



16 Aug.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,414	(0.2) %	11.8 %
BSE SENSEX	37,852	0.6 %	13.7 %
CNX BANK	28,022	0.0 %	15.2 %
CNX MIDCAP	19,239	0.0 %	0.7 %
CNX SMALLCAP	7,493	0.0 %	(5.5) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,162	(0.5) %	1.4 %
S&P 500	2,818	(0.8) %	4.5 %
FTSE 100	7,498	(1.5) %	(2.0) %
HANG SENG	27,324	(1.6) %	(10.5) %
NIKKEI	22,204	(0.7) %	(5.5) %
SHANGHAI COMPOSITE	2,723	(2.1) %	(18.7) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	69.89	(0.1) %	9.8 %
EUR/USD	1.13	(0.7) %	(5.6) %
GBP/USD	1.27	(0.5) %	(6.0) %
USD/JPY	111.38	0.5 %	(1.2) %
USD/AUD	1.38	0.8 %	8.2 %
USD/SGD	1.38	0.3 %	3.3 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	67	(0.6) %	11.3 %
Gold(INR/10g)	29,541	(0.4) %	0.6 %
Gold Comex(USD/oz)	1,202	(1.4) %	(8.1) %
SILVER(INR/1Kg)	37,493	(0.9) %	(2.9) %
Aluminium(USD/MT)	2,052	0.6 %	(9.0) %
Copper(USD/MT)	6,081	(0.6) %	(15.3) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.9	0.0 %	0.4 %

Global Economy: After reporting a rebound in US industrial production in the previous month, the Federal Reserve showed that production edged slightly higher in the month of July. The Fed said industrial production rose by 0.1% in July after jumping by an upwardly revised 1% in June. A report released by the Commerce Department on Wednesday showed a modest uptick in US business inventories in the month of June. The Commerce Department said business inventories crept up by 0.1% in June after rising by a downwardly revised 0.3% in May. The US National Association of Home Builders said the NAHB/Wells Fargo Housing Market Index edged down to 67 in August from 68 in June.

Global Equities: US stocks tumbled as renewed concerns about Turkey crisis hurt sentiments after the Turkish government announced an increase in tariffs on American cars, alcohol and cigarettes.

Indian Economy: India's merchandise exports increased 14.3% to US\$ 25.77 billion in July 2018 over a year ago. Meanwhile, merchandise imports moved up 28.8% to US\$ 43.79 billion. The trade deficit jumped 57.3% to US\$ 18.01 billion in July 2018, which is highest in five year, from US\$ 11.45 billion in July 2017. The Wholesale Price Index (WPI)-based inflation, base year 2011-12, dipped to 5.1% in July 2018 from a 54-month high of 5.8% in June 2018. The decline in inflation was entirely driven by dip in inflation for primary articles, while the inflation has increased for fuel and power and manufactured products group in July 2018 from June 2018 level. Core inflation (manufactured products excluding foods products) was flat at 4.8% in July 2018.

Equity Markets: Local indices rose as bargain hunting emerged after losses in the past two trading sessions. The barometer index, the S&P BSE Sensex, rose 207.10 points or 0.55% to 37,852, as per the provisional closing data. The Nifty 50 index rose 79.35 points or 0.70% to 11,435.10, as per the provisional closing data. Indices opened higher and firmed up as the session progressed. Among secondary barometers, the BSE Mid-Cap index rose 0.89%, outperforming the Sensex. The BSE Small-Cap index rose 0.53%, underperforming the Sensex.

Corporate News: Rural Electrification Corporation said it has inked a loan agreement with German bank KfW for EUR 200 million facility that would be used to finance clean energy projects in India. Metal and mining counters are likely to see negative action as the COMEX Copper futures tanked to near 14 month lows. Weakness in INR could keep the domestic IT counters supported today.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	193.2	50.8	(23.1)
MF(INR cr)	14.8	31.0	397.2

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	34,133	35,720	33,311
F&O(INR cr)	749,496	925,375	876,200

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	14.8	12.1	14.5
NSE VIX	13.3	12.7	13.2

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	28,022	0.8 %	15.2 %	Energy	15,310	1.1 %	15.2 %
IT	15,009	0.9 %	18.1 %	Pharma	9,481	3.2 %	10.0 %
Metals	3,415	0.3 %	(3.5) %	Finance	11,670	0.6 %	13.7 %
Auto	10,803	0.4 %	(2.3) %	PSU	3,152	0.2 %	10.4 %
FMCG	31,725	0.8 %	19.7 %	Real Estate	275	2.0 %	(7.2) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Sun Pharma	602	6.7 %	18.5 %	Cadila Hea	340	(4.0) %	(11.7) %
DLF	203	4.5 %	0.9 %	UPL	610	(2.4) %	(18.9) %
Yes Bank	383	3.2 %	24.9 %	Oil India	208	(2.3) %	(8.6) %
Lupin	837	3.1 %	7.7 %	Shriram Tr	1,320	(2.1) %	(10.1) %
United Spi	625	2.9 %	(4.3) %	ICICI Pru	399	(2.0) %	3.8 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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