



17 Jun.2021

INDEX PERFORMANCE

| INDIAN INDICES | LATEST | % 1D | % YTD |
|--------------------|--------|---------|--------|
| CNX NIFTY | 15,768 | (0.6) % | 6.1 % |
| BSE SENSEX | 52,502 | (0.5) % | 4.9 % |
| CNX BANK | 35,004 | (0.7) % | 3.4 % |
| CNX MIDCAP | 27,109 | (0.9) % | 12.4 % |
| CNX SMALLCAP | 9,710 | (0.5) % | 17.2 % |
| GLOBAL INDICES | LATEST | % 1D | % YTD |
| DOW JONES | 34,034 | (0.8) % | 11.2 % |
| S&P 500 | 4,224 | (0.5) % | 12.4 % |
| FTSE 100 | 7,185 | 0.2 % | 9.3 % |
| HANG SENG | 28,437 | (0.7) % | 3.5 % |
| NIKKEI | 29,291 | (0.5) % | 7.5 % |
| SHANGHAI COMPOSITE | 3,518 | (1.1) % | 0.4 % |

FOREX RATES

| | LATEST | % 1D | % YTD |
|---------|--------|-------|---------|
| USD/INR | 73.11 | 0.0 % | 0.2 % |
| EUR/USD | 1.21 | 0.0 % | (1.2) % |
| GBP/USD | 1.41 | 0.0 % | 3.4 % |
| USD/JPY | 109.87 | 0.0 % | 6.5 % |
| USD/AUD | 1.30 | 0.0 % | (0.0) % |
| USD/SGD | 1.33 | 0.0 % | 0.4 % |

COMMODITIES

| | LATEST | % 1D | % YTD |
|--------------------|--------|---------|---------|
| WTI Crude(USD/bbl) | 72 | 1.7 % | 51.4 % |
| Gold(INR/10g) | 48,217 | (0.5) % | (5.5) % |
| Gold Comex(USD/oz) | 1,862 | (0.4) % | (4.5) % |
| SILVER(INR/1Kg) | 71,382 | 0.2 % | 3.7 % |
| Aluminium(USD/MT) | 2,459 | (1.8) % | 22.1 % |
| Copper(USD/MT) | 9,553 | (3.5) % | 20.6 % |

FIXED INCOME

| INTERBANK RATES | LATEST | BPS 1D | BPS YTD |
|-----------------|--------|--------|---------|
| 10 Y GSec US 10 | 1.5 | 0.0 % | 0.6 % |

Global Economy: The US Federal Reserve kept interest rates at zero and monthly bond buying steady. Progress on vaccinations has reduced the spread of Covid-19 in the United States, the Fed said in a statement released Wednesday following the conclusion of its two-day policy meeting. Amid this progress and strong policy support, indicators of economic activity and employment have strengthened. The Fed hiked its interest-rate outlook in 2023 to 0.6% from previous projections of 0.1% in March, signaling two 0.25% rate hikes in 2023. The US Commerce Department released a report on Wednesday showing housing starts rebounded in the month of May. The Commerce Department said housing starts jumped by 3.6% to an annual rate of 1.572 million in May after falling by 12.1% to a revised rate of 1.517 million in April. The US Labor Department said import prices jumped by 1.1% in May after climbing by an upwardly revised by 0.8% in April. According to the National Bureau of Statistics of China, the country's industrial production grew 8.8% on a yearly basis in May, following April's 9.8% rise. China's retail sales expanded 12.4% annually in May, moderating after more than 17% surge in April. During January to May period, China's fixed asset investment increased 15.4% from the same period last year.

Global Equities: The US stocks saw a hefty selloff as yields jumped following the US Fed statement. The DOW fell near 34000 mark.

