



16 Nov.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,182	0.6 %	10.2 %
BSE SENSEX	32,760	(0.6) %	10.0 %
CNX BANK	25,219	0.0 %	17.0 %
CNX MIDCAP	19,230	0.0 %	10.9 %
CNX SMALLCAP	8,288	0.0 %	17.2 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	23,271	(0.6) %	17.0 %
S&P 500	2,565	(0.6) %	13.6 %
FTSE 100	7,373	(0.6) %	2.7 %
HANG SENG	28,852	(1.0) %	30.3 %
NIKKEI	22,028	(1.6) %	12.4 %
SHANGHAI COMPOSITE	3,403	(0.8) %	8.5 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	65.21	0.1 %	(3.3) %
EUR/USD	1.18	1.0 %	11.1 %
GBP/USD	1.32	(0.2) %	7.1 %
USD/JPY	112.98	(0.5) %	(2.6) %
USD/AUD	1.32	0.8 %	(3.8) %
USD/SGD	1.36	(0.2) %	(5.1) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	56	(1.9) %	6.4 %
Gold(INR/10g)	29,544	0.5 %	6.2 %
Gold Comex(USD/oz)	1,282	0.4 %	10.8 %
SILVER(INR/1Kg)	39,478	0.3 %	1.4 %
Aluminium(USD/MT)	2,085	(0.7) %	22.5 %
Copper(USD/MT)	6,823	0.8 %	22.4 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.4	(0.0) %	(0.1) %

Global Economy: The Labor Department said US consumer price index inched up by 0.1 percent in October after climbing by 0.5 percent in September. Retail sales in US rose by 0.2 percent in October after spiking by an upwardly revised 1.9 percent in September. Meanwhile, business inventories were flat in September after climbing by a revised 0.6 percent in August. UK ILO jobless rate came in at 4.3 percent in three months to September, the same as in three months to August but down from 4.8 percent a year earlier. Japan's gross domestic product expanded a seasonally adjusted 0.3 percent on quarter in the third quarter of 2017, the Cabinet Office said in Wednesday's preliminary reading, down from 0.6 percent in the second quarter.

Global Equities: After moving to the downside early in the session, US stocks climbed off their worst levels of the day on Wednesday but remained mostly in negative territory.

Indian Economy: Data released by the commerce ministry showed exports fell 1.1% in October to \$23.1 billion while imports expanded at the slowest pace in 10 months at 7.6% to \$37.1 billion. India's trade deficit in the month was \$14 billion. India's merchandise exports declined for the first time in 14 months in October, leading to the highest trade deficit in 35 months. Expressing concerns over the widening trade deficit, the Congress on Wednesday said Prime Minister Narendra Modi was responsible for creating "economic chaos" in the country. The Opposition party demanded his government take immediate steps to bring the economy back on track and check further price rise.

Equity Markets: Market dropped for the third straight session on weak global cues. The barometer index, the S&P BSE Sensex, fell 181.43 points or 0.55% to settle at 32,760.44. The Nifty 50 index fell 68.55 points or 0.67% to settle at 10,118.05. Metal shares tumbled as prices of industrial metals declined in global commodities market. Sun Pharmaceutical Industries declined after reporting weak Q2 numbers. The Sensex hit its lowest closing level in more than three weeks. The Nifty hit its lowest closing level in five weeks.

Corporate News: ONGC will be watched. With reference to media report titled "Venezuela likely to go bankrupt in a day", ONGC clarified that its wholly-owned subsidiary, ONGC Videsh (OVL), is implementing the 'San Cristobal Oil Field Project' in Venezuela. Consequent to the agreements signed in November 2016, Petróleos de Venezuela, S.A. (PDVSA) has paid \$88 million out of \$537 million and the outstanding amount of dividend as of now is about \$449 million. Vedanta said that the State Pollution Control Board, Odisha (SPCB) through its order dated 10 November 2017 has revoked the closure order on the remaining two power units that were shut down as directed by SPCB on 13 September 2017. With this order, the closure order has been revoked on all five power units that were directed by SPCB to be temporarily closed. The SPCB has allowed operation of all the units of 1,215 MW and 2,400 MW plants up to 12 January 2018 after which further extension of operation will be considered with a review of progress.



FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	409.2	188.9	4.8
MF(INR cr)	2,325.9	478.2	596.8

MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	34,515	41,546	31,919
F&O(INR cr)	696,621	668,887	604,457

MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	11.6	10.3	11.0
NSE VIX	14.3	13.2	11.9

NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	25,219	(0.3) %	17.0 %	Energy	13,676	(0.4) %	15.7 %
IT	11,123	(0.4) %	5.0 %	Pharma	9,025	(2.0) %	(14.1) %
Metals	3,661	(3.0) %	17.9 %	Finance	10,252	(0.4) %	16.2 %
Auto	11,104	(0.5) %	11.9 %	PSU	3,905	(1.1) %	10.7 %
FMCG	25,274	(1.2) %	6.9 %	Real Estate	298	(1.8) %	36.0 %

NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
B P C L	505	2.4 %	18.6 %	S A I L	76	(5.0) %	20.1 %
Asian Pain	1,182	2.3 %	8.4 %	Bharti Inf	378	(4.9) %	14.6 %
Tech Mahin	497	1.8 %	9.6 %	Hind.Zinc	296	(4.4) %	1.6 %
Ambuja Cem	276	1.8 %	16.2 %	Vedanta	296	(4.4) %	8.4 %
ACC	1,771	1.6 %	21.1 %	JSW Steel	255	(4.2) %	35.2 %

EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
Consumer Inflation Expectation (NOV)	16-11-2017	00:00	AUD	-	0.043
Employment Change (OCT)	16-11-2017	00:30	AUD	-	-
Full Time Employment Change (OCT)	16-11-2017	00:30	AUD	-	-
Part Time Employment Change (OCT)	16-11-2017	00:30	AUD	-	-
Participation Rate (OCT)	16-11-2017	00:30	AUD	-	0.652
RBA Foreign Exchange Transaction (Australian dollar) (OCT)	16-11-2017	00:30	AUD	-	-
RBA FX Transactions Government (OCT)	16-11-2017	00:30	AUD	-	-
RBA FX Transactions Other (OCT)	16-11-2017	00:30	AUD	-	-
Unemployment Rate (OCT)	16-11-2017	00:30	AUD	-	0.055
ADP Publishes First-Ever Canada Payrolls Report	16-11-2017	13:30	CAD	-	-
International Securities Transactions (Canadian dollar) (SEP)	16-11-2017	13:30	CAD	-	-
Manufacturing Sales (MoM) (SEP)	16-11-2017	13:30	CAD	-	0.016
SNB's Maechler Speaks in Geneva	16-11-2017	17:00	CHF	-	-
ECB's Constancio Speaks in Ottawa	16-11-2017	20:00	EUR	-	-
ECB's Mersch speaks in Frankfurt	16-11-2017	08:45	EUR	-	-
EU 25 New Car Registrations (OCT)	16-11-2017	07:00	EUR	-	(0.02)
Euro-Zone Consumer Price Index (MoM) (OCT)	16-11-2017	10:00	EUR	-	0.004
Euro-Zone Consumer Price Index (YoY) (OCT F)	16-11-2017	10:00	EUR	-	0.015
Euro-Zone Consumer Price Index Core (YoY) (OCT F)	16-11-2017	10:00	EUR	-	0.009
BOE's Carney, Broadbent, Cunliffe, Place, Ramsden, Woods Speak	16-11-2017	14:00	GBP	-	-
Retail Sales Ex Auto Fuel (MoM) (OCT)	16-11-2017	09:30	GBP	-	(0.007)
Retail Sales Ex Auto Fuel (YoY) (OCT)	16-11-2017	09:30	GBP	-	0.016
Retail Sales Inc Auto Fuel (MoM) (OCT)	16-11-2017	09:30	GBP	-	(0.008)
Retail Sales Inc Auto Fuel (YoY) (OCT)	16-11-2017	09:30	GBP	-	0.012
Machine Tool Orders (YoY) (OCT F)	16-11-2017	06:00	JPY	-	-
ANZ Consumer Confidence (MoM) (NOV)	16-11-2017	00:00	NZD	-	(0.028)
ANZ Consumer Confidence Index (NOV)	16-11-2017	00:00	NZD	-	126.3
BusinessNZ Manufacturing PMI (OCT)	16-11-2017	21:30	NZD	-	57.5
New Zealand Retail Sales (OCT)	16-11-2017	02:00	NZD	-	0.004



Producer Price Index Input (QoQ) (3Q)	16-11-2017	21:45	NZD	-	0.014
Producer Price Index Output (QoQ) (3Q)	16-11-2017	21:45	NZD	-	0.013
Capacity Utilization (OCT)	16-11-2017	14:15	USD	-	0.76
Continuing Claims (NOV 04)	16-11-2017	13:30	USD	-	-
EIA Natural Gas Storage Change (NOV 10)	16-11-2017	15:30	USD	-	15
EIA Working Natural Gas Implied Flow (NOV 10)	16-11-2017	15:30	USD	-	15
Export Price Index (MoM) (OCT)	16-11-2017	13:30	USD	-	0.008
Export Price Index (YoY) (OCT)	16-11-2017	13:30	USD	-	0.029
Fed's Brainard Delivers Keynote at OFR FinTech Conference	16-11-2017	20:45	USD	-	-
Fed's Kaplan Speaks in Houston	16-11-2017	18:10	USD	-	-
Fed's Mester Delivers Keynote Address at Cato Conference	16-11-2017	14:10	USD	-	-
Fed's Williams Speaks at Asia Economic Policy Conference	16-11-2017	21:45	USD	-	-
Import Price Index (MoM) (OCT)	16-11-2017	13:30	USD	-	0.007
Import Price Index (YoY) (OCT)	16-11-2017	13:30	USD	-	0.027
Import Price Index ex Petroleum (MoM) (OCT)	16-11-2017	13:30	USD	-	0.003
Industrial Production (MoM) (OCT)	16-11-2017	14:15	USD	-	0.003
Initial Jobless Claims (NOV 11)	16-11-2017	13:30	USD	-	-
Manufacturing (SIC) Production (OCT)	16-11-2017	14:15	USD	-	0.001
NAHB Housing Market Index (NOV)	16-11-2017	15:00	USD	-	68
Philadelphia Fed Business Outlook (NOV)	16-11-2017	13:30	USD	-	27.9
U.S. to Sell USD11 Bln 10-Year TIPS Reopening	16-11-2017	18:00	USD	-	-

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