



17 May.2017

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,491	(0.2) %	2.7 %
BSE SENSEX	30,583	0.9 %	2.2 %
CNX BANK	22,869	(0.3) %	6.1 %
CNX MIDCAP	18,416	(0.4) %	6.2 %
CNX SMALLCAP	7,619	(0.3) %	7.7 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	20,980	(0.0) %	5.5 %
S&P 500	2,401	(0.1) %	6.3 %
FTSE 100	7,522	0.9 %	4.8 %
HANG SENG	25,336	(0.1) %	14.4 %
NIKKEI	19,815	(0.5) %	1.1 %
SHANGHAI COMPOSITE	3,113	0.7 %	(0.7) %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	64.08	0.0 %	(5.0) %
EUR/USD	1.11	1.0 %	4.7 %
GBP/USD	1.29	0.1 %	5.1 %
USD/JPY	112.65	(0.8) %	(2.9) %
USD/AUD	1.35	0.2 %	(1.4) %
USD/SGD	1.39	(0.2) %	(2.5) %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	49	(0.4) %	(7.0) %
Gold(INR/10g)	28,029	(0.0) %	0.8 %
Gold Comex(USD/oz)	1,244	0.8 %	7.5 %
SILVER(INR/1Kg)	38,441	0.6 %	(1.2) %
Aluminium(USD/MT)	1,915	0.8 %	12.5 %
Copper(USD/MT)	5,584	(0.0) %	0.2 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.3	(0.0) %	(0.2) %

**Global Economy:** Industrial production in the US increased by much more than anticipated in the month of April, according to a report released by the Federal Reserve on Tuesday. The report said industrial production jumped by 1% in April after climbing by a downwardly revised 0.4% in March. After reporting a steep drop in new residential construction in the previous month, the Commerce Department released a report on Tuesday showing that housing starts in the US unexpectedly saw further downside in the month of April. The report said housing starts fell by 2.6% to an annual rate of 1.172 million.

**Global Equities:** US stocks extended the lackluster trend seen in recent sessions. Despite the choppy trading on the day, the tech-heavy Nasdaq reached another new record closing high.

**Indian Economy:** Import of vegetable oils during April 2017 is reported at 1,339,489 tons compared to 1,248,887 tons in April 2016 i.e. up by 7%, consisting of 1,324,014 tons of edible oils and 15,475 tons of non-edible oils, as per the data compiled by The Solvent Extractors' Association of India for import data of Vegetable Oils (edible & non-edible) for the month of April 2017. Import during April 2017 is the highest monthly import during current oil year. The overall import of vegetable oils during first six months of current oil year 2016-17, November 2016 to April 2017 is reported at 7,134,265 tons compared to 7,568,709 tons i.e. lesser by 6%.

**Equity Markets:** key benchmark indices logged good gains and hit fresh record highs. Both the Sensex and the Nifty hit record high levels on intraday as well as on closing basis. The Sensex has crossed 30,500-mark for the first time ever while Nifty moved past 9,500-level for the first time in its history. Key indices gained for the second day in a row.

**Corporate News:** The National Steel Policy 2017 announced by the Ministry of Steel is betting on higher spending on infrastructure and construction sector through government initiatives to push steel demand and increase utilisation, says India Ratings and Research (Ind-Ra). It is a comprehensive policy, with a focus on targets and means to achieve them. Ind-Ra believes the policy will give a boost to the struggling Indian steel industry; however the execution of provisions in the policy will remain a key challenge for the government. In FY16, Life Insurance Corporation (LIC), whose total investment stood at around Rs 23 trillion, had booked Rs 11,000 crore profit from the markets. Recent Sensex rally has helped it book 19 percent more profit in the March quarter alone. During the April-December period of 2016, it had netted Rs 16,000 crore in profit.



## FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	60.0	46.6	2.8
MF(INR cr)	230.2	259.1	494.1

## MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	29,860	29,043	29,884
F&O(INR cr)	487,958	445,618	495,223

## MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	10.7	10.4	12.1
NSE VIX	10.6	11.2	11.4

## NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	22,929	0.5 %	6.4 %	Energy	12,100	0.5 %	2.4 %
IT	10,461	1.2 %	(1.2) %	Pharma	10,247	(0.1) %	(2.4) %
Metals	2,964	(0.5) %	(4.6) %	Finance	9,347	0.4 %	5.9 %
Auto	10,597	1.1 %	6.8 %	PSU	3,841	2.4 %	8.9 %
FMCG	24,371	1.0 %	3.1 %	Real Estate	274	0.9 %	25.1 %

## NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
Punjab Nat	174	4.4 %	16.1 %	United Bre	805	(2.8) %	5.3 %
Oracle Fin	3,880	3.6 %	2.5 %	Godrej Con	1,873	(2.7) %	10.5 %
Hero Motoc	3,619	3.0 %	13.0 %	Piramal En	2,800	(2.3) %	44.6 %
ACC	1,730	2.8 %	18.3 %	Hind.Zinc	251	(2.1) %	(13.8) %
Bharti Air	374	2.8 %	9.5 %	Colgate-Pa	977	(1.8) %	(3.0) %

## EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
Wage Cost Index (QoQ) (1Q)	17-05-2017	1:30	AUD	-	0.005
Wage Cost Index (YoY) (1Q)	17-05-2017	1:30	AUD	-	0.019
Westpac Consumer Conf Index (MAY)	17-05-2017	0:30	AUD	-	99
Westpac Consumer Confidence (MAY)	17-05-2017	0:30	AUD	-	(0.007)
Manufacturing Shipments (MoM) (MAR)	17-05-2017	12:30	CAD	-	(0.002)
Euro-Zone Construction Output s.a. (MoM) (MAR)	17-05-2017	9:00	EUR	-	0.069
Euro-Zone Construction Output w.d.a. (YoY) (MAR)	17-05-2017	9:00	EUR	-	0.071
Euro-Zone Consumer Price Index - Core (YoY) (APR F)	17-05-2017	9:00	EUR	-	0.012
Euro-Zone Consumer Price Index (MoM) (APR)	17-05-2017	9:00	EUR	-	0.008
Euro-Zone Consumer Price Index (YoY) (APR F)	17-05-2017	9:00	EUR	-	0.015
Average Weekly Earnings (3M/YoY) (MAR)	17-05-2017	8:30	GBP	-	0.023
Claimant Count Rate (APR)	17-05-2017	8:30	GBP	-	0.022
Employment Change (3M/3M) (MAR)	17-05-2017	8:30	GBP	-	-
ILO Unemployment Rate (3M) (MAR)	17-05-2017	8:30	GBP	-	0.047
Jobless Claims Change (APR)	17-05-2017	8:30	GBP	-	-
Weekly Earnings ex Bonus (3M/YoY) (MAR)	17-05-2017	8:30	GBP	-	0.022
Capacity Utilization (MoM) (MAR)	17-05-2017	4:30	JPY	-	0.032
Foreign Buying Japan Bonds (Yen) (MAY 12)	17-05-2017	23:50	JPY	-	-
Foreign Buying Japan Stocks (Yen) (MAY 12)	17-05-2017	23:50	JPY	-	-
GDP Business Spending (QoQ) (1Q P)	17-05-2017	23:50	JPY	-	0.02
GDP Private Consumption (QoQ) (1Q P)	17-05-2017	23:50	JPY	-	0
Gross Domestic Product (QoQ) (1Q P)	17-05-2017	23:50	JPY	-	0.003
Gross Domestic Product Annualized (1Q P)	17-05-2017	23:50	JPY	-	0.012
Gross Domestic Product Deflator (YoY) (1Q P)	17-05-2017	23:50	JPY	-	(0.001)
Housing Loans (YoY) (1Q)	17-05-2017	23:50	JPY	-	0.031
Industrial Production (MoM) (MAR F)	17-05-2017	4:30	JPY	-	(0.021)
Industrial Production (YoY) (MAR F)	17-05-2017	4:30	JPY	-	0.033
Japan Buying Foreign Bonds (Yen) (MAY 12)	17-05-2017	23:50	JPY	-	-
Japan Buying Foreign Stocks (Yen) (MAY 12)	17-05-2017	23:50	JPY	-	-



Nominal Gross Domestic Product (QoQ) (1Q P)	17-05-2017	23:50	JPY	-	0.004
DOE Cushing OK Crude Inventory (MAY 12)	17-05-2017	14:30	USD	-	-
DOE U.S. Crude Oil Inventories (MAY 12)	17-05-2017	14:30	USD	-	-
DOE U.S. Distillate Inventory (MAY 12)	17-05-2017	14:30	USD	-	-
DOE U.S. Gasoline Inventories (MAY 12)	17-05-2017	14:30	USD	-	-
MBA Mortgage Applications (MAY 12)	17-05-2017	11:00	USD	-	0.024
New York Fed to Release 1Q Household Debt and Credit Report	17-05-2017	15:00	USD	-	-

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