



16 Dec.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	13,677	0.8 %	65.7 %
BSE SENSEX	46,263	0.0 %	64.6 %
CNX BANK	30,691	0.0 %	68.6 %
CNX MIDCAP	20,668	0.0 %	80.2 %
CNX SMALLCAP	6,893	0.0 %	94.7 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	30,199	1.1 %	5.8 %
S&P 500	3,695	1.3 %	14.4 %
FTSE 100	6,513	(0.3) %	(14.3) %
HANG SENG	26,207	(0.7) %	(8.2) %
NIKKEI	26,688	(0.2) %	15.0 %
SHANGHAI COMPOSITE	3,367	(0.1) %	9.1 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.49	(0.2) %	3.2 %
EUR/USD	1.21	0.3 %	8.3 %
GBP/USD	1.34	0.3 %	1.3 %
USD/JPY	103.95	(0.4) %	(4.3) %
USD/AUD	1.32	(0.7) %	(7.1) %
USD/SGD	1.33	(0.2) %	(0.9) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	47	0.9 %	(23.2) %
Gold(INR/10g)	49,103	0.8 %	25.9 %
Gold Comex(USD/oz)	1,836	(0.9) %	19.0 %
SILVER(INR/1Kg)	63,089	1.6 %	37.0 %
Aluminium(USD/MT)	2,043	1.0 %	15.3 %
Copper(USD/MT)	7,763	0.3 %	25.9 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.9	0.0 %	(1.0) %

Global Economy: US industrial production rose in the month of November. The report said industrial production climbed by 0.4% in November following a downwardly revised 0.9% advance in October. The New York Fed said its general business conditions index slipped to 4.9 in December from 6.3 in November, but a positive reading still indicates growth in regional manufacturing activity. China industrial production was up 7% on year in November, up from 6.9% in October. The Chinese retail sales also rose an annual 5%, up from 4.3% in the previous month. Fixed asset investment gained 2.6% on year, up from 1.8% a month earlier. Eurozone job vacancy rate rose marginally to 1.7% in the third quarter from 1.6 percent in the second quarter, data from Eurostat revealed on Tuesday. In the same period last year, the rate stood at 2.2%. The rate in industry and construction was 1.5% and that in services came in at 1.7% in the third quarter. The job vacancy rate in the EU27 also climbed to 1.7% from 1.6% a quarter ago. UK unemployment rate rose to 4.9% in three months to October, the Office for National Statistics reported Tuesday. The number of people looking for jobs increased by 241,000 from the previous quarter. At the same time, the employment rate decreased 0.5 percentage points from the preceding period to 75.2% in three months to October.

Global Equities: US stocks soared. US Food and Drug Administration said that Moderna COVID-19 vaccine exhibited no specific safety concerns and confirmed an overall efficacy of 94.1%.

Indian Economy: Rajnath Singh, Minister for Defence, Govt of India asserted that the Indian economy is likely to return to pre-COVID-19 levels by the end of the current fiscal year which is much earlier than expected. It is the strength of our economy that India during April-August 2020 received the highest ever FDI," he added. According to Solvent Extractors Association (SEA) of India, the import of Vegetable Oils during November 2020 is reported at 1,102,899 tons compared to 1,127,220 tons for Nov.'19 consisting of 1,083,329 tons of edible oils and 19,570 tons of non-edible oils i.e. down by 2%.

Equity Markets: The domestic equity benchmarks ended near the flat line on Tuesday. The S&P BSE Sensex, added 9.71 points or 0.02% to 46,263.17. The Nifty 50 index added 9.70 points or 0.07% at 13,567.85. Both the indices attained record closing high levels. The Nifty opened in the red and hit the day's low of 13,447.05 in mid-morning trade. It witnessed recovery from early afternoon trade. Gains were capped due to negative cues from other Asian markets as worries about increasing Covid deaths and lockdowns overshadowed optimism about the roll-out of coronavirus vaccinations. FMCG stocks corrected while metal stocks advanced.

Corporate News: State-run NBCC has started the process to develop 70 acres of land into a hub in east Delhi with a mix of commercial, residential and retail assets at a cost of Rs 1,400 crore, according to an NBCC official. Mahindra & Mahindra will increase the price of its passenger and commercial vehicles, across models. Biocon said its subsidiary Biocon Biologics signed MoU with CSSC in Tanzania for Mission 10 cents.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	472.8	444.8	157.0
MF(INR cr)	(1,085.4)	(1,441.5)	(462.4)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	65,692	69,798	58,267
F&O(INR cr)	2,105,350	2,682,415	2,004,002

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	23.4	21.4	29.3
NSE VIX	19.4	19.0	26.7

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	30,691	(0.2) %	68.6 %	Energy	17,281	(0.4) %	60.4 %
IT	22,715	(0.1) %	88.6 %	Pharma	12,433	(0.2) %	76.9 %
Metals	3,214	0.8 %	106.9 %	Finance	14,673	0.8 %	64.1 %
Auto	9,150	0.6 %	96.4 %	PSU	1,834	(1.5) %	42.9 %
FMCG	33,968	(1.3) %	28.9 %	Real Estate	289	(0.3) %	67.9 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Havells In	865	4.6 %	78.5 %	Interglobe	1,660	(3.2) %	66.1 %
Bajaj Fina	5,123	4.6 %	130.8 %	Indraprast	483	(2.5) %	23.7 %
Bajaj Fins	9,297	4.1 %	106.5 %	ICICI Lomb	1,456	(2.3) %	31.6 %
Eicher Mot	2,475	3.1 %	90.4 %	Nestle Ind	18,190	(2.2) %	16.2 %
JSW Steel	366	2.3 %	155.9 %	Hind. Unil	2,320	(2.1) %	6.4 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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