



16 Jul.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,623	0.0 %	28.7 %
BSE SENSEX	36,052	0.1 %	28.1 %
CNX BANK	21,096	(1.1) %	15.9 %
CNX MIDCAP	14,851	(0.7) %	29.5 %
CNX SMALLCAP	4,777	(0.4) %	34.9 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	26,870	0.9 %	(5.8) %
S&P 500	3,227	0.9 %	(0.1) %
FTSE 100	6,293	1.8 %	(17.2) %
HANG SENG	25,482	0.0 %	(10.7) %
NIKKEI	22,946	1.6 %	(1.1) %
SHANGHAI COMPOSITE	3,361	(1.6) %	8.9 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.99	0.1 %	5.3 %
EUR/USD	1.14	0.7 %	1.8 %
GBP/USD	1.26	(0.1) %	(4.5) %
USD/JPY	107.02	(0.1) %	(1.5) %
USD/AUD	1.43	(0.6) %	0.1 %
USD/SGD	1.39	0.0 %	3.3 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	41	2.3 %	(32.7) %
Gold(INR/10g)	49,062	0.1 %	25.8 %
Gold Comex(USD/oz)	1,816	0.1 %	17.7 %
SILVER(INR/1Kg)	52,099	1.4 %	13.1 %
Aluminium(USD/MT)	1,651	0.7 %	(6.8) %
Copper(USD/MT)	6,507	0.3 %	5.5 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.6	(0.0) %	(1.3) %

Global Economy: The US economic activity increased in almost all Federal Reserve districts in recent weeks, the Fed's Beige Book noted. However, the overall activity remained well below where it was prior to the COVID-19 pandemic. The Beige Book, a compilation of anecdotal evidence on economic conditions in the twelve Fed districts, indicated the recent increase in economic activity came as consumer spending picked up as manThe US industrial production soared by 5.4% in June after rising by 1.4% in May. The New York Fed said its general business conditions jumped to a positive 17.2 in July from a negative 0.2 in June.UK economy is set to contract sharply in the second quarter due to the disruptive impact of the coronavirus, or Covid-19, but grow somewhat in the next three months, the National Institute for Economic and Social Research said. The think tank expect the economy to have shrunk 20-25% in the second quarter, the initial parts of which saw the country go into a lockdown to slow the spread of the Covid-19 pandemic. The Bank of Japan (BOJ) kept its massive monetary policy stimulus on Wednesday as the economy is expected to contract more sharply in the current financial year following the challenges posed by the novel coronavirus. The Policy Board of the BoJ voted 8-1 to retain the interest rate at -0.1% on current accounts that financial institutions maintain at the central bank. The bank will continue to purchase necessary amount of Japanese government bonds without setting an upper limit so that 10-year JGB yields will remain at around zero percent.

Global Equities: US stocks remained supported amid positive vaccine news and mostly strong earnings from banks.

Indian Economy: Solvent Extractors' Association of India (SEA) has compiled the export data for export of oilmeals for the month of June 2020 and provisionally reported at 229,230 tons compared to 228,416 tons in June, 2019 more or less same. The overall export of oilmeals during April to June 2020 Quarter is provisionally reported at 579,110 tons compared to 684,769 tons during the same period of previous year i.e. down by 15%.

Equity Markets: Key equity barometers ended near the flat line with some positive bias on Wednesday. The barometer S&P BSE Sensex rose 18.75 points or 0.05% at 36,051.81. The Nifty 50 index rose 10.85 points or 0.10% at 10,618.20.

Corporate News: Coal India worker unions affiliated to five central trade unions on Wednesday decided to go on one-day strike on August 18 against the proposed divestment or buyback of shares of the PSU. Oil and Natural Gas Corp has evacuated a drillship in Mumbai High following the outbreak of Covid-19 among workers, the third instance in three months of rig evacuation. Local oil marketing companies can be under pressure today as global crude oil soared to near six month high with WTI futures breaking above \$41 per barrel.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(211.1)	(38.0)	55.6
MF(INR cr)	(808.5)	(316.6)	(70.5)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	67,620	58,173	53,601
F&O(INR cr)	2,150,273	1,765,369	1,452,059

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	27.8	28.7	33.6
NSE VIX	26.3	25.9	35.1

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	21,341	(0.2) %	17.2 %	Energy	14,303	(1.9) %	32.8 %
IT	16,460	5.2 %	36.6 %	Pharma	10,211	0.5 %	45.3 %
Metals	2,056	0.2 %	32.3 %	Finance	10,616	(0.3) %	18.7 %
Auto	6,931	0.2 %	48.8 %	PSU	1,400	(1.4) %	9.1 %
FMCG	31,140	0.7 %	18.1 %	Real Estate	196	(2.1) %	13.7 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Wipro	263	16.8 %	38.7 %	Bharti Air	564	(4.4) %	33.8 %
Infosys	831	6.1 %	37.8 %	Reliance I	1,844	(3.8) %	72.3 %
Info Edg.(3,037	4.9 %	50.8 %	H P C L	203	(3.7) %	10.1 %
HCL Techno	615	4.0 %	48.8 %	Petronet L	256	(3.7) %	28.1 %
Aurobindo	840	3.8 %	114.1 %	Zee Entert	160	(3.6) %	32.5 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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