



17 Jan.2022

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	18,256	(0.0) %	22.8 %
BSE SENSEX	61,223	(0.0) %	22.4 %
CNX BANK	38,370	(0.3) %	13.3 %
CNX MIDCAP	31,990	(0.0) %	32.6 %
CNX SMALLCAP	11,910	0.7 %	43.8 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,912	(0.6) %	(1.2) %
S&P 500	4,663	0.1 %	(2.2) %
FTSE 100	7,543	(0.3) %	0.5 %
HANG SENG	24,383	(0.2) %	4.8 %
NIKKEI	28,124	(1.3) %	(4.0) %
SHANGHAI COMPOSITE	3,521	(1.0) %	(3.1) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.99	0.3 %	(0.5) %
EUR/USD	1.14	(0.1) %	0.7 %
GBP/USD	1.37	(0.1) %	1.3 %
USD/JPY	113.91	(0.4) %	(1.1) %
USD/AUD	1.38	0.6 %	0.3 %
USD/SGD	1.35	0.1 %	(0.2) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	84	3.8 %	9.5 %
Gold(INR/10g)	47,851	0.0 %	(0.6) %
Gold Comex(USD/oz)	1,817	(0.4) %	0.2 %
SILVER(INR/1Kg)	61,558	0.0 %	(0.9) %
Aluminium(USD/MT)	2,806	(5.8) %	(0.3) %
Copper(USD/MT)	9,692	(2.1) %	0.3 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.0 %	0.1 %
10 Y GSec US 10	1.8	0.1 %	0.2 %

Global Economy: The US Labor Department said its producer price index for final demand edged up by 0.2% in December after jumping by an upwardly revised 1% in November. The US initial jobless claims rose to 230,000, an increase of 23,000 from the previous week's unrevised level of 207,000. The European Central Bank (ECB), in its latest Economic Bulletin noted that the global economy remains on a recovery path, although persisting supply bottlenecks, rising commodity prices and the emergence of the Omicron variant of the coronavirus (COVID-19) continue to weigh on the near-term growth prospects. Recent surveys of economic activity suggest that growth momentum remained weak at the start of the fourth quarter, particularly in the manufacturing sector owing to the above-mentioned supply bottlenecks, whereas the services sector benefited from the reopening of large economies. ECB noted that euro area economy continues to recover. Growth is moderating, but activity is expected to pick up again strongly in the course of this year. The continued economic recovery is foreseen to be driven by robust domestic demand. The labour market is improving, with more people having jobs and fewer in job retention schemes. Compared with the September staff projections, the outlook has been revised down for 2022 and up for 2023, noted the ECB January Economic Bulletin. The Bank Of England's Credit Conditions Survey stated today that lenders reported that the availability of secured credit to households increased in the three months to end-November 2021 (Q4). Lenders expected the availability of secured credit to increase over the next three months to end-February 2022 (Q1). Lenders reported that the availability of unsecured credit to households increased in Q4 and was expected to increase in Q1. Lenders reported that the overall availability of credit to the corporate sector was unchanged in Q4, remaining unchanged for businesses of all sizes.

Global Equities: Sentiments turned volatile for equities after recent gains amid soaring global Covid count.

Indian Economy: The Minister of Commerce and Industry, Consumer Affairs, Food and Public Distribution and Textiles, Piyush Goyal launched the Free Trade Agreement negotiations with the United Kingdom along with Anne-Marie Trevelyan, UK Secretary of State for International Trade in New Delhi. The FTA is expected to facilitate the target of doubling bilateral trade between India and United Kingdom by 2030, set by the Prime Ministers of both the nations, Narendra Modi and Boris Johnson in May 2021. Goyal said that the FTA with UK is expected to provide certainty, predictability and transparency and will create a more liberal, facilitative and competitive services regime.

Equity Markets: Benchmark indices ended with small gains on Thursday and extended their winning run to fifth consecutive trading session. The Nifty managed to end above the 18,250 level. Metal, pharmaceutical and auto stocks saw demand while realty, banking and financial shares corrected.

Corporate News: Reliance Industries Ltd said it would invest Rs 5.95 lakh crore in green energy and other projects in the western state of Gujarat, as the conglomerate targets net-zero carbon emissions by 2035. Mindtree on Thursday posted consolidated net profit of Rs 437 crore for the third quarter ended December, up 34% over Rs 326 crore clocked in the year-ago period. The company's revenue from operations came in at Rs 2,750 crore, registering a growth of 36% from a year ago. It was Rs 2,023 crore in the same period last year.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(185.4)	18.1	(17.9)
MF(INR cr)	293.5	359.9	551.9

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	66,969	47,328	66,756
F&O(INR cr)	4,342,852	8,492,677	6,089,840

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	19.2	0	18.5
NSE VIX	16.6	17.1	16.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	38,370	(0.3) %	13.3 %	Energy	24,868	0.2 %	34.3 %
IT	38,827	0.6 %	49.4 %	Pharma	13,964	(0.6) %	12.8 %
Metals	5,871	(0.2) %	40.2 %	Finance	18,566	(0.2) %	16.7 %
Auto	11,643	(0.4) %	16.2 %	PSU	2,783	(0.1) %	25.7 %
FMCG	37,816	(0.7) %	8.4 %	Real Estate	510	1.2 %	51.8 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Tata Consu	763	4.4 %	17.3 %	Biocon	358	(3.4) %	(12.9) %
Adani Gree	1,698	2.2 %	46.4 %	Aurobindo	695	(3.1) %	(21.1) %
ACC	2,358	1.9 %	23.2 %	Asian Pain	3,364	(2.7) %	31.8 %
Info Edg.(5,696	1.9 %	33.6 %	Axis Bank	722	(2.6) %	1.2 %
TCS	3,968	1.8 %	25.4 %	Hind. Unil	2,364	(2.1) %	(1.5) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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