



17 Feb.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,313	(0.0) %	85.5 %
BSE SENSEX	52,104	(0.1) %	84.3 %
CNX BANK	37,098	(0.6) %	103.7 %
CNX MIDCAP	23,317	0.4 %	103.3 %
CNX SMALLCAP	7,975	0.1 %	125.2 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	31,523	0.2 %	3.0 %
S&P 500	3,933	(0.1) %	4.7 %
FTSE 100	6,749	(0.1) %	2.7 %
HANG SENG	30,747	1.9 %	11.9 %
NIKKEI	30,468	1.3 %	11.8 %
SHANGHAI COMPOSITE	3,655	1.4 %	4.3 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.58	(0.2) %	(0.5) %
EUR/USD	1.21	0.0 %	(1.1) %
GBP/USD	1.39	0.5 %	1.8 %
USD/JPY	105.25	0.5 %	2.0 %
USD/AUD	1.29	(0.4) %	(0.9) %
USD/SGD	1.32	(0.2) %	0.1 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	50	(15.8) %	5.1 %
Gold(INR/10g)	47,257	0.1 %	(7.4) %
Gold Comex(USD/oz)	1,794	(1.8) %	(8.0) %
SILVER(INR/1Kg)	70,046	0.7 %	1.7 %
Aluminium(USD/MT)	2,077	(0.1) %	3.2 %
Copper(USD/MT)	8,440	0.3 %	6.6 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.3	0.1 %	0.4 %

Global Economy: New York manufacturing activity grew at its fastest pace in months in February, according to a report released by the Federal Reserve Bank of New York on Tuesday. The New York Fed said its general business conditions index jumped to 12.1 in February from 3.5 in January. German investor confidence surged in February, survey data from the ZEW - Leibniz Centre for European Economic Research showed on Tuesday. The ZEW Indicator of Economic Sentiment climbed 9.4 points to 71.2 points in February. However, the assessment of the economic situation eased by 0.8 points to minus 67.2 points. Japan's tertiary activity declined for the second straight month in December, data from the Ministry of Economy, Trade and Industry showed on Tuesday. The tertiary activity index fell 0.4% month-on-month in December, following a 0.6% decrease in November. On a yearly basis, the tertiary activity index declined 3.6% in December, following a 3.7% slide fall in the previous month. The Reserve Bank Of Australia (RBA) noted in its latest monetary policy meeting today that the outlook for the global economy had improved following the successful development and early stage rollout of COVID-19 vaccines. RBA noted further that the recovery in Australian economy in the second half of 2020 had been faster than initially expected, in line with the pattern observed internationally. Favourable health outcomes in Australia had enabled the lifting of restrictions and boosted activity.

Global Equities: The DOW hit another record high on supportive economic cues and falling Covid-19 cases.

Indian Economy: The Reserve Bank of India (RBI) has allowed Authorised Dealer (AD) Category-I Banks to post and collect margin in India, on their own account or on behalf of their customers, for a permitted derivative contract entered into with a person residing outside India. The AD Cat-I Banks can post and collect margin in the form of Indian currency; freely convertible foreign currency; debt securities issued by Indian Central government and State governments; and rupee bonds issued by persons residing in India. Exports in January 2021 were USD27.45 Billion, as compared to USD25.85 Billion in January 2020, exhibiting a positive growth of 6.16%. In Rupee terms, exports were Rs. 2,00,661.11 Crore in January 2021, as compared to Rs. 1,84,369.73 Crore in January 2020, registering a positive growth of 8.84%. Imports in January 2021 were USD41.99Billion (Rs.3,06,951.56 Crore), which is an increase of 2.03% in Dollar terms and 4.60 per cent in Rupee terms over imports of USD41.15Billion (Rs 2,93,452.69 Crore) in January 2020.

Equity Markets: Domestic benchmark indices ended almost flat after a volatile session on Tuesday. The Nifty managed to close above the 15,300 mark after slipping below that level in intraday. Selling in private banks and IT stocks negated strength in metal and PSU banks shares.

Corporate News: Nestle India reported 2.26% rise in standalone net profit to Rs 483.31 crore on 9.16% rise in net sales to Rs 3,417.52 crore in Q4 December 2020 over Q4 December 2019. Nestle India said the board of directors recommended final dividend for the year 2020 of Rs 65. Infosys McCamish Systems, a US-based subsidiary of Infosys BPM, the Business Process Management arm of Infosys, announced the strategic purchase of a state-of-the-art New Business and Underwriting platform from STEP Solutions Group LLC to ease the complexity of all types of insurance products such as Life, Annuity, and Health, for individuals and groups across North America. Adani Ports and Special Economic Zone (APSEZ) completed the acquisition of 100% stake of Dighi Port (DPL) for Rs 705 crore on 15 February 2021.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	264.3	313.6	163.9
MF(INR cr)	(1,118.1)	(1,135.7)	(535.5)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	81,898	87,860	61,582
F&O(INR cr)	3,660,813	4,064,784	2,332,521

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.5	22.4	28.3
NSE VIX	21.8	23.2	25.9

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	37,098	(0.6) %	103.7 %	Energy	18,129	2.3 %	68.3 %
IT	25,614	(1.5) %	112.6 %	Pharma	12,804	0.5 %	82.2 %
Metals	3,570	2.9 %	129.8 %	Finance	17,448	(0.3) %	95.1 %
Auto	10,945	(0.1) %	135.0 %	PSU	2,315	1.7 %	80.4 %
FMCG	33,725	(0.7) %	27.9 %	Real Estate	357	0.3 %	107.3 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Tran	764	11.8 %	303.1 %	Info Edg.(5,095	(7.7) %	153.0 %
Power Grid	226	6.2 %	45.9 %	P & G Hygi	13,109	(3.1) %	25.9 %
O N G C	104	5.4 %	57.8 %	Godrej Con	721	(3.0) %	31.4 %
Tata Steel	699	4.0 %	162.5 %	Axis Bank	775	(2.4) %	116.1 %
Hindalco I	303	3.9 %	230.3 %	Siemens	1,832	(2.3) %	68.8 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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