



16 Sep.2021

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,519	0.8 %	17.8 %
BSE SENSEX	58,723	0.8 %	17.4 %
CNX BANK	36,852	0.7 %	8.8 %
CNX MIDCAP	30,176	1.0 %	25.1 %
CNX SMALLCAP	10,846	0.6 %	30.9 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,814	0.7 %	13.7 %
S&P 500	4,481	0.9 %	19.3 %
FTSE 100	7,016	(0.3) %	6.8 %
HANG SENG	25,033	(1.8) %	(8.9) %
NIKKEI	30,512	(0.5) %	11.9 %
SHANGHAI COMPOSITE	3,656	(0.2) %	4.4 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	73.48	0.2 %	0.7 %
EUR/USD	1.18	(0.1) %	(3.8) %
GBP/USD	1.38	0.0 %	1.3 %
USD/JPY	110.02	0.1 %	6.6 %
USD/AUD	1.36	(0.1) %	4.7 %
USD/SGD	1.34	0.1 %	1.6 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	70	0.0 %	48.0 %
Gold(INR/10g)	47,065	0.6 %	(7.7) %
Gold Comex(USD/oz)	1,805	0.7 %	(7.4) %
SILVER(INR/1Kg)	63,027	0.6 %	(8.5) %
Aluminium(USD/MT)	2,847	(3.5) %	41.4 %
Copper(USD/MT)	9,407	(2.3) %	18.8 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.3	(0.0) %	0.4 %

**Global Economy:** The US industrial production rose by 0.4% in August after climbing by a downwardly revised 0.8% in July, according to the latest data from the Federal Reserve. The Fed also said capacity utilization for the industrial sector edged up to 76.4% in August from 76.2% in July. China's fixed-asset investment (FAI) went up 8.9% year on year in the first eight months of this year, data from the National Bureau of Statistics (NBS) showed. During the January-August period, the FAI amounted to over 34.69 trillion yuan. China's retail trade rose by 2.5% year-on-year in August 2021, easing sharply from an 8.5% gain in the previous month, the latest economic data showed. This was the weakest rise in retail sales since August 2020. Eurozone industrial output rose by 1.5% from a month earlier in July, recovering from two consecutive periods of contraction, official data published by Eurostat on Wednesday showed. Eurostat revised up month-on-month industrial output for June to a 0.1% drop, from a 0.3% decline in the first estimate. UK consumer price inflation accelerated at a record pace in August, preliminary data from the Office for National Statistics showed Wednesday. The consumer price index rose 3.2% year-on-year following a 2% climb in July. Japan total value of core machine orders was up a seasonally adjusted 0.9% in July, the Cabinet Office said on Wednesday, coming in at 859.7 billion yen, following the 1.5% contraction in June. On a yearly basis, core machine orders gained 11.1%, following the 18.6% increase in the previous month. Japan's tertiary activity index fell 0.6% month-on-month in July, after a 2.2% increase in June.

**Global Equities:** The US stocks saw good buying as energy and industrial counters followed the elevated commodity prices.

**Indian Economy:** The Union Cabinet approved a number of structural and process reforms in the Telecom sector. The centre has announced 100% foreign direct investment (FDI) in the telecom sector through the automatic route. The government also announced a four-year moratorium on unpaid dues, adjusted gross revenue (AGR) and spectrum dues. Cabinet also approved production linked incentive (PLI) schemes for auto industry, auto component industry, drone industry to enhance India's manufacturing capabilities. The government announced provision of Rs 26,058 crore for PLI schemes for auto, auto component industry and drone industry.

**Equity Markets:** The domestic equity benchmarks ended near the day's high after a strong session on Wednesday. The Nifty closed above the 17,500 mark. Cabinet approval for production linked incentives (PLI) for auto sector and relief measures for telecom sector boosted sentiment. Barring the Nifty Media index, all the sectoral indices on the NSE ended in the green.

**Corporate News:** Wipro received multi-year IT managed services contract from Kuala Lumpur- headquartered Maxis Broadband Sdn Bhd, a leading converged solutions provider. Metal counters will be in focus on a solid 2% in COMEX Copper futures in last session. HG Infra Engineering has received the letter of award from National Highways Authority of India for two HAM projects.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	221.4	87.8	7.9
MF(INR cr)	445.5	271.1	428.3

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	81,684	67,017	70,139
F&O(INR cr)	5,930,635	5,979,484	5,045,427

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	19.5	17.7	17.7
NSE VIX	13.7	14.3	16.2

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	36,852	0.7 %	8.8 %	Energy	21,351	1.5 %	15.3 %
IT	36,075	1.8 %	38.9 %	Pharma	14,488	0.5 %	17.1 %
Metals	5,859	0.8 %	39.9 %	Finance	18,158	0.3 %	14.1 %
Auto	10,297	0.9 %	2.7 %	PSU	2,411	2.8 %	8.9 %
FMCG	40,505	0.1 %	16.1 %	Real Estate	423	0.2 %	25.9 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
NTPC	124	7.2 %	15.1 %	Adani Gree	1,127	(2.0) %	(2.9) %
Gland Phar	4,018	5.4 %	62.8 %	Abbott Ind	21,124	(1.5) %	41.0 %
Bharti Air	726	4.5 %	39.3 %	Tata Consu	872	(1.1) %	34.1 %
Coal India	161	4.1 %	21.9 %	Havells In	1,451	(1.0) %	37.1 %
O N G C	128	3.6 %	23.1 %	United Spi	753	(0.8) %	34.8 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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