



16 Jun.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,869	0.4 %	6.7 %
BSE SENSEX	52,773	0.4 %	5.5 %
CNX BANK	35,248	0.9 %	4.1 %
CNX MIDCAP	27,364	0.6 %	13.5 %
CNX SMALLCAP	9,760	0.4 %	17.8 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,299	(0.3) %	12.1 %
S&P 500	4,247	(0.2) %	13.1 %
FTSE 100	7,172	0.4 %	9.1 %
HANG SENG	28,639	(0.7) %	4.2 %
NIKKEI	29,441	1.0 %	8.0 %
SHANGHAI COMPOSITE	3,557	(0.9) %	1.5 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.11	0.3 %	0.2 %
EUR/USD	1.21	(0.5) %	(1.2) %
GBP/USD	1.41	(0.2) %	3.4 %
USD/JPY	109.87	0.3 %	6.5 %
USD/AUD	1.30	0.4 %	(0.0) %
USD/SGD	1.33	0.2 %	0.4 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	71	(0.0) %	48.8 %
Gold(INR/10g)	48,445	0.6 %	(5.0) %
Gold Comex(USD/oz)	1,870	(1.9) %	(4.1) %
SILVER(INR/1Kg)	71,241	(0.2) %	3.5 %
Aluminium(USD/MT)	2,504	0.6 %	24.4 %
Copper(USD/MT)	9,900	(1.3) %	25.0 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.5	0.0 %	0.6 %

Global Economy: The US Commerce Department said retail sales plunged by 1.3% in May. Excluding auto sales, retail sales still slid 0.7% in May after coming in unchanged in April. The US Labor Department said its producer price index for final demand advanced by 0.8% in May after rising by 0.6% in April. The New York Fed said its general business conditions index fell to 17.4 in June from 24.3 in May, although a positive reading still indicates growth in regional manufacturing activity. The Fed said US industrial production jumped by 0.8% in May after inching up by a revised 0.1% in April. The homebuilder confidence in the U.S. unexpectedly decreased in the month of June, the National Association of Home Builders revealed in a report on Tuesday. The NAHB/Wells Fargo Housing Market Index fell to 81 in June from 83 in May. With the unexpected decrease, the housing market index slipped to its lowest level since hitting 78 in August of 2020. Euro area trade surplus narrowed to EUR 9.4 billion in April from EUR 18.3 billion in March, as exports declined amid rising imports, data released by Eurostat showed on Tuesday. This was the smallest surplus since May 2020. UK unemployment rate dropped 0.3 percentage points quarterly to 4.7% in three months to April, data from the Office for National Statistics showed Tuesday. At the same time, the employment rate rose 0.2 percentage points to 75.2%. The ONS said the latest estimates continue to show signs of recovery in the labor market. Japan's tertiary activity dropped in April, data from the Ministry of Economy, Trade and Industry showed on Tuesday. The tertiary activity index slipped 0.7% month-on-month in April, after a 2.4% gain in March. On a yearly basis, the tertiary activity index grew 9.9% in April, following a 1.7% rise in the previous month. On a yearly basis, the tertiary activity index grew 9.9% in April, following a 1.7% increase in the previous month.

Global Equities: The Nasdaq and the S&P 500 eased off record closing highs amid a flurry of economic data releases.

Indian Economy: India's merchandise exports in May increased by 69.35% from a year ago to \$32.27 billion, revised trade data released by the commerce and industry ministry on Tuesday showed. The trade deficit in goods stood at \$6.28 billion, the lowest in eight months. The trade deficit was \$15.10 billion in April and \$3.15 billion in May 2020. Imports in May were up 73.64% year-on-year to \$38.55 billion, data showed. Government of India (GOI) has announced the sale (re-issue) of four dated securities for a notified amount of Rs 32,000 crore.

Equity Markets: The domestic equity benchmarks ended with decent gains on Tuesday. The Nifty closed above the 15,850 mark. Private banks and FMCG and media stocks advanced while pharma and PSU banks corrected.

Corporate News: Lupin will be in focus. The Life Insurance Corporation of India acquired 2.019% stake in Lupin via open market transaction, raising stake to 6.629% from 4.61%. Wipro collaborated with Aachen-headquartered FEV to open Innovation Lab for developing Software Defined Vehicles. The company expanded partnership with Levi Strauss & Co. to support digital commerce. GE Power India Ltd (GEPIL) has bagged three separate orders worth Rs 125 crore from STEAG Energy (for Vedanta), Tata Power and JSW Steel.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	110.3	154.4	17.5
MF(INR cr)	(20.2)	(85.2)	110.8

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	74,973	81,172	75,666
F&O(INR cr)	3,427,113	4,506,587	4,497,024

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	15.7	16.8	18.2
NSE VIX	14.6	15.5	19.7

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,248	0.9 %	4.1 %	Energy	20,900	(0.0) %	12.9 %
IT	28,378	0.2 %	9.2 %	Pharma	14,323	(0.9) %	15.7 %
Metals	5,369	(0.0) %	28.2 %	Finance	16,677	0.6 %	4.8 %
Auto	10,754	0.0 %	7.3 %	PSU	2,482	(0.3) %	12.1 %
FMCG	35,922	0.7 %	3.0 %	Real Estate	357	1.3 %	6.3 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Info Edg.(4,897	4.5 %	14.9 %	Adani Tran	1,446	(5.0) %	44.8 %
DLF	309	3.2 %	5.8 %	NMDC	181	(2.6) %	30.7 %
Asian Pain	3,042	3.1 %	19.2 %	Torrent Ph	2,928	(1.7) %	14.9 %
Avenue Sup	3,360	2.6 %	15.3 %	Divi's Lab	4,313	(1.7) %	19.3 %
Adani Ente	1,539	2.5 %	39.0 %	Apollo Hos	3,298	(1.5) %	14.0 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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