



16 Nov.2021

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	18,109	0.0 %	21.8 %
BSE SENSEX	60,719	0.1 %	21.4 %
CNX BANK	38,702	0.0 %	14.3 %
CNX MIDCAP	32,028	0.0 %	32.8 %
CNX SMALLCAP	11,149	0.0 %	34.6 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	36,087	(0.0) %	17.9 %
S&P 500	4,683	0.0 %	24.7 %
FTSE 100	7,352	0.1 %	11.9 %
HANG SENG	25,391	0.3 %	(7.6) %
NIKKEI	29,777	0.6 %	9.2 %
SHANGHAI COMPOSITE	3,533	(0.2) %	0.9 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	74.18	(0.0) %	1.7 %
EUR/USD	1.14	(0.9) %	(6.7) %
GBP/USD	1.34	(0.7) %	(1.8) %
USD/JPY	113.93	0.5 %	10.4 %
USD/AUD	1.36	0.4 %	5.2 %
USD/SGD	1.35	0.3 %	2.4 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	81	(1.0) %	69.7 %
Gold(INR/10g)	49,177	0.3 %	(3.6) %
Gold Comex(USD/oz)	1,862	0.1 %	(4.5) %
SILVER(INR/1Kg)	66,854	(0.1) %	(2.9) %
Aluminium(USD/MT)	2,676	1.2 %	32.9 %
Copper(USD/MT)	9,855	0.0 %	24.4 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	0.0 %	0.7 %

**Global Economy:** The New York Fed said its general business conditions index jumped to 30.9 in November from 19.8 in October, with a positive reading indicating growth. The the shipments index spiked to 28.2 in November from 8.9 in October. The new orders index also surged up to 28.8 in November from 24.3 in October, while the number of employees index jumped to a record high 26.0 from 17.1. The report also showed the prices paid index rose to 83.0 in November from 78.7 in October and the prices received index climbed to a record high 50.8 from 43.5. China's industrial production rose at a faster rate. Industrial production grew at a pace of 3.5% after rising 3.1% in September, the National Bureau of Statistics said. China's retail sales jumped an annual 4.9% up from 4.4% in the previous month. The country's fixed asset investment increased 6.1% on year, slowing from 7.3% a month earlier. China's jobless rate came in at 4.9% last month, unchanged from September. The house price index was up 3.4% on year, slowing from 3.8% in the previous month. Japan's gross domestic product contracted an annualized 3% on year in the third quarter of 2021, the Cabinet Office said in Monday's preliminary report, following the downwardly revised 1.5% increase in the three months prior (originally 1.9%). On a seasonally adjusted quarterly basis, GDP sank 0.8% following the downwardly revised 0.4% gain in the second quarter (originally 0.5%).

**Global Equities:** The US stocks saw a choppy session while modest gains emerged in the European markets.

**Indian Economy:** The Office of the Economic Adviser, Department for Promotion of Industry and Internal Trade (DPIIT) released Index numbers of wholesale price in India. The annual rate of inflation is 12.54% (Provisional) for the month of October, 2021 (over October, 2020) as compared to 1.31% in October, 2020. The high rate of inflation in October 2021 is primarily due to rise in prices of mineral oils, basic metals, food products, crude petroleum & natural gas, chemicals and chemical products etc. as compared the corresponding month of the previous year. The month over month change in WPI index for the month of October, 2021 (as compared to September, 2021) was 2.28%.

**Equity Markets:** The domestic equity benchmarks ended near the flat line, with some positive bias on Monday. The Nifty closed above the 18,100 mark. Pharma, FMCG, healthcare and consumer durable stocks advanced while PSU banks and metal stocks edged lower.

**Corporate News:** SBI Cards and Payment Services said the company has approved the allotment of 5,000 Fixed Rate, Unsecured, Rated, Taxable, Redeemable, Senior, Listed Non-Convertible Debentures (NCDs) of the face value of Rs. 10,00,000 each, at par, aggregating to Rs. 500 crores on private placement basis. Macrotech Developers said that the company has launched its qualified institutional placement on Monday. The floor price is set at Rs 1,184.70 per share. JSPL said its steel production rose by 7% (Y-o-Y) to 6.24 lakh tonnes in October 2021 compared to 5.85 lakh tonnes during the same period in the previous year. However, JSPL's steel sales fell 1% (Y-o-Y) to 5.93 lakh tonnes in October 2021 over October 2020. The Phoenix Mills (PML) and Canada Pension Plan Investment Board (CPP Investments) announced a new joint venture to develop an office-led mixed-use asset in Lower Parel, Mumbai.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	328.7	54.0	(4.3)
MF(INR cr)	198.8	507.9	412.5

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	71,313	58,077	72,164
F&O(INR cr)	4,259,314	6,543,606	5,585,979

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.3	16.9	17.9
NSE VIX	15.5	16.2	16.3

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	38,702	(0.1) %	14.3 %	Energy	24,269	0.2 %	31.1 %
IT	36,465	0.4 %	40.4 %	Pharma	13,974	1.4 %	12.9 %
Metals	5,624	(1.8) %	34.3 %	Finance	18,955	(0.1) %	19.1 %
Auto	11,688	(0.2) %	16.6 %	PSU	2,870	(1.4) %	29.6 %
FMCG	39,278	0.9 %	12.6 %	Real Estate	546	0.2 %	62.6 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Apollo Hos	5,081	8.8 %	75.6 %	Coal India	160	(4.3) %	20.9 %
P I Indust	2,890	5.5 %	28.4 %	Tata Steel	1,245	(3.2) %	44.3 %
Gland Phar	3,628	5.2 %	47.0 %	Hindalco I	456	(2.7) %	30.2 %
Biocon	362	4.4 %	(11.9) %	Adani Tran	1,936	(2.6) %	93.7 %
Power Grid	188	3.5 %	14.8 %	Jindal Ste	388	(2.6) %	4.7 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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