



17 Nov.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	12,780	0.5 %	54.8 %
BSE SENSEX	43,638	0.4 %	54.4 %
CNX BANK	28,594	0.5 %	57.0 %
CNX MIDCAP	18,448	0.5 %	60.8 %
CNX SMALLCAP	6,089	0.8 %	72.0 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	29,950	1.6 %	4.9 %
S&P 500	3,627	1.2 %	12.3 %
FTSE 100	6,421	1.7 %	(15.6) %
HANG SENG	26,382	0.9 %	(7.6) %
NIKKEI	25,907	2.1 %	11.6 %
SHANGHAI COMPOSITE	3,347	1.1 %	8.5 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.48	0.3 %	4.6 %
EUR/USD	1.18	0.0 %	5.2 %
GBP/USD	1.32	(0.6) %	(0.1) %
USD/JPY	105.24	(0.1) %	(3.1) %
USD/AUD	1.38	0.4 %	(3.4) %
USD/SGD	1.35	0.1 %	0.3 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	40	(2.4) %	(34.4) %
Gold(INR/10g)	50,738	0.0 %	30.1 %
Gold Comex(USD/oz)	1,871	0.0 %	21.3 %
SILVER(INR/1Kg)	62,609	0.0 %	35.9 %
Aluminium(USD/MT)	1,608	(15.6) %	(9.3) %
Copper(USD/MT)	6,926	0.3 %	12.3 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.9	0.0 %	(1.0) %

Global Economy: The New York Fed said its general business conditions index slipped to 6.3 in November from 10.5 in October. While a positive reading still indicates growth in regional manufacturing activity, economists had expected the index to rise to 13.5. China industrial production was up 6.9% on year in October, the National Bureau of Statistics said on Monday, unchanged from the September reading. The bureau also said that fixed asset investment rose 1.8% on year, up from 0.8% in the previous month. Retail sales gained 4.3% on year, up from 3.3% a month earlier. The unemployment rate came in at 5.3%, down from 5.4% in September. The German economy rebounded in the summer but it is unlikely to continue in the fourth quarter due to the recent resurgence of the pandemic, Bundesbank said in its monthly report on Monday. UK house prices declined in November despite continuing strong buyer demand as new sellers joined the rush to sell and beat the March stamp duty deadline, property website Rightmove said Monday. House prices fell 0.5% on a monthly basis, in contrast to a 1.1% gain in October. Japan's gross domestic product surged 21.4% on year in the third quarter of 2020, following the 28.8% plunge in the previous three months, the Cabinet Office said in Monday's preliminary report. On a quarterly basis, GDP expanded 5% following the 8.2% slide in the second quarter.

Global Equities: DOW moved up further. Sentiments firmed up after Moderna Inc said its vaccine proved highly effective in preventing COVID-19 infections.

Indian Economy: The Office of the Economic Adviser, Department for Promotion of Industry and Internal Trade released index numbers of wholesale price in India. The rate of inflation, based on monthly WPI, stood at 1.48% (provisional) for the month of October, 2020 (over October, 2019), as compared to 0.00 % during the corresponding month of the previous year. With this rise, the WPI-based inflation rate gained for the third straight month to hit an eight-month high. India has continued the unbroken trend of the daily new recoveries outpacing the daily new additions for the 44th day, data out on Monday showed. 43,851 COVID-19 patients recovered in the last 24 hours against just 30,548 newly detected cases.

Equity Markets: The local benchmarks trimmed initial gains and ended with decent gains on the Muhurat trading session. Buying was broad based with IT stocks rising the most. The barometer index, the S&P BSE Sensex, gained 194.98 points or 0.45% at 43,637.98. The Nifty 50 index added 60.30 points or 0.47% at 12,780.25. Both the indices attained record closing high levels. The S&P BSE Sensex hit a record high of 43,830.93 and the Nifty hit a record high of 12,828.70 in initial deals.

Corporate News: Reliance Industries: Reliance Retail Ventures acquired 96% equity shares of Urban Ladder Home Decor Solutions for Rs 182.12 crore. Metal and mining counters will be in focus as COMEX Copper soared to two and half year high in last session. Great Eastern Shipping signed a contract to buy a second-hand Capesize bulk carrier. The 2014 Philippines built vessel is expected to join the company's fleet in H2 FY21.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	478.1	461.8	113.1
MF(INR cr)	(51.6)	(51.6)	(259.0)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	780	60,387	56,109
F&O(INR cr)	257,977	2,433,929	1,879,615

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	23.1	28.3	30.1
NSE VIX	19.1	21.6	27.7

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	28,594	0.5 %	57.0 %	Energy	16,020	0.9 %	48.7 %
IT	21,553	0.5 %	78.9 %	Pharma	11,772	0.4 %	67.5 %
Metals	2,694	0.5 %	73.4 %	Finance	13,840	0.4 %	54.8 %
Auto	8,345	0.4 %	79.2 %	PSU	1,417	0.4 %	10.5 %
FMCG	31,336	0.4 %	18.9 %	Real Estate	244	0.8 %	41.6 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
B P C L	413	4.8 %	36.3 %	Piramal En	1,456	(1.0) %	55.4 %
Container	413	3.2 %	30.0 %	Aurobindo	852	(0.7) %	117.2 %
Adani Tran	340	2.6 %	79.7 %	NTPC	91	(0.6) %	12.2 %
H P C L	220	2.3 %	19.3 %	Hindalco I	209	(0.6) %	128.4 %
I O C L	87	2.2 %	9.8 %	ACC	1,668	(0.5) %	73.1 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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