



17 Jan.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,681	(0.2) %	15.6 %
BSE SENSEX	34,771	(0.2) %	16.4 %
CNX BANK	25,975	0.0 %	20.5 %
CNX MIDCAP	21,297	0.0 %	22.9 %
CNX SMALLCAP	9,343	0.0 %	32.1 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,793	(0.0) %	3.9 %
S&P 500	2,776	(0.4) %	3.0 %
FTSE 100	7,756	(0.2) %	1.4 %
HANG SENG	31,905	1.8 %	4.6 %
NIKKEI	23,952	1.0 %	1.9 %
SHANGHAI COMPOSITE	3,437	0.8 %	2.6 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.04	0.6 %	0.6 %
EUR/USD	1.23	0.7 %	2.4 %
GBP/USD	1.38	0.6 %	2.2 %
USD/JPY	110.42	(0.6) %	(2.0) %
USD/AUD	1.25	(0.9) %	(2.1) %
USD/SGD	1.32	(0.4) %	(1.2) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	64	0.8 %	6.5 %
Gold(INR/10g)	30,056	0.7 %	2.4 %
Gold Comex(USD/oz)	1,341	0.2 %	2.5 %
SILVER(INR/1Kg)	39,171	1.1 %	1.5 %
Aluminium(USD/MT)	2,228	0.6 %	(1.3) %
Copper(USD/MT)	7,180	1.5 %	(0.0) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.6	0.0 %	0.1 %

Global Economy: Growth in activity in the New York manufacturing sector slowed in the month of January, according to a report released by the Federal Reserve Bank of New York on Tuesday. The New York Fed said its general business conditions index dropped to 17.7 in January from an upwardly revised 19.6 in December. A positive reading still indicates growth in regional manufacturing activity. The unemployment rate in the Organization for Economic Cooperation and Development area remained stable in November, data showed Tuesday. The OECD said the jobless rate came in at 5.6% in November, the same rate as seen in October. The jobless rate among youth aged below 24 increased to 11.9% from 11.8% in October.

Global Equities: US stocks slipped amid profit selling after recent surge. Sentiments remain steady though as earnings and economic data points to steady outlook.

Indian Economy: As per the data released by the Reserve Bank of India, India's services exports increased 15.4% to US\$ 15.39 billion in November 2017 over November 2016. Meanwhile, India's services imports jumped 15.9% to US\$ 9.65 billion in November 2017. India's services trade surplus improved 14.6% to US\$ 5.75 billion in November 2017 from US\$ 5.02 billion in November 2016. India's services trade surplus improved 4.6% to US\$ 44.79 billion in April-November FY2017 over a year ago, with 3.6% improvement in India's services exports to US\$ 109.88 billion. India's services imports rose 2.9% to US\$ 65.08 billion in April-November 2017.

Equity Markets: Key benchmark indices settled with modest losses led by decline in index pivots Reliance Industries, ITC and HDFC. However, gains in Infosys, TCS and ICICI Bank cushioned steep losses on the bourses. Bank stocks edged lower. Metal and mining stocks dropped. Realty stocks declined.

Corporate News: Digital invoice discounting marketplace - Invoicemart has tied up with state-run lender Bank of Baroda to discount invoices for MSMEs. Industry association CII has asked the government for inclusion of oil and natural gas in the new Goods and Services Tax (GST) regime at the earliest.



FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	24.1	25.3	6.9
MF(INR cr)	278.2	255.9	560.6

MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	46,267	38,231	32,559
F&O(INR cr)	598,316	584,620	618,723

MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	10.2	9.7	10.8
NSE VIX	14.1	13.7	12.3

NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	25,975	(0.4) %	20.5 %	Energy	14,105	(2.1) %	19.3 %
IT	12,431	3.7 %	17.4 %	Pharma	9,623	(0.4) %	(8.4) %
Metals	4,076	(2.8) %	31.3 %	Finance	10,737	(0.5) %	21.6 %
Auto	11,646	(1.3) %	17.4 %	PSU	3,543	(2.8) %	0.5 %
FMCG	26,875	(1.1) %	13.7 %	Real Estate	355	(3.4) %	61.8 %

NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
Wipro	332	5.4 %	30.9 %	S A I L	94	(6.0) %	49.4 %
HCL Techno	949	4.4 %	9.6 %	Coal India	292	(4.7) %	(1.2) %
Infosys	1,123	3.9 %	11.3 %	Bank of Ba	157	(4.5) %	(9.0) %
TCS	2,851	3.8 %	18.2 %	Tata Power	94	(4.4) %	5.0 %
Tech Mahin	558	2.6 %	23.1 %	NHPC Ltd	30	(4.1) %	(6.0) %

EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
Home Loans (MoM) (NOV)	17-01-2018	0:30	AUD	-	(0.006)
Investment Lending (NOV)	17-01-2018	0:30	AUD	-	0.016
Value of Loans (MoM) (NOV)	17-01-2018	0:30	AUD	-	0
Bank of Canada Rate Decision (JAN 17)	17-01-2018	15:00	CAD	-	0.01
EU 25 New Car Registrations (DEC)	17-01-2018	7:00	EUR	-	0.059
Euro-Zone Construction Output s.a. (MoM) (NOV)	17-01-2018	10:00	EUR	-	(0.004)
Euro-Zone Construction Output w.d.a. (YoY) (NOV)	17-01-2018	10:00	EUR	-	0.02
Euro-Zone Consumer Price Index (MoM) (DEC)	17-01-2018	10:00	EUR	-	0.001
Euro-Zone Consumer Price Index (YoY) (DEC F)	17-01-2018	10:00	EUR	-	0.015
Euro-Zone Consumer Price Index Core (YoY) (DEC F)	17-01-2018	10:00	EUR	-	0.009
BOE's Saunders Speaks at Event in London	17-01-2018	11:45	GBP	-	-
BOJ Outright Bond Purchase 1~3 Years	17-01-2018	1:10	JPY	-	-
BOJ Outright Bond Purchase 3~5 Years	17-01-2018	1:10	JPY	-	-
Foreign Buying Japan Bonds (JAN 12)	17-01-2018	23:50	JPY	-	-
Foreign Buying Japan Stocks (JAN 12)	17-01-2018	23:50	JPY	-	-
Japan Buying Foreign Bonds (Yen) (JAN 12)	17-01-2018	23:50	JPY	-	-
Japan Buying Foreign Stocks (Yen) (JAN 12)	17-01-2018	23:50	JPY	-	-
ANZ Commodity Price (DEC)	17-01-2018	0:00	NZD	-	(0.009)
Capacity Utilization (DEC)	17-01-2018	14:15	USD	-	0.771
Fed's Evans Speaks on Economy and Monetary Policy	17-01-2018	20:00	USD	-	-
Fed's Mester Discusses Monetary Policy Communication	17-01-2018	21:30	USD	-	-
Industrial Production (MoM) (DEC)	17-01-2018	14:15	USD	-	0.002
Manufacturing (SIC) Production (DEC)	17-01-2018	14:15	USD	-	0.002
MBA Mortgage Applications (JAN 12)	17-01-2018	12:00	USD	-	0.083
NAHB Housing Market Index (JAN)	17-01-2018	15:00	USD	-	74
Net Long-term TIC Flows (NOV)	17-01-2018	21:00	USD	-	-
Total Net TIC Flows (NOV)	17-01-2018	21:00	USD	-	-
U.S. Federal Reserve Releases Beige Book	17-01-2018	19:00	USD	-	-



..... End of Report

