



17 Sep.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,630	0.6 %	18.6 %
BSE SENSEX	59,141	0.7 %	18.2 %
CNX BANK	37,669	2.2 %	11.3 %
CNX MIDCAP	30,283	0.4 %	25.6 %
CNX SMALLCAP	10,867	0.2 %	31.2 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,751	(0.2) %	13.5 %
S&P 500	4,474	(0.2) %	19.1 %
FTSE 100	7,027	0.2 %	6.9 %
HANG SENG	24,668	(1.5) %	(10.2) %
NIKKEI	30,323	(0.6) %	11.2 %
SHANGHAI COMPOSITE	3,607	(1.3) %	3.0 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.51	0.0 %	0.8 %
EUR/USD	1.18	0.1 %	(3.7) %
GBP/USD	1.38	0.1 %	1.4 %
USD/JPY	109.89	(0.1) %	6.5 %
USD/AUD	1.36	0.3 %	5.0 %
USD/SGD	1.34	0.0 %	1.6 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	73	3.1 %	52.5 %
Gold(INR/10g)	46,430	(1.3) %	(9.0) %
Gold Comex(USD/oz)	1,797	(0.4) %	(7.8) %
SILVER(INR/1Kg)	62,034	(1.6) %	(9.9) %
Aluminium(USD/MT)	2,868	0.7 %	42.4 %
Copper(USD/MT)	9,489	0.9 %	19.8 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.3	0.0 %	0.4 %

Global Economy: The US retail sales rose in August, reflecting continued strength in the US economy. The value of overall retail purchases climbed 0.7% last month following a downwardly revised 1.8% decrease in July, Commerce Department figures showed Thursday. Excluding autos, sales advanced 1.8% in August, the largest gain in five months. Growth in Philadelphia-area manufacturing activity accelerated in the month of September. The Philly Fed said its diffusion index for current activity jumped to 30.7 in September from 19.4 in August. Europe's passenger car registrations dropped in August after rising in last few months, data from the European Automobile Manufacturers' Association, or ACEA, revealed on Thursday. Passenger car sales decreased 19.1% year-on-year in August following a decline of 23.2% in July. Euro area trade surplus increased in July on higher shipments, first estimate from Eurostat revealed on Thursday. The trade surplus increased to a seasonally adjusted EUR 13.4 billion from EUR 11.9 billion in June. Exports increased 1% month-on-month, while imports grew only 0.3%. On an unadjusted basis, exports of goods registered an annual growth of 11.4% and imports posted 17.1% expansion. As a result, the trade balance showed a surplus of EUR 20.7 billion, down from EUR 26.8 billion in the same period last year. Japan posted a merchandise trade deficit of 635.4 billion yen in August, the Ministry of Finance said on Thursday, following the downwardly revised 439.4 billion yen surplus in July. Exports were up 26.2% on year, down from the 37% gain in the previous month. Imports surged an annual 44.7% up from 28.5% a month earlier.

Global Equities: The US stocks pulled back as markets reassessed the US monetary policy dynamics in the wake of strong retail sales data.

Indian Economy: The Cabinet approved government guarantee of up to Rs 30600 crore to back security receipts to be issued by National Asset Reconstruction Company (NARCL), Finance Minister Nirmala Sitharaman stated. NARCL proposes to acquire stressed assets of about Rs. 2 Lakh crore in phases within extant regulations of RBI. It intends to acquire these through 15% Cash and 85% in Security Receipts (SRs).

Equity Markets: Benchmark indices ended at record high levels amid strong buying on Thursday. The Nifty managed to close above the 17,600 mark while the Sensex ended above 59,000 level for the first time. Buying with heavy volumes was mainly seen in banking, financial and FMCG stocks. Media, metal and IT stocks saw correction.

Corporate News: Hero MotoCorp said it will make an upward revision in the ex-showroom prices of its motorcycles and scooters, with effect from September 20, 2021. Biocon Biologics Limited, a material subsidiary of Biocon Limited has approved the merger of Covidshield Technologies Private Limited, a wholly-owned subsidiary of Serum Institute Life Sciences Private Limited.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	113.0	90.4	8.9
MF(INR cr)	445.5	271.1	428.3

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	83,482	68,663	70,257
F&O(INR cr)	12,505,609	6,572,768	5,110,867

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	19.5	17.9	17.7
NSE VIX	14.4	14.3	16.2

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	37,669	2.2 %	11.3 %	Energy	21,665	1.5 %	17.0 %
IT	35,852	(0.6) %	38.0 %	Pharma	14,491	0.0 %	17.1 %
Metals	5,823	(0.6) %	39.0 %	Finance	18,357	1.1 %	15.4 %
Auto	10,351	0.5 %	3.3 %	PSU	2,542	5.4 %	14.8 %
FMCG	41,008	1.2 %	17.6 %	Real Estate	424	0.2 %	26.1 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Yes Bank	15	15.7 %	(6.4) %	B P C L	439	(10.4) %	0.4 %
Indus Towe	269	10.1 %	5.4 %	Indraprast	571	(2.5) %	8.4 %
Punjab Nat	42	7.9 %	9.4 %	Lupin	968	(2.1) %	(5.7) %
IndusInd B	1,131	7.3 %	13.9 %	Godrej Con	1,105	(2.0) %	52.1 %
ITC	231	6.8 %	4.9 %	Grasim Ind	1,578	(1.8) %	8.5 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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