



16 Apr.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,581	0.5 %	(1.9) %
BSE SENSEX	48,804	0.5 %	(2.5) %
CNX BANK	32,113	1.1 %	(5.2) %
CNX MIDCAP	23,530	0.1 %	(2.4) %
CNX SMALLCAP	8,171	(0.2) %	(1.3) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,036	0.9 %	11.2 %
S&P 500	4,170	1.1 %	11.0 %
FTSE 100	6,984	0.6 %	6.3 %
HANG SENG	28,793	(0.4) %	4.8 %
NIKKEI	29,643	0.1 %	8.7 %
SHANGHAI COMPOSITE	3,399	(0.5) %	(3.0) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.90	0.4 %	2.7 %
EUR/USD	1.19	0.1 %	(3.0) %
GBP/USD	1.37	0.2 %	0.6 %
USD/JPY	109.46	(0.2) %	6.1 %
USD/AUD	1.31	(0.0) %	1.2 %
USD/SGD	1.34	(0.0) %	1.5 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	63	4.9 %	32.6 %
Gold(INR/10g)	46,632	0.5 %	(8.6) %
Gold Comex(USD/oz)	1,741	(0.5) %	(10.7) %
SILVER(INR/1Kg)	67,936	1.6 %	(1.3) %
Aluminium(USD/MT)	2,298	0.9 %	14.1 %
Copper(USD/MT)	9,011	1.2 %	13.8 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	0.0 %	0.7 %

Global Economy: US industrial production jumped by 1.4% in March after plunging by a downwardly revised 2.6% in February, the Federal Reserve reported on Thursday. Retail sales in the US soared in the month of March, according to a report released by the Commerce Department on Thursday. The Commerce Department said retail sales skyrocketed by 9.8% in March after tumbling by a revised 2.7% in February. The US Labor Department said initial jobless claims tumbled to 576,000, a decrease of 193,000 from the previous week's revised level of 769,000. Germany's consumer prices grew 1.7% year-on-year in March, in line with preliminary estimate, following a 1.3% rise in February, final data from the statistical office Destatis showed on Thursday. A similar higher rate was last reported in February 2020. Consumer prices increased for the third month in a row after the temporary reduction of the value added tax rates had ended. Prices of goods advanced 1.9% and that of services gained 1.6% in March. Food prices were up 1.6% and energy prices advanced 4.8%. The unemployment rate in Australia was a seasonally adjusted 5.6% in March, the Australian Bureau of Statistics said on Thursday. This was down from 5.8% in February. The Australian economy added 70700 jobs last month to 13,077,600 following the increase of 88,700 jobs in February. Full-time employment saw a decline of 20,800 jobs to 8,874,200 people following the addition of 89,100 jobs a month earlier.

Global Equities: The US stocks extended record hitting spree on supportive economic cues.

Indian Economy: India's overall exports in April-March2020-21 are estimated to be USD 493.19 Billion, exhibiting a negative growth of 6.66% over the same period last year. Overall imports in April-March 2020-21 are estimated to be USD 505.94 Billion, exhibiting a negative growth of 16.53% over the same period last year. Wholesale Price Index (WPI) data showed today that the annual rate of inflation stood at 7.39% (provisional) for the month of March, 2021 over March, 2020. However, month-on-month (March 2021 over February 2021) rate of inflation stood at 1.57 %. The prices of crude oil, petroleum products and basic metal substantially increased in March 2021 as compared to the corresponding month of last year. Also, due to nationwide lockdown, the WPI index for the month of March 2020 (120.4) was computed with relatively low response rate. The Reserve Bank Of India (RBI) has reported that currency in circulation rose by 0.1% on the week to stand at Rs 28.84 lakh crore as on April 9 2021. The central bank stated further that the overall reserve money contracted by 0.20% on the week at Rs 35.07 lakh crore.

Equity Markets: Key equity barometers reversed intraday losses and ended with decent gains on Thursday. Trading was volatile as rising COVID-19 cases continue to spook investors. The Nifty managed to close near the 14,600 mark. Metal and pharma shares advanced while PSU banks and auto shares tumbled. The barometer index, the S&P BSE Sensex, gained 259.62 points or 0.53% to 48,803.68. The Nifty 50 index added 76.65 points or 0.53% to close at 14,581.45.

Corporate News: Wipro reported a 0.1% sequential growth in consolidated profit at Rs 2,972.3 crore for the quarter ended March 2020. The company's IT services business recorded revenue at Rs 16,334 crore for the quarter, growing 3.9% QoQ. Wipro said the fourth quarter was its best in the last 10 years. The overall revenue growth in constant currency came in at 3% for the March quarter. Ashoka Buildcon said that the company has received a Letter of Award (LOA) from Gujarat Rail Infrastructure Development Corporation (G-RIDE) for the Project viz. 'Gauge Conversion of Bechraji (63.83 KM) - Ranuj (101.983 KM) Section, Total Length of 38.153 KM Metre Gauge to Broad Gauge with 25 KV AC Electrification in Ahmedabad. The accepted project cost is Rs 333.625 crore.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(331.6)	(47.9)	(47.9)
MF(INR cr)	(63.2)	(134.3)	(134.3)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	74,884	67,117	67,117
F&O(INR cr)	9,251,859	5,111,135	5,111,135

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.7	17.4	17.4
NSE VIX	20.9	20.8	20.8

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	32,113	1.1 %	(5.2) %	Energy	17,782	0.6 %	(4.0) %
IT	26,011	0.6 %	0.1 %	Pharma	12,987	1.4 %	4.9 %
Metals	4,397	1.4 %	5.0 %	Finance	15,387	1.2 %	(3.3) %
Auto	9,691	(1.3) %	(3.3) %	PSU	2,051	(1.3) %	(7.4) %
FMCG	34,659	(0.2) %	(0.6) %	Real Estate	314	(0.4) %	(6.4) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Tran	944	5.0 %	(5.5) %	Eicher Mot	2,413	(3.3) %	(8.3) %
TCS	3,219	3.7 %	1.7 %	Grasim Ind	1,349	(3.1) %	(7.2) %
Avenue Sup	2,929	3.4 %	0.6 %	DLF	248	(3.0) %	(15.0) %
Cipla	914	3.3 %	11.7 %	Infosys	1,361	(2.6) %	(1.8) %
Vedanta	225	3.2 %	(2.6) %	Maruti Suz	6,644	(2.5) %	(4.0) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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