %	52.0 %
Gold(INR/10g)	48,160	0.6 %	(5.6) %
Gold Comex(USD/oz)	1,805	1.3 %	(7.4) %
SILVER(INR/1Kg)	60,890	1.2 %	(11.6) %
Aluminium(USD/MT)	2,630	1.3 %	30.6 %
Copper(USD/MT)	9,506	2.3 %	20.0 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.4	(0.1) %	0.5 %

Global Economy: The Federal Reserve released a report on Thursday showing a moderation in industrial production. The Fed said industrial production rose by 0.5% in November after surging by an upwardly revised 1.7% in October. The Philly Fed said its diffusion index for current activity tumbled to 15.4 in December after jumping to 39.0 in November, although a positive reading still indicates growth. The US housing starts jumped by 11.8% to an annual rate of 1.679 million in November after slumping by 3.1% to a revised rate of 1.502 million in October. The US Labor Department said initial jobless claims rose to 206,000, an increase of 18,000 from the previous week's revised level of 188,000. The European Central Bank said on Thursday that it will discontinue purchasing assets under its Covid-19 pandemic stimulus scheme at the end of March and continue slowing asset purchases during the rest of next year. The EUR 1,850 billion pandemic emergency purchase programme, or PEPP, was launched in March 2020. Governing Council, led by ECB President Christine Lagarde, decided to extend the reinvestment horizon for the PEPP to until at least the end of 2024, the bank said. Earlier, the reinvestments were set to end at the end of 2023. ECB Policymakers also decided a monthly net purchase pace of EUR 40 billion in the second quarter and EUR 30 billion in the third quarter under the asset purchase programme, or APP. Monthly asset purchases under the scheme are currently conducted at EUR 20 billion. The Bank of England's Monetary Policy Committee (MPC) voted by a majority of 8-1 to increase Bank Rate by 0.15 percentage points, to 0.25%. The Committee voted unanimously for the Bank of England to maintain the stock of sterling non-financial investment-grade corporate bond purchases, financed by the issuance of central bank reserves, at 20 billion pound. The Committee also voted unanimously to maintain the stock of UK government bond purchases, financed by the issuance of central bank reserves, at 875 billion pound, and so the total target stock of asset purchases at 895 billion pounds. Germany Manufacturing PMI rose to 57.9 in December 2021, from 57.4 in the previous month, a preliminary estimate showed, registering strongest growth for three months.

Global Equities: The US stocks pulled back amid rising US Covid-19 cases and continued worries over Omicron variant.

Indian Economy: The Reserve Bank Of India (RBI) stated in a latest monthly update that ongoing domestic economic revival is driven by a confluence of factors, viz., release of pent-up demand, government's push for capital expenditure, robust external demand and normal monsoon. Faster resumption of contact-intensive services and speedy restoration of consumer confidence brightens near-term prospects. Going forward, the emergence of the Omicron strain has heightened the uncertainty in the global macroeconomic environment, accelerating risks to global trade with resumption of travel restrictions, quarantine rules at major ports and airports.

Equity Markets: The benchmark indices broke four day losing trend on Thursday amid positive global cues. IT, oil & gas and consumer durables scrips were in demand. The Nifty closed a tad below 17,250 mark.

Corporate News: ICICI Bank has fully redeemed the outstanding notes for a total sum of JPY 10,034,050,000.00 (consisting of principal amount of JPY 10,000,000,000.00 and aggregate accrued amount of interest of JPY 33,900,000.00 from the last interest payment date to maturity date) on December 16, 2021. TVS Motor Company has announced the launch of Marvel Spider-Man and Thor inspired scooters under the TVS NITORQ 125 SuperSquad Edition. Shares of RateGain Travel Technologies will debut on the bourses today. The issue price was Rs 425 per equity share.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(348.6)	(93.6)	(16.9)
MF(INR cr)	914.5	1,347.4	533.7

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	63,238	47,160	70,238
F&O(INR cr)	15,001,108	8,054,868	5,896,078

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	20.6	23.7	18.5
NSE VIX	15.9	17.6	16.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	36,549	(0.7) %	7.9 %	Energy	23,175	(0.0) %	25.2 %
IT	36,160	1.2 %	39.2 %	Pharma	13,394	(0.9) %	8.2 %
Metals	5,597	(0.1) %	33.6 %	Finance	17,714	(0.4) %	11.3 %
Auto	10,946	(0.7) %	9.2 %	PSU	2,677	(1.0) %	20.9 %
FMCG	37,244	(0.5) %	6.8 %	Real Estate	495	(0.8) %	47.5 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Bajaj Fina	7,029	2.7 %	33.3 %	Bajaj Hold	5,138	(6.2) %	53.9 %
L & T Info	6,840	2.5 %	66.3 %	Biocon	363	(3.3) %	(11.5) %
Gland Phar	3,626	2.4 %	46.9 %	Adani Gree	1,402	(2.6) %	20.9 %
Infosys	1,772	2.2 %	27.9 %	Yes Bank	13	(2.5) %	(14.6) %
SBI Cards	917	2.2 %	(5.9) %	GAIL (Indi	130	(1.9) %	(7.6) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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