



16 Jun.2022

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,692	0.0 %	(11.2) %
BSE SENSEX	52,541	(0.3) %	(11.4) %
CNX BANK	33,339	0.0 %	(10.3) %
CNX MIDCAP	26,809	0.0 %	(11.0) %
CNX SMALLCAP	8,608	0.0 %	(18.9) %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	30,669	1.0 %	(15.6) %
S&P 500	3,790	1.5 %	(20.5) %
FTSE 100	7,273	1.2 %	(3.1) %
HANG SENG	21,308	1.1 %	(8.4) %
NIKKEI	26,326	(1.1) %	(10.2) %
SHANGHAI COMPOSITE	3,305	0.5 %	(9.0) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	77.89	(0.2) %	4.8 %
EUR/USD	1.04	(0.1) %	(8.2) %
GBP/USD	1.21	(1.0) %	(10.7) %
USD/JPY	134.56	0.1 %	16.9 %
USD/AUD	1.44	0.4 %	4.7 %
USD/SGD	1.39	(0.1) %	3.1 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	119	(1.7) %	54.5 %
Gold(INR/10g)	51,317	0.1 %	6.6 %
Gold Comex(USD/oz)	1,819	(0.6) %	0.2 %
SILVER(INR/1Kg)	66,740	(0.3) %	7.5 %
Aluminium(USD/MT)	2,588	(0.0) %	(8.1) %
Copper(USD/MT)	9,290	0.0 %	(3.8) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.0 %	0.1 %
10 Y GSec US 10	3.5	0.1 %	1.8 %

Global Economy: In an effort to combat elevated inflation, the Federal Reserve decided to raise the target rate for the federal funds rate by 75 basis points to 1.50 to 1.75 percent, marking the biggest rate hike since 1994. The widely expected move by the Fed comes as a recent report from the Labor Department showed consumer price inflation at the fastest annual rate in forty years. Citing its goals of maximum employment and inflation at a rate of 2 percent over the longer run, the Fed also indicated that further rate hikes are likely to be appropriate. U.S. import prices increased by 0.6 percent in May after rising by a revised 0.4 percent in April, as per a report released by the Labor Department. The increase in import prices came as prices for fuel imports soared by 7.5 percent in May following a 0.5 percent advance in April. Meanwhile, the report showed export prices surged by 2.8 percent in May following a 0.8 percent increase in April. Reflecting a sharp pullback in auto sales, the Commerce Department released a report showing an unexpected decrease in U.S. retail sales in the month of May. Retail sales fell by 0.3 percent in May after climbing by a downwardly revised 0.7 percent in April. The unexpected decrease in retail sales came as sales by motor vehicle and parts dealers plunged by 3.5 percent in May after jumping by 1.8 percent in April. Japan posted a merchandise trade deficit of 2,384.7 billion yen in May, the Ministry of Economy, Trade and Industry reported. Exports were up 15.8 percent and imports surged an annual 48.9 percent.

Global Indices: The rally on Wall Street came even as the Federal Reserve announced the biggest increase in interest rates in almost thirty years. The Dow jumped 303.70 points or 1 percent to 30,668.53, the Nasdaq spiked 270.81 points or 2.5 percent to 11,099.15 and the S&P 500 surged 54.51 points or 1.5 percent to 3,789.99.

Indian Economy: India's May trade deficit widened to \$24.29 billion from \$6.53 billion a year ago, a government statement said on Wednesday. May's trade deficit was pushed up by a surge in imports, which rose 62.83% year-on-year to \$63.22 billion, while exports rose 20.55% to \$38.94 billion, revised trade data released by the Ministry of Commerce and Industry showed.

Equity Market: The barometer index, the S&P BSE Sensex, declined 152.18 points or 0.29% to 52,541.39. The Nifty 50 index lost 39.95 points or 0.25% to 15,692.15. The Nifty has fallen 4.77% in four sessions.

Corporate News: Indian Overseas Bank's board has approved the capital plan of the bank for FY23. The bank will raise up to Rs 1,000 crore by issuing equity shares and another Rs 1,000 crore by issuing bonds, in FY23. Credit rating agency Fitch Ratings has on 15 June 2022, revised the rating outlook to stable from negative on the long-term issuer default ratings of Axis Bank.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(552.9)	(307.8)	(245.1)
MF(INR cr)	953.2	793.7	1,229.8

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	38,850	47,120	58,455
F&O(INR cr)	7,932,813	9,827,113	10,297,799

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	32.7	26.9	26.8
NSE VIX	22.2	20.6	20.8

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	33,339	0.1 %	(10.3) %	Energy	24,877	(1.2) %	(6.0) %
IT	27,812	(0.5) %	(23.5) %	Pharma	12,261	0.4 %	(9.7) %
Metals	4,982	(0.7) %	(23.1) %	Finance	15,333	0.3 %	(12.2) %
Auto	11,207	0.9 %	5.0 %	PSU	2,453	(0.4) %	(13.4) %
FMCG	36,831	(0.5) %	0.3 %	Real Estate	389	(0.6) %	(18.1) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Bajaj Fins	11,810	4.2 %	(31.1) %	Tata Steel	960	(3.7) %	(27.1) %
Piramal En	1,662	4.0 %	(25.5) %	O N G C	151	(2.9) %	(9.9) %
Indus Towe	206	2.4 %	(6.9) %	NTPC	148	(2.1) %	3.6 %
Cholaman.I	633	2.3 %	(10.5) %	Adani Gree	1,758	(1.7) %	(9.6) %
Tata Motor	414	2.2 %	(6.1) %	ICICI Pru	525	(1.3) %	3.2 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
MI Inflation Expectations	16-06-2022	06:30	AUD	-	0.05
Employment Change	16-06-2022	07:00	AUD	-	-
Wholesale Sales m/m	16-06-2022	18:00	CAD	-	0.003
SNB Financial Stability Report	16-06-2022	10:00	CHF	-	-
SNB Monetary Policy Assessment	16-06-2022	13:00	CHF	-	-
SNB Press Conference	16-06-2022	14:00	CHF	-	-
Eurogroup Meetings	16-06-2022	All Day	EUR	-	-
MPC Official Bank Rate Votes	16-06-2022	16:30	GBP	-	-
Trade Balance	16-06-2022	05:20	JPY	-	-
GDP q/q	16-06-2022	04:15	NZD	-	0.03
FOMC Press Conference	16-06-2022	00:00	USD	-	-
TIC Long-Term Purchases	16-06-2022	01:30	USD	-	-
Natural Gas Storage	16-06-2022	20:00	USD	-	-

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