



17 Jul.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,907	0.2 %	7.2 %
BSE SENSEX	32,021	(0.1) %	7.2 %
CNX BANK	23,985	0.2 %	11.3 %
CNX MIDCAP	18,290	0.1 %	5.5 %
CNX SMALLCAP	7,631	0.6 %	7.9 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	21,638	0.4 %	8.8 %
S&P 500	2,459	0.5 %	8.9 %
FTSE 100	7,378	(0.5) %	2.8 %
HANG SENG	26,389	0.2 %	19.1 %
NIKKEI	20,119	0.1 %	2.7 %
SHANGHAI COMPOSITE	3,222	0.1 %	2.8 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.45	0.0 %	(4.4) %
EUR/USD	1.15	0.5 %	8.2 %
GBP/USD	1.31	1.2 %	6.5 %
USD/JPY	112.53	(0.8) %	(3.0) %
USD/AUD	1.28	(1.2) %	(6.7) %
USD/SGD	1.37	(0.3) %	(4.1) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	47	1.0 %	(11.1) %
Gold(INR/10g)	27,850	(0.3) %	0.1 %
Gold Comex(USD/oz)	1,229	1.1 %	6.2 %
SILVER(INR/1Kg)	36,460	(1.2) %	(6.3) %
Aluminium(USD/MT)	1,904	(0.4) %	11.9 %
Copper(USD/MT)	5,858	(0.7) %	5.1 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.4	0.0 %	(0.1) %

Global Economy: With consumer expectations taking a hit, the University of Michigan released a report on Friday showing a notable deterioration in US consumer sentiment in the month of July. The preliminary report said the consumer sentiment index dropped to 93.1 in July from the final June reading of 95.1. Industrial production in the US increased by slightly more than anticipated in the month of June, the Federal Reserve revealed in a report on Friday. The Fed said industrial production climbed by 0.4% in June after inching up by a revised 0.1% in May. The Commerce Department released a report on Friday showing a rebound in US business inventories. The report said business inventories rose by 0.3% in May after falling by 0.2% in April.

Global Equities: US stocks surged in the trading session on Friday, extending the upward trend seen over the past several sessions. With the gains on the day, the Dow and the S&P 500 reached new record closing highs.

Indian Economy: Emboldened by the Banking Regulation (Amendment) Ordinance, RBI is expected to put bad loans worth about Rs 8 lakh crore for resolution by March 2019, a move that could bring down the non-performing assets (NPAs) to acceptable level and significantly improve the financial health of banks as well, a study done by ASSOCHAM said. So, it should be safe to assume that the NPAs mess would largely be resolved by the first quarter of financial year 2019-20. This would be helped by a combination of several factors – turnaround in the economic cycle and some resolute steps by the government and the Reserve Bank of India to fix the issue, ASSOCHAM study titled NPAs Resolution: Light at the end of tunnel by March 2019.

Equity Markets: Key benchmark indices finished last trading day of the week with small losses in a quiet session of trade. The Sensex settled above the psychological 32,000 level after alternately swinging above and below that level during the day. Both the Sensex and the Nifty dipped in the negative zone soon after scaling record high at onset of the day's trading session. The key benchmark indices extended fall in morning trade. Stocks cut losses soon after hitting fresh intraday low in mid-morning trade. Key indices were trading with small losses uptill mid-afternoon trade. Stocks further trimmed losses in late trade.

Corporate News: Cadila Healthcare announced that it has received the tentative approval from the United States Food and Drug Administration (USFDA) to market Fingolimod Capsules, 0.5 mg. The drug is an immunomodulating drug, mostly used for treating multiple sclerosis and will be produced at the group's formulations manufacturing facility at the Pharma SEZ, in Ahmedabad. The sales of Fingolimod Capsules is estimated at \$2.1 billion as per IMS Health data. The announcement was made after market hours on Friday, 14 July 2017. Among prominent companies, ACC and Jubilant FoodWorks will announce April-June 2017 results today, 17 July 2017. Sunteck Realty announced that it has fixed 26 July 2017 as the record date for 2-for-1 stock split. The announcement was made after market hours on Friday, 14 July 2017. Suzlon Energy announced on Saturday, 15 July 2017, the filing of voluntary liquidation of its Brazilian subsidiary Suzlon Energia Eolica do Brasil Ltda (SEOB). SEOB was established to manage business opportunities in Brazil in 2006. SEOB has taken this decision after carefully considering all options and as a consequence of multiple factors that are unique to Brazil, Suzlon said. The decision does not, in any way, alter Suzlon's global operations strategy, it added.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(12.9)	(16.4)	23.6
MF(INR cr)	513.3	462.5	483.9

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	31,578	32,847	29,949
F&O(INR cr)	410,721	519,419	534,754

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	9.5	10.9	11.3
NSE VIX	11.2	11.1	11.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	23,938	0.2 %	11.1 %	Energy	12,444	0.8 %	5.3 %
IT	10,331	(1.1) %	(2.5) %	Pharma	9,958	0.8 %	(5.2) %
Metals	3,140	(0.4) %	1.1 %	Finance	9,740	0.1 %	10.4 %
Auto	10,892	(0.4) %	9.8 %	PSU	3,520	1.0 %	(0.2) %
FMCG	27,864	(0.2) %	17.9 %	Real Estate	276	(0.7) %	26.1 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Aurobindo	747	5.9 %	9.3 %	IOCL	373	(2.1) %	(2.1) %
GAIL (Indi)	390	4.9 %	1.5 %	TCS	2,397	(2.0) %	(0.6) %
HPCL	387	3.3 %	12.0 %	Rural Elec	184	(1.9) %	2.2 %
ACC	1,755	3.0 %	20.1 %	Pidilite I	807	(1.9) %	14.8 %
NTPC	167	2.1 %	1.6 %	Tata Motor	451	(1.7) %	(4.1) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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