



16 Jul.2021

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,924	0.4 %	7.1 %
BSE SENSEX	53,159	0.5 %	6.3 %
CNX BANK	35,908	0.7 %	6.1 %
CNX MIDCAP	27,755	0.5 %	15.1 %
CNX SMALLCAP	10,333	1.0 %	24.8 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,987	0.2 %	14.3 %
S&P 500	4,360	(0.3) %	16.1 %
FTSE 100	7,012	(1.1) %	6.7 %
HANG SENG	27,996	0.8 %	1.9 %
NIKKEI	28,279	(1.2) %	3.7 %
SHANGHAI COMPOSITE	3,565	1.0 %	1.8 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	74.44	0.0 %	2.0 %
EUR/USD	1.18	(0.5) %	(3.7) %
GBP/USD	1.38	(0.2) %	1.5 %
USD/JPY	110.28	0.0 %	6.9 %
USD/AUD	1.34	0.1 %	3.2 %
USD/SGD	1.35	0.2 %	2.5 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	73	(2.8) %	53.6 %
Gold(INR/10g)	48,199	0.5 %	(5.5) %
Gold Comex(USD/oz)	1,830	1.1 %	(6.1) %
SILVER(INR/1Kg)	69,263	0.4 %	0.6 %
Aluminium(USD/MT)	2,509	1.3 %	24.6 %
Copper(USD/MT)	9,309	(0.0) %	17.6 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.4	(0.1) %	0.4 %

**Global Economy:** The US Fed said industrial production rose by 0.4% in June after climbing by a downwardly revised 0.7% in May. The uptick in industrial production was largely due to a 2.7% surge in utilities output. The US initial jobless claims fell to 360,000, a decrease of 26,000 from the previous week's revised level of 386,000. The US industrial production rose by 0.4% in June after climbing by a downwardly revised 0.7% in May. China's gross domestic product was up 7.9% on year in the second quarter of 2021, the National Bureau of Statistics said on Thursday, down sharply from 18.3% in the three months prior. On a quarterly basis, GDP gained 1.3%, up from 0.6% in the previous three months. China's retail sales of consumer goods totaled 21.2 trillion yuan, up 23% year on year in first half of 2021, data from the National Bureau of Statistics showed. Retail sales in June were 12.1% higher from a year earlier, or 10% higher than that in June 2019. China's industrial output grew 8.3% in June from a year earlier, slowing from an 8.8% rise in May. China's fixed asset investment grew 12.6% in the first six months of the year from the same period a year earlier, easing from a 15.4% jump in January-May. The UK employment increased in three months to May signaling that the labor market continues to recover, the Office for National Statistics said Thursday. There was a quarterly increase in the employment rate of 0.1 percentage points to 74.8%. Japan's tertiary activity index fell 2.7% month-on-month in May, following a 0.8% decrease in April, data from the Ministry of Economy, Trade and Industry showed on Thursday.

**Global Equities:** DOW saw flat moves yesterday while some selling was seen in NASDAQ.

**Indian Equities:** Recording growth for the seventh month in a row, India's exports rose by 48.34% to \$32.5 billion in June on account of healthy growth in shipments of petroleum products, gems and jewellery, and chemicals. Exports in June last year stood at \$22 billion and \$25 billion in June 2019. In May 2021, outward shipments were worth \$32.27 billion and \$31 billion in April this year, the data released by the Commerce Ministry on Thursday showed. Imports also rose by 98.31% to USD 41.87 billion in June, leaving a trade deficit of USD 9.37 billion as against a trade surplus of USD 0.79 billion in the same month last year.

**Equity Markets:** The key equity indices ended with strong gains on Thursday. The Nifty closed above the 15,900 mark. IT shares were in demand. The Nifty hit a record high of 15,952.35 and the Sensex hit a record high of 53,266.12 in mid-afternoon trade.

**Corporate News:** Wipro Ltd. beat its own revenue growth guidance for the first quarter. Revenue of the software services provider increased 12.4% sequentially to Rs 18,252.4 crore in the quarter ended June. Net profit also rose 8.7% to Rs 3,232.10 crore. L&T Infotech reported lower profit at Rs 496.8 crore in Q1FY22 against Rs 545.7 crore in Q4FY21; revenue rose to Rs 3,462.5 crore from Rs 3,269.4 crore QoQ. Tata Elxsi reported lower profit at Rs 113.37 crore in Q1FY22 against Rs 115.16 crore in Q4FY21. Revenue rose to Rs 558.31 crore from Rs 518.39 crore QoQ.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(164.2)	(50.5)	3.7
MF(INR cr)	291.9	339.3	218.2

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	66,943	63,256	72,380
F&O(INR cr)	9,317,900	5,330,003	4,657,087

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.1	16.0	17.8
NSE VIX	12.3	12.6	17.8

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,908	0.7 %	6.1 %	Energy	19,437	(0.5) %	5.0 %
IT	29,718	1.3 %	14.4 %	Pharma	14,467	(0.3) %	16.9 %
Metals	5,335	0.7 %	27.4 %	Finance	16,926	0.6 %	6.4 %
Auto	10,426	(0.4) %	4.0 %	PSU	2,472	(0.3) %	11.6 %
FMCG	36,183	0.3 %	3.8 %	Real Estate	393	4.2 %	17.0 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
HCL Techno	1,040	5.1 %	3.7 %	ONGC	117	(3.2) %	12.0 %
L & T Info	4,420	4.9 %	7.5 %	GAIL (Indi	144	(2.3) %	3.0 %
HDFC AMC	3,086	4.4 %	4.1 %	Gland Phar	3,743	(2.3) %	51.7 %
Larsen & T	1,609	4.2 %	11.4 %	United Bre	1,396	(1.7) %	12.4 %
Yes Bank	14	3.8 %	(13.7) %	MRF	81,445	(1.6) %	(2.0) %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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