



16 Oct.2020

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,680	0.0 %	41.5 %
BSE SENSEX	39,728	(2.6) %	40.6 %
CNX BANK	23,072	0.0 %	26.7 %
CNX MIDCAP	16,600	0.0 %	44.7 %
CNX SMALLCAP	5,759	0.0 %	62.7 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	28,494	(0.1) %	(0.2) %
S&P 500	3,483	(0.2) %	7.8 %
FTSE 100	5,833	(1.7) %	(23.3) %
HANG SENG	24,159	(2.1) %	(15.4) %
NIKKEI	23,507	(0.5) %	1.3 %
SHANGHAI COMPOSITE	3,332	(0.3) %	8.0 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	73.20	0.1 %	2.8 %
EUR/USD	1.17	(0.6) %	4.7 %
GBP/USD	1.30	(0.5) %	(1.6) %
USD/JPY	105.29	(0.2) %	(3.1) %
USD/AUD	1.40	0.7 %	(2.2) %
USD/SGD	1.36	0.1 %	0.9 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	41	(0.2) %	(33.1) %
Gold(INR/10g)	50,476	0.0 %	29.4 %
Gold Comex(USD/oz)	1,906	0.5 %	23.6 %
SILVER(INR/1Kg)	60,060	(0.9) %	30.4 %
Aluminium(USD/MT)	1,836	0.0 %	3.6 %
Copper(USD/MT)	6,702	0.0 %	8.7 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.7	(0.0) %	(1.2) %

**Global Economy:** Growth in New York manufacturing activity slowed in the month of October, the Federal Reserve Bank of New York revealed in a report on Thursday. The New York Fed said its general business conditions index slid to 10.5 in October from 17.0 in September. The Philly Fed said its diffusion index for current activity rose to 32.3 in October from 15.0 in September. First-time claims for US unemployment benefits rose in the week ended October 10th, according to a report released by the Labor Department on Thursday. The report said initial jobless claims climbed to 898,000, an increase of 53,000 from the previous week's revised level of 845,000. China's consumer prices advanced 1.7% on a yearly basis in September, slower than the 2.4% increase seen in August, data from the National Bureau of Statistics showed Thursday. At the same time, core inflation, which excludes food and energy prices, held steady at 0.5% in September. Driven by a slowdown in pork price inflation, food prices grew 7.9% following 11.2% rise in August. On a monthly basis, consumer prices gained 0.2% versus a 0.4% rise a month ago. UK lenders expect loan defaults to rise in the fourth quarter, according to Credit Conditions Survey from the Bank of England, released Thursday. Lenders reported that the default rates on secured loans to households remained unchanged in the third quarter but was expected to increase in the fourth quarter.

**Global Equities:** DOW edged up in intraday moves. European stocks tumbled on fresh lockdown restrictions across Europe due to spikes in coronavirus infections.

**Indian Economy:** Finance Minister Nirmala Sitharaman on Thursday said V-shaped pattern of recovery is being seen in several high-frequency indicators, driven by various measures taken by the government to revive economic growth, hit by the outbreak of COVID-19 pandemic. India on Thursday prohibited the imports of air conditioners-both split and window- with refrigerants. Their imports were free till now.

**Equity Markets:** The domestic equity benchmarks crashed on Thursday with the Nifty slipping below the 11,700 mark. Selling was broad based with banks shares losing the most. The barometer index, the S&P BSE Sensex, slumped 1066.33 points or 2.61% at 39,728.41. The Nifty 50 index tumbled 290.70 points or 2.43% at 11,680.35.

**Corporate News:** Persistent Systems will be in focus as the company has entered into an agreement to acquire Palo Alto-based CAPIOT. Mindtree Ltd recorded an 88% year-on-year rise in net profit to Rs 253.7 crore for the second quarter-ended September on the back of operational efficiencies and improved utilization. On a sequential basis, the net profit was up 19.1% from Rs 213 crore in the previous quarter.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	156.4	137.1	89.3
MF(INR cr)	(664.9)	(567.1)	(209.4)

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	58,706	55,490	55,827
F&O(INR cr)	5,824,763	2,718,911	1,779,510

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	26.4	26.8	29.9
NSE VIX	22.1	20.3	28.5

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	23,072	(3.4) %	26.7 %	Energy	14,460	(2.0) %	34.2 %
IT	21,567	(2.9) %	79.0 %	Pharma	11,638	(1.8) %	65.6 %
Metals	2,241	(0.5) %	44.2 %	Finance	11,342	(3.0) %	26.8 %
Auto	7,935	(1.2) %	70.4 %	PSU	1,266	(2.8) %	(1.3) %
FMCG	29,645	(1.1) %	12.5 %	Real Estate	210	(2.4) %	21.8 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Petronet L	218	3.8 %	9.1 %	Bandhan Ba	304	(5.3) %	55.8 %
Oracle Fin	3,208	2.0 %	67.0 %	Bajaj Fina	3,215	(4.7) %	44.9 %
NMDC	81	1.0 %	2.8 %	Motherson	106	(4.6) %	82.1 %
Asian Pain	2,090	0.9 %	30.4 %	Bharti Inf	181	(4.6) %	16.6 %
SBI Cards	900	0.9 %	48.0 %	Tech Mahin	812	(4.3) %	58.9 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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