



16 Jul.2024

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	24,587	0.3 %	9.5 %
BSE SENSEX	80,665	0.2 %	9.0 %
CNX BANK	52,456	0.3 %	10.3 %
CNX MIDCAP	57,664	0.9 %	17.9 %
CNX SMALLCAP	19,048	0.5 %	20.8 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	40,212	0.5 %	6.6 %
S&P 500	5,631	0.3 %	18.7 %
FTSE 100	8,183	(0.9) %	6.0 %
HANG SENG	18,016	(1.5) %	7.3 %
NIKKEI	41,191	(2.5) %	23.7 %
SHANGHAI COMPOSITE	2,974	0.1 %	0.4 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	83.52	0.0 %	0.6 %
EUR/USD	1.09	0.3 %	(1.7) %
GBP/USD	1.29	0.6 %	1.2 %
USD/JPY	160.27	(0.8) %	13.6 %
USD/AUD	1.48	(0.3) %	0.7 %
USD/SGD	1.35	(0.3) %	1.9 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	82	(0.5) %	16.8 %
Gold(INR/10g)	51,317	0.1 %	6.6 %
Gold Comex(USD/oz)	2,412	0.1 %	16.0 %
SILVER(INR/1Kg)	66,740	(0.3) %	7.5 %
Aluminium(USD/MT)	2,422	(0.3) %	3.7 %
Copper(USD/MT)	9,673	(0.2) %	14.7 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.3	(0.0) %	0.1 %
10 Y GSec US 10	4.2	(0.0) %	0.3 %

Global Economy: A report released by the Federal Reserve Bank of New York on Monday showed regional manufacturing activity contracted at a slightly faster rate in the month of July. The New York Fed said its general business conditions index edged down to a negative 6.6 in July from a negative 6.0 in June, with a negative reading indicating contraction. Looking ahead, the New York fed said firms remained fairly optimistic conditions would improve in the months ahead, although the index for future business conditions fell to 25.8 in July from 30.1 in June. Eurozone industrial production dropped for the first time in four months in May, though at a slower than expected pace, official data showed on Monday. Industrial output logged a monthly fall of 0.6 percent after remaining flat in April, the statistical office Eurostat said. On a yearly basis, the decline in industrial production softened slightly to 2.9 percent from 3.2 percent in April. Switzerland's producer and import prices continued to decline in June, data from the Federal Statistical Office showed on Monday. Producer and import prices dropped 1.9 percent year-on-year in June, following a 1.8 percent drop in the previous month. Prices have been falling since May 2023. The producer price index dropped 1.2 percent annually in June, and import prices registered a decrease of 3.2 percent.

Global Indices: The Dow ended up 210.82 points or 0.53 percent at 40,211.72 after scaling a new high at 40,351.10. The S&P 500, which climbed to a new high of 5,666.94, settled at 5,631.22, gaining 15.87 points or 0.28 percent, while the Nasdaq ended with a gain of 74.12 points or 0.4 percent at 18,472.57, after hitting a high of 18,641.53.

Indian Economy: India's wholesale price index (WPI)-based inflation for the month of June accelerated to a 16-month high of 3.36% primarily due to increase in prices of food articles, manufacture of food products, crude petroleum & natural gas, mineral oils, other manufacturing etc. In May, WPI inflation was 2.61%. It was (-) 4.18% in June 2023.

Equity Market: The S&P BSE Sensex gained 145.52 points or 0.18% to 80,664.86. The Nifty 50 index added 84.55 points or 0.35% to 24,586.70. The 50-unit index hit a record high of Rs 24,635.05

Corporate News: Jio Financial Services Q1FY25 net profit rose 0.64 per cent to Rs 312.6 crore compared to Rs 310.6 crore. Its revenue dipped 0.07 per cent to Rs 417.8 crore from Rs 418.1 crore. Hindustan Unilever (HUL) has approved the sale of its Pureit water purification business to A O Smith India Water Products for \$72 million (Rs 601 crore) on a slump sale basis.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	642.6	229.5	19.2
MF(INR cr)	1,448.7	753.9	1,656.2

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	141,482	150,748	134,969
F&O(INR cr)	25,125,663	33,772,821	36,838,524

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	12.5	411.7	63.7
NSE VIX	14.2	13.7	15.6

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	52,456	0.3 %	10.3 %	Energy	43,303	1.1 %	9.7 %
IT	38,911	(0.3) %	11.0 %	Pharma	20,845	1.1 %	8.5 %
Metals	9,730	0.2 %	13.6 %	Finance	23,692	0.4 %	11.8 %
Auto	25,420	1.1 %	18.9 %	PSU	7,424	3.1 %	4.4 %
FMCG	60,071	0.6 %	11.5 %	Real Estate	1,108	1.3 %	17.9 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
ONGC	323	5.0 %	19.5 %	LTIMindtre	5,478	(1.7) %	12.2 %
Canara Ban	117	4.0 %	(0.5) %	Asian Pain	2,957	(1.4) %	3.0 %
GAIL (Indi	237	3.7 %	30.1 %	Grasim Ind	2,804	(1.4) %	22.3 %
SBI Life I	1,613	3.2 %	8.3 %	Tata Steel	167	(1.1) %	2.2 %
Bank of Ba	259	3.2 %	(3.1) %	Berger Pai	521	(1.0) %	(8.1) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

..... End of Report