Indian Economy: The figures of Direct Tax collections for the Financial Year 2021-22, as on 15.06.2021 showed that net collections are at Rs.1,85,871 crore compared to Rs. 92,762 crore over the corresponding period of the preceding year, representing an increase of 100.4% over the collections of the preceding year. The Reserve Bank Of India (RBI) has reported that currency in circulation edged up 0.5% on the week to stand at Rs 29.90 lakh crore as on June 11, 2021. The central bank stated further that the overall reserve money contracted 0.9% on the week to Rs 37.04 lakh crore. Currency in circulation rose around 12.5% on year.

Equity Markets: The domestic equity benchmarks ended with modest losses on Wednesday. The Nifty ended below the 15,800 mark. FMCG and IT stocks bucked weak market trend. Firm crude oil prices and negative Asian stocks spoiled investors sentiment.

Corporate News: SBI on Wednesday said its central board will meet next week to consider raising additional tier 1 capital for the current fiscal. A meeting of the central board of the SBI is scheduled to be held on June 21, 2021, to consider raising capital, SBI said in a regulatory filing. Wipro signed partnership with Exaware, to develop advanced engineering solutions that foster innovation in the networking industry, streamline 5G technology upgrades, and open the door to future 6G compatibility.



FUND FLOWS

| | <i>LATEST</i> | <i>MTD</i> | <i>YTD</i> |
|-------------|---------------|------------|------------|
| FII(USD mm) | 92.8 | 148.8 | 19.1 |
| MF(INR cr) | (20.2) | (85.2) | 110.8 |

MARKET TURNOVER

| | <i>LATEST</i> | <i>AVG MTD</i> | <i>AVG YTD</i> |
|--------------|---------------|----------------|----------------|
| Cash(INR cr) | 73,492 | 79,998 | 75,494 |
| F&O(INR cr) | 4,428,511 | 4,378,041 | 4,467,153 |

MARKET VOLATILITY

| | <i>LATEST</i> | <i>AVG MTD</i> | <i>AVG YTD</i> |
|----------|---------------|----------------|----------------|
| CBOE VIX | 16.4 | 16.8 | 18.2 |
| NSE VIX | 14.9 | 15.4 | 19.6 |

NSE INDICES / SECTORAL PERFORMANCE

| | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> | | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> |
|--------|---------------|-------------|--------------|-------------|---------------|-------------|--------------|
| Banks | 35,004 | (0.7) % | 3.4 % | Energy | 20,773 | (0.6) % | 12.2 % |
| IT | 28,449 | 0.3 % | 9.5 % | Pharma | 14,216 | (0.7) % | 14.9 % |
| Metals | 5,216 | (2.8) % | 24.5 % | Finance | 16,577 | (0.6) % | 4.2 % |
| Auto | 10,669 | (0.8) % | 6.5 % | PSU | 2,457 | (1.0) % | 11.0 % |
| FMCG | 36,131 | 0.6 % | 3.6 % | Real Estate | 353 | (1.3) % | 5.0 % |

NSE MOVERS AND SHAKERS

| <i>TOP GAINERS</i> | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> | <i>TOP LOSERS</i> | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> |
|--------------------|---------------|-------------|--------------|-------------------|---------------|-------------|--------------|
| Tata Consu | 736 | 2.3 % | 13.2 % | Adani Port | 707 | (7.2) % | (4.0) % |
| H P C L | 304 | 2.0 % | 28.1 % | Adani Ente | 1,448 | (5.9) % | 30.8 % |
| Jubilant F | 3,232 | 1.8 % | 9.5 % | Adani Tran | 1,374 | (5.0) % | 37.5 % |
| NTPC | 120 | 1.7 % | 11.0 % | Interglobe | 1,734 | (3.1) % | 7.2 % |
| Nestle Ind | 17,965 | 1.6 % | 5.2 % | Tata Steel | 1,142 | (2.7) % | 32.3 % |

EVENTS CALENDAR

| <i>EVENT</i> | <i>DATE</i> | <i>TIME(GMT)</i> | <i>REGION</i> | <i>ACTUAL</i> | <i>PREVIOUS VALUE</i> |
|----------------------|-------------|------------------|---------------|---------------|-----------------------|
| No Data Found | | | | | |

..... End of Report