



16 Oct.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,167	0.7 %	10.1 %
BSE SENSEX	32,433	0.8 %	8.4 %
CNX BANK	24,689	1.3 %	14.6 %
CNX MIDCAP	18,723	0.2 %	8.0 %
CNX SMALLCAP	7,989	0.6 %	13.0 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	22,872	0.1 %	15.0 %
S&P 500	2,553	0.1 %	13.1 %
FTSE 100	7,535	(0.3) %	5.0 %
HANG SENG	28,476	0.1 %	28.6 %
NIKKEI	21,155	1.0 %	8.0 %
SHANGHAI COMPOSITE	3,391	0.1 %	8.1 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.93	(0.3) %	(3.7) %
EUR/USD	1.18	(0.3) %	11.5 %
GBP/USD	1.33	0.1 %	8.0 %
USD/JPY	111.83	(0.2) %	(3.6) %
USD/AUD	1.27	(0.7) %	(7.3) %
USD/SGD	1.35	(0.3) %	(5.7) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	51	1.7 %	(1.7) %
Gold(INR/10g)	29,675	(0.2) %	6.7 %
Gold Comex(USD/oz)	1,306	0.6 %	12.9 %
SILVER(INR/1Kg)	39,783	(0.0) %	2.2 %
Aluminium(USD/MT)	2,140	1.1 %	25.7 %
Copper(USD/MT)	6,858	0.7 %	23.0 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.3	0.0 %	(0.1) %

Global Economy: US Labor Department said its consumer price index climbed by 0.5% in September after rising by 0.4% in August. The increase in consumer prices was largely due to a jump in energy prices, which soared by 6.1% in September after rising by 2.8% in August. However, excluding food and energy prices, core consumer prices inched up by 0.1% in September after edging up by 0.2% in August. Consumer sentiment in the US saw a significant increase in the month of October, according to a report released by the University of Michigan. The report said the consumer sentiment index soared to 101.1 in October after dipping to 95.1 in September.

Global Equities: Supportive economic data boosted US stocks on Friday. Markets offset the pullback seen over the course of the previous session. With the upward move on the day, the Dow and the Nasdaq climbed to new record closing highs.

Indian Economy: The Union Minister for Finance and Corporate Affairs, Arun Jaitley said that the big reforms undertaken by the Government for raising economic growth and maintaining macroeconomic stability have made India as one of the fastest growing major economies in the world. He said that the launch of the GST represents an historic economic and political achievement, unprecedented in Indian tax and economic reforms, which has rekindled optimism on structural reforms. He further emphasized that India carried-out such major reforms when the Global Economy was slow.

Equity Markets: Key benchmark indices jumped on good domestic economic data. The Nifty attained record closing high. The Sensex settled at its highest closing level in more than 10 weeks. Key indices rose for the second straight day. Investors lapped up shares on anticipation that a rise in industrial production and a steady inflation could increase pressure on the central bank to reduce interest rates to boost economic activity. Positive cues from the Asian market also boosted sentiment.

Corporate News: Reliance Industries (RIL) reported robust results for the quarter ended September. RIL reported 12.5% year-on-year (YoY) increase in net profit of Rs 8,097 crore for the quarter ended September. The oil & gas major reported a net profit of Rs 7,209 crore in the corresponding quarter of last fiscal. The net profit fell by nearly 11% on a sequential basis. Gross Refining Margins (GRM) for 2Q FY18 stood at a nine-year high of \$ 12.0/bbl as against \$ 10.1/bbl in 2Q FY17. RIL's GRM outperformed Singapore complex margins by \$ 3.7/bbl. The government said Coal India has achieved production growth of 13 per cent in the current month so far. WTI Crude oil hit two week highs above \$51 per barrel as falling US crude inventories boosted sentiments. Broad demand side remains bullish too. EIA reported a 2.8-million-barrel draw in US crude oil inventories for the week to October 6th yesterday. Record high US equities also kept the outlook firm for the commodity. Ministry of Steel has organized the 2nd Brainstorming Session with Key stakeholders of steel industry today. Steel sector in India has emerged as a vivid example of sector turnaround in a short span of three years. The industry efforts were supported in equal measure by the Government of India, to provide a level playing field and enabling growth environment.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(45.6)	(54.6)	(14.6)
MF(INR cr)	197.9	630.7	619.0

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	34,046	30,479	30,672
F&O(INR cr)	623,952	601,380	591,457

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	9.6	9.7	11.1
NSE VIX	11.3	11.5	11.8

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	24,689	1.3 %	14.6 %	Energy	13,678	0.2 %	15.7 %
IT	10,924	0.4 %	3.1 %	Pharma	9,546	(0.3) %	(9.1) %
Metals	3,785	1.2 %	21.9 %	Finance	10,165	1.2 %	15.2 %
Auto	11,078	0.1 %	11.7 %	PSU	3,045	0.6 %	(13.6) %
FMCG	25,435	(0.2) %	7.6 %	Real Estate	283	0.3 %	29.0 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Bharti Air	431	7.7 %	26.1 %	Avenue Sup	1,230	(3.1) %	93.9 %
Idea Cellu	79	5.8 %	(7.3) %	GAIL (Indi	438	(1.9) %	13.7 %
Bharti Inf	450	4.2 %	36.5 %	Colgate-Pa	1,092	(1.5) %	8.5 %
S A I L	58	3.4 %	(8.2) %	Zee Entert	510	(1.4) %	(3.5) %
Power Fin.	124	3.1 %	(16.2) %	A B B	1,346	(1.2) %	1.8 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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