



17 Nov.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,999	(0.6) %	21.1 %
BSE SENSEX	60,322	(0.7) %	20.6 %
CNX BANK	38,307	(1.0) %	13.1 %
CNX MIDCAP	31,943	(0.3) %	32.4 %
CNX SMALLCAP	11,205	0.5 %	35.3 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	36,142	0.2 %	18.1 %
S&P 500	4,701	0.4 %	25.2 %
FTSE 100	7,327	(0.3) %	11.5 %
HANG SENG	25,714	1.3 %	(6.4) %
NIKKEI	29,808	0.1 %	9.4 %
SHANGHAI COMPOSITE	3,522	(0.3) %	0.5 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.18	(0.2) %	1.7 %
EUR/USD	1.14	(0.2) %	(6.7) %
GBP/USD	1.34	0.1 %	(1.8) %
USD/JPY	113.93	(0.1) %	10.4 %
USD/AUD	1.36	(0.4) %	5.2 %
USD/SGD	1.35	(0.1) %	2.4 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	81	0.0 %	69.7 %
Gold(INR/10g)	49,336	0.3 %	(3.3) %
Gold Comex(USD/oz)	1,870	0.5 %	(4.1) %
SILVER(INR/1Kg)	66,740	(0.2) %	(3.1) %
Aluminium(USD/MT)	2,678	0.1 %	33.0 %
Copper(USD/MT)	9,845	(0.1) %	24.3 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	0.0 %	0.7 %

Global Economy: The Commerce Department released a report on Tuesday showing US business inventories increased in the month of September. The report showed business inventories rose by 0.7% in September after moving up by an upwardly revised 0.8% in August. The US retail sales spiked by 1.7% in October after climbing by an upwardly revised 0.8% in September. Federal Reserve released a report which showed that US industrial production surged up by 1.6% in October after tumbling by 1.3% in September. The Fed said about half of the rebound in industrial production in October reflected a recovery from the effects of Hurricane Ida. The euro area economy expanded at a slightly faster pace in the third quarter, as previously estimated, flash estimate from Eurostat showed on Tuesday. Gross domestic product grew 2.2% from the prior quarter, when it was up 2.1%. The rate came in line with the estimate released on October 29. On a yearly basis, economic growth slowed to 3.7% from 14.2% in the preceding period. UK unemployment rate decreased 0.5 percentage points on the quarter to 4.3% in the third quarter, the labor force survey revealed. At the same time, the employment rate increased 0.4 percentage points to 75.4%. In July to September, annual growth in average total pay including bonuses logged an annual growth of 5.8%. Japan's tertiary activity grew in September, data from the Ministry of Economy, Trade and Industry showed on Tuesday. The tertiary activity index rose 0.5 percent month-on-month in September, after 1.1% decrease in August.

Global Equities: The US stocks stayed firm on supportive economic cues.

Indian Economy: India attracted record foreign direct investments in the last seven years and the trend is expected to continue in the coming years as well on account of major structural reforms being undertaken by the government, Commerce and Industry Minister Piyush Goyal said on Tuesday. FDI inflows into the country rose 62% to USD 27 billion during April-July period of the current fiscal. India's import of edible oil remained almost flat at 131.3 lakh tonnes during the 2020-21 marketing year ending October. However, in value terms, the shipments rose 63 per cent to Rs 1.17 lakh crore, according to industry data. Import of vegetable oils during oil year 2020-21 is reported at 135.31 lakh tonnes compared to 135.25 lakh tonnes (13.53 million tonnes) during 2019-20, Solvent Extractors' Association of India (SEA) said in a statement.

Equity Markets: The domestic equity benchmarks ended near the day's low after a volatile session on Tuesday. The Nifty closed just below the 18,000 mark. Barring autos and IT, shares across sectors witnessed selling pressure with banks, healthcare and oil & gas stocks declining the most.

Corporate News: Biocon subsidiary Biocon Biologics, and Viartis launched interchangeable biosimilars SEMGLEE (insulin glargine-yfgn) injection, a branded product, and Insulin Glargine (insulin glargine-yfgn) injection, an unbranded product, to help control high blood sugar in adult and pediatric patients with type 1 diabetes and adults with type 2 diabetes, in the US. Metal counters could be in focus following a more than 1% drop in COMEX Copper futures in last session.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	124.0	61.8	(3.5)
MF(INR cr)	198.8	507.9	412.5

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	71,091	59,260	72,157
F&O(INR cr)	5,398,967	6,439,548	5,584,772

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.5	16.9	17.9
NSE VIX	15.2	16.1	16.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	38,307	(1.0) %	13.1 %	Energy	23,945	(1.3) %	29.3 %
IT	36,644	0.5 %	41.0 %	Pharma	13,799	(1.3) %	11.5 %
Metals	5,586	(0.7) %	33.4 %	Finance	18,806	(0.8) %	18.2 %
Auto	11,977	2.5 %	19.5 %	PSU	2,809	(2.1) %	26.8 %
FMCG	39,015	(0.7) %	11.9 %	Real Estate	545	(0.1) %	62.3 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Maruti Suz	8,050	7.3 %	16.3 %	H P C L	338	(3.9) %	42.0 %
M & M	960	3.4 %	18.9 %	Gland Phar	3,502	(3.5) %	41.9 %
Info Edg.(6,533	3.0 %	53.3 %	Shree Ceme	28,139	(3.2) %	(6.1) %
Tata Motor	519	2.7 %	68.7 %	Adani Tran	1,878	(3.0) %	87.9 %
Vedanta	333	2.5 %	43.9 %	Muthoot Fi	1,662	(3.0) %	36.9 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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