



16 May.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,486	0.4 %	2.7 %
BSE SENSEX	30,322	0.4 %	1.9 %
CNX BANK	22,861	0.2 %	6.1 %
CNX MIDCAP	18,449	0.2 %	6.4 %
CNX SMALLCAP	7,610	0.2 %	7.6 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	20,982	0.4 %	5.5 %
S&P 500	2,402	0.5 %	6.4 %
FTSE 100	7,454	0.3 %	3.9 %
HANG SENG	25,372	0.9 %	14.5 %
NIKKEI	19,870	(0.1) %	1.4 %
SHANGHAI COMPOSITE	3,090	0.2 %	(1.5) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.06	(0.4) %	(5.0) %
EUR/USD	1.10	0.5 %	3.6 %
GBP/USD	1.29	0.1 %	4.9 %
USD/JPY	113.52	0.1 %	(2.1) %
USD/AUD	1.35	(0.5) %	(1.6) %
USD/SGD	1.40	(0.5) %	(2.3) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	49	2.1 %	(6.7) %
Gold(INR/10g)	28,042	(0.1) %	0.8 %
Gold Comex(USD/oz)	1,234	0.5 %	6.6 %
SILVER(INR/1Kg)	38,209	0.4 %	(1.8) %
Aluminium(USD/MT)	1,900	1.0 %	11.6 %
Copper(USD/MT)	5,586	1.2 %	0.2 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.3	0.0 %	(0.1) %

Global Economy: Activity in the New York manufacturing sector has unexpectedly seen a modest contraction in the month of May, according to a report released by the Federal Reserve Bank of New York on Monday. The New York Fed said its general business conditions index fell to a negative 1.0 in May from a positive 5.2 in April. Homebuilder confidence in the U.S. has unexpectedly improved in the month of May, the National Association of Home Builders revealed in a report. The report said the NAHB/Wells Fargo Housing Market Index rose to 70 in May after slipping back to 68 in April. The NAHB said the index charting sales expectations in the next six months jumped to 79 in May from 75 in April, reaching its highest level since June of 2005. The index gauging current sales conditions also reached a nearly twelve-year high, surging to 76 in May from 74 in April.

Global Equities: US stocks moved mostly higher at the start of the week. With the upward move on the day, the tech-heavy Nasdaq and the S&P 500 once again climbed to new record closing highs.

Indian Economy: India's exports in April grew by around 20% year-on-year in dollar terms, while imports grew by 49% as compared to imports in April 2016. According to data released by the Ministry of Commerce, imports grew to \$37,884.28 million during the period under consideration. In rupee terms, imports grew by 44.67% as compared to April 2016 to ₹2,44,380.52 crore during April 2017.

Equity Markets: Key benchmark indices logged modest gains and hit fresh record closing high as hopes rose of a possible interest rate cut by the Reserve Bank of India (RBI) after the latest data showed a sharp fall in headline retail inflation boosting sentiment on the domestic bourses. Index heavyweight and cigarette major ITC gained. Metal and mining stocks gained sharply as copper prices rose in global commodity markets. Most pharma stocks rose. Idea Cellular slumped after reporting weak Q4 results.

Corporate News: Infosys will be watched. Infosys Finacle, part of EdgeVerve Systems, a wholly-owned subsidiary of Infosys and MauBank, a leading bank in the Republic of Mauritius announced the bank's successful adoption of Finacle's leasing solution for its strategic leasing services business. Yes Bank announced the appointment of Debjani Ghosh as an additional (non executive) director on the board of the bank with effect from 15 May 2017. The shareholders' of the bank would consider the appointment of Debjani Ghosh as an independent director on the board in the ensuing Annual General Meeting (AGM) of the bank scheduled on 6 June 2017. Websol Energy System said that it has received on due certificate from ARCIL on payment of the entire settlement amount. Future Lifestyle Fashions' net profit jumped 262.64% to Rs 18.93 crore on 16.18% rise in total income from operations to Rs 987.73 crore in Q4 March 2017 over Q4 March 2016.



FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	142.5	44.9	0.6
MF(INR cr)	(719.8)	331.8	534.6

MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	26,389	28,962	29,885
F&O(INR cr)	318,067	441,384	495,483

MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	10.4	10.3	12.1
NSE VIX	10.7	11.2	11.4

NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	22,822	0.7 %	5.9 %	Energy	12,037	0.2 %	1.8 %
IT	10,340	(0.3) %	(2.4) %	Pharma	10,253	1.3 %	(2.4) %
Metals	2,979	2.3 %	(4.1) %	Finance	9,310	0.8 %	5.5 %
Auto	10,481	0.5 %	5.6 %	PSU	3,752	0.7 %	6.4 %
FMCG	24,119	0.6 %	2.0 %	Real Estate	272	0.8 %	23.9 %

NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
Piramal En	2,866	10.3 %	48.0 %	Idea Cellu	86	(6.8) %	1.1 %
Tata Steel	456	4.4 %	(6.1) %	Glenmark P	715	(5.8) %	(16.6) %
Hindalco I	198	3.9 %	2.5 %	Titan Comp	484	(2.3) %	5.3 %
Dr Reddy's	2,676	3.7 %	(2.5) %	Colgate-Pa	994	(1.9) %	(1.2) %
Bajaj Fins	4,551	3.5 %	11.0 %	Dabur Indi	275	(1.6) %	(1.7) %

EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
New Motor Vehicle Sales (MoM) (APR)	16-05-2017	1:30	AUD	-	0.019
New Motor Vehicle Sales (YoY) (APR)	16-05-2017	1:30	AUD	-	(0.03)
RBA May Rate Meeting Minutes	16-05-2017	1:30	AUD	-	-
ECB Executive Board member Coeure speaks in Frankfurt	16-05-2017	17:00	EUR	-	-
ECB's Nowotny Speaks in Vienna	16-05-2017	15:30	EUR	-	-
EU 25 New Car Registrations (APR)	16-05-2017	6:00	EUR	-	0.112
Euro-Zone Gross Domestic Product s.a. (QoQ) (1Q P)	16-05-2017	9:00	EUR	-	0.005
Euro-Zone Gross Domestic Product s.a. (YoY) (1Q P)	16-05-2017	9:00	EUR	-	0.017
Euro-Zone Trade Balance (euros) (MAR)	16-05-2017	9:00	EUR	-	-
Euro-Zone Trade Balance s.a. (euros) (MAR)	16-05-2017	9:00	EUR	-	-
Euro-Zone ZEW Survey (Economic Sentiment) (MAY)	16-05-2017	9:00	EUR	-	26.3
German ZEW Survey (Current Situation) (MAY)	16-05-2017	9:00	EUR	-	80.1
German ZEW Survey (Economic Sentiment) (MAY)	16-05-2017	9:00	EUR	-	19.5
Italian Gross Domestic Product s.a. and w.d.a. (QoQ) (1Q P)	16-05-2017	8:00	EUR	-	0.002
Italian Gross Domestic Product s.a. and w.d.a. (YoY) (1Q P)	16-05-2017	8:00	EUR	-	0.01
Consumer Price Index (MoM) (APR)	16-05-2017	8:30	GBP	-	0.004
Consumer Price Index (YoY) (APR)	16-05-2017	8:30	GBP	-	0.023
Core Consumer Price Index (YoY) (APR)	16-05-2017	8:30	GBP	-	0.018
CPIH (YoY) (APR)	16-05-2017	8:30	GBP	-	0.023
House Price Index (YoY) (MAR)	16-05-2017	8:30	GBP	-	0.058
Producer Price Index Input n.s.a. (MoM) (APR)	16-05-2017	8:30	GBP	-	0.004
Producer Price Index Input n.s.a. (YoY) (APR)	16-05-2017	8:30	GBP	-	0.179
Producer Price Index Output Core n.s.a. (MoM) (APR)	16-05-2017	8:30	GBP	-	0.003
Producer Price Index Output Core n.s.a. (YoY) (APR)	16-05-2017	8:30	GBP	-	0.025
Producer Price Index Output n.s.a. (MoM) (APR)	16-05-2017	8:30	GBP	-	0.004
Producer Price Index Output n.s.a. (YoY) (APR)	16-05-2017	8:30	GBP	-	0.036
Retail Price Index (APR)	16-05-2017	8:30	GBP	-	269.3
Retail Price Index (MoM) (APR)	16-05-2017	8:30	GBP	-	0.003
Retail Price Index (YoY) (APR)	16-05-2017	8:30	GBP	-	0.021



Retail Price Index Ex Mort Int.Payments (YoY) (APR)	16-05-2017	8:30	GBP	-	0.034
Machine Orders (MoM) (MAR)	16-05-2017	23:50	JPY	-	0.015
Machine Orders (YoY) (MAR)	16-05-2017	23:50	JPY	-	0.056
Tertiary Industry Index (MoM) (MAR)	16-05-2017	4:30	JPY	-	0.002
Producer Prices- Inputs (QoQ) (1Q)	16-05-2017	22:45	NZD	-	0.01
Producer Prices- Outputs (QoQ) (1Q)	16-05-2017	22:45	NZD	-	0.015
Building Permits (APR)	16-05-2017	12:30	USD	-	-
Building Permits (MoM) (APR)	16-05-2017	12:30	USD	-	0.036
Capacity Utilization (APR)	16-05-2017	13:15	USD	-	0.761
Housing Starts (APR)	16-05-2017	12:30	USD	-	-
Housing Starts (MoM) (APR)	16-05-2017	12:30	USD	-	(0.068)
Industrial Production (APR)	16-05-2017	13:15	USD	-	0.005
Manufacturing (SIC) Production (APR)	16-05-2017	13:15	USD	-	(0.004)
MBA Mortgage Foreclosures (1Q)	16-05-2017	14:00	USD	-	0.015
Mortgage Delinquencies (1Q)	16-05-2017	14:00	USD	-	0.048
U.S. to Sell 4-Week Bills	16-05-2017	15:30	USD	-	-

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