



17 Aug.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	16,545	(0.1) %	11.3 %
BSE SENSEX	55,583	0.3 %	10.8 %
CNX BANK	35,935	(0.4) %	6.1 %
CNX MIDCAP	27,522	0.1 %	14.1 %
CNX SMALLCAP	10,127	0.1 %	22.3 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,625	0.3 %	16.4 %
S&P 500	4,480	0.3 %	19.3 %
FTSE 100	7,154	(0.9) %	8.9 %
HANG SENG	26,181	(0.8) %	(4.7) %
NIKKEI	27,523	(1.6) %	1.0 %
SHANGHAI COMPOSITE	3,517	0.0 %	0.4 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.99	(0.3) %	1.4 %
EUR/USD	1.18	0.6 %	(3.8) %
GBP/USD	1.39	0.1 %	1.6 %
USD/JPY	109.63	(0.9) %	6.3 %
USD/AUD	1.36	(0.2) %	4.6 %
USD/SGD	1.36	(0.2) %	2.5 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	67	(1.7) %	41.3 %
Gold(INR/10g)	46,856	0.6 %	(8.1) %
Gold Comex(USD/oz)	1,784	0.2 %	(8.5) %
SILVER(INR/1Kg)	63,009	0.6 %	(8.5) %
Aluminium(USD/MT)	2,644	1.6 %	31.3 %
Copper(USD/MT)	9,377	(0.6) %	18.4 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.3	(0.0) %	0.3 %

Global Economy: New York manufacturing activity saw significantly slower growth in the month of August, according to a report released by the Federal Reserve Bank of New York on Monday. The New York Fed said its general business conditions index plunged to 18.3 in August from 43.0 in July. While a positive reading still indicates growth. China's retail sales rose by 8.5% year-on-year in July 2021, easing from a 12.1% gain in the previous month, the National Bureau of Statistics of China reported. This was the weakest rise in retail sales since December 2020, as consumption moderated during the latest COVID-19 outbreaks in some provinces. In the January to July period, retail sales jumped 20.7% compared to the same period of 2020. China's, fixed-asset investment or FAI increased by 10.3% in the first seven months of the year. During the January-July period, the FAI amounted to 30.25 trillion yuan, according to the NBS. Compared with the 2019 level, the fixed asset investment growth came in at 8.7% for the period. China's Urban unemployment rate, another indicator, stood at 5.1% in July, compared to 5% in the previous month. Japan's gross domestic product grew 1.3% on year in the second quarter of 2021, the Cabinet Office said in Monday's preliminary report, shifting from a downwardly revised 0.9% contraction in Q1.

Global Equities: The Dow and the S&P 500 ended at new record closing highs while the Nasdaq ended in red.

Indian Economy: The Office of the Economic Adviser, Department for Promotion of Industry and Internal Trade (DPIIT) released index numbers of wholesale price in India (Base Year: 2011-12) for the month of July, 2021 today. It noted that annual rate of inflation is 11.16% (Provisional) for the month of July, 2021 (over July, 2020) as compared to (-0.25%) in July, 2020. The high rate of inflation in July 2021 is primarily due to low base effect and rise in prices of crude petroleum & natural gas; mineral oils; manufactured products like basic metals; food products; textiles; chemicals and chemical products etc as compared the corresponding month of the previous year.

Equity Markets: Benchmark indices settled with decent gains at record high levels on Monday. The Nifty ended above the 16,550 level for the first time. Metal, FMCG and financial stocks rallied while auto shares saw selling pressure.

Corporate News: Infosys has agreed with TidalScale Inc, leading software-defined-server technology startup, to invest an additional sum of US\$ 0.45 million (till date, the Company had invested US\$ 3.0 million) taking the cumulative investment to US\$ 3.45 million as of date), subject to necessary closing conditions. Lupin announced that it has received tentative approval from the United States Food and Drug Administration (FDA) for its Abbreviated New Drug Application (ANDA) Brivaracetam Tablets, 10 mg, 25 mg, 50 mg, 75 mg, and 100 mg, to market a generic equivalent of Briviact Tablets, 10 mg, 25 mg, 50 mg, 75 mg, and 100 mg, of UCB Inc.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	39.0	69.6	(3.7)
MF(INR cr)	712.3	468.3	395.3

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	58,151	62,243	71,399
F&O(INR cr)	3,518,652	5,547,598	4,847,602

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	15.5	17.1	17.8
NSE VIX	13.5	12.9	16.7

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	36,095	(0.2) %	6.6 %	Energy	19,786	0.6 %	6.9 %
IT	32,578	(0.3) %	25.4 %	Pharma	13,965	(0.6) %	12.8 %
Metals	5,885	1.5 %	40.5 %	Finance	17,421	0.4 %	9.5 %
Auto	10,089	(0.9) %	0.7 %	PSU	2,364	(1.0) %	6.8 %
FMCG	36,954	0.3 %	6.0 %	Real Estate	393	(0.4) %	17.0 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Apollo Hos	4,345	6.9 %	50.1 %	Cadila Hea	532	(4.7) %	20.4 %
Tata Steel	1,519	4.0 %	76.1 %	Gland Phar	4,117	(4.0) %	66.8 %
Bajaj Fina	6,377	3.6 %	21.0 %	Aurobindo	738	(3.1) %	(16.3) %
M & M	799	2.7 %	(1.0) %	Maruti Suz	6,827	(2.5) %	(1.4) %
I O C L	107	2.4 %	15.1 %	Shree Ceme	25,979	(2.3) %	(13.3) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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