



16 Dec.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,319	0.6 %	16.5 %
BSE SENSEX	57,788	(0.6) %	16.4 %
CNX BANK	36,790	0.0 %	8.7 %
CNX MIDCAP	30,889	0.0 %	28.1 %
CNX SMALLCAP	11,219	0.0 %	35.5 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,927	1.1 %	17.4 %
S&P 500	4,710	1.6 %	25.4 %
FTSE 100	7,171	(0.7) %	9.1 %
HANG SENG	23,421	(0.9) %	(14.7) %
NIKKEI	28,460	0.1 %	4.4 %
SHANGHAI COMPOSITE	3,648	(0.4) %	4.1 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	75.64	0.1 %	3.7 %
EUR/USD	1.13	(0.3) %	(8.0) %
GBP/USD	1.32	(0.2) %	(3.0) %
USD/JPY	113.57	0.2 %	10.1 %
USD/AUD	1.40	0.4 %	7.9 %
USD/SGD	1.37	0.2 %	3.4 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	71	(0.6) %	48.8 %
Gold(INR/10g)	47,872	(0.2) %	(6.2) %
Gold Comex(USD/oz)	1,783	(0.2) %	(8.6) %
SILVER(INR/1Kg)	60,152	(1.0) %	(12.6) %
Aluminium(USD/MT)	2,597	(1.5) %	29.0 %
Copper(USD/MT)	9,290	(2.1) %	17.3 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.5	0.0 %	0.6 %

Global Economy: The Fed said it has decided to reduce the monthly pace of its net asset purchases by \$30 billion per month, double the previously announced \$15 billion per month. Beginning in January, the Fed will increase its holdings of Treasury securities by at least \$40 billion per month and of agency mortgage-backed securities by at least \$20 billion per month. The \$60 billion per month in asset purchases is half the \$120 billion per month the Fed bought from June 2020 through October 2021. The US Federal Reserve said it would end its pandemic-era bond purchases in March and pave the way for three quarter-percentage-point interest rate hikes by the end of 2022. The New York Fed said its general business conditions index inched up to 31.9 in December from 30.9 in November, with a positive reading indicating growth. China industrial production advanced 3.8% year-on-year in November, accelerating from a 3.5% rise in the previous month. It was the strongest growth in industrial output since August, despite curbs to control COVID-19 outbreaks and supply shortages. The bureau also said that fixed asset investment climbed an annual 5.2%, down from 6.1% in the previous month. For the first eleven months of the year, industrial production grew 10.1% year-on-year. China's retail sales rose by 3.9% year-on-year in November 2021, slower than a 4.9% gain in the previous month, the National Bureau of Statistics said on Wednesday. This was the softest increase in retail trade since August. UK consumer price inflation rose to 5.1% in November from 4.2% in October, the Office for National Statistics said on Wednesday. This was the biggest rate since September 2011, when inflation stood at 5.2%.

Global Equities: The US stocks showed a substantial turnaround over the course of the trading session on Wednesday after moving to the downside early in the day. The DOW closed up 1.1% on the day.

Indian Economy: The Reserve Bank of India (RBI) on Wednesday proposed to replace existing approaches for measuring minimum operational risk capital requirements of banks with a new Basel-III standardised approach. 'Operational risk' refers to the risk of loss resulting from inadequate or failed internal processes, people and systems or from external events.

Equity Markets: The benchmark indices extended losses for the fourth trading session on Wednesday. The Nifty held above the 17,200. Barring the Nifty Auto index, all the sectoral indices ended in the red.

Corporate News: Wipro announced that it has signed an agreement to acquire LeanSwift Solutions, a Florida, US headquartered system integrator of Infor Products whose service capabilities include ERP, e-commerce, digital transformation, supply chain, warehouse management systems, business intelligence and integrations. ICICI Bank said that the Reserve Bank of India has imposed a monetary penalty of Rs 30 lakh on the bank for non-compliance with certain directions issued by RBI on 'Levy of Penal charges on non-maintenance of minimum balance in savings bank accounts'. The board of directors of Power Grid Corporation of India has approved the payment of interim dividend of Rs. 7 per equity share for the Financial Year 2021-22.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(4.1)	(68.1)	(14.9)
MF(INR cr)	914.5	1,347.4	533.7

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	56,312	45,698	70,278
F&O(INR cr)	6,613,755	7,423,391	5,844,050

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	19.3	24.0	18.5
NSE VIX	17.2	17.7	16.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	36,790	(0.3) %	8.7 %	Energy	23,186	(0.8) %	25.2 %
IT	35,737	(1.0) %	37.6 %	Pharma	13,512	(0.5) %	9.2 %
Metals	5,604	(1.1) %	33.8 %	Finance	17,777	(0.7) %	11.7 %
Auto	11,026	0.5 %	10.0 %	PSU	2,703	(1.4) %	22.0 %
FMCG	37,425	(0.6) %	7.3 %	Real Estate	500	(1.9) %	48.8 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
P I Indust	3,088	4.6 %	37.2 %	Bajaj Fina	6,847	(3.1) %	29.9 %
Sun Pharma	775	2.5 %	26.9 %	Indraprast	496	(2.8) %	(5.7) %
Info Edg.(5,478	2.1 %	28.5 %	Bajaj Fins	16,661	(2.7) %	70.2 %
Kotak Mah.	1,867	1.5 %	3.5 %	Gland Phar	3,541	(2.6) %	43.5 %
M & M	846	1.1 %	4.8 %	Lupin	919	(2.6) %	(10.5) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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