



16 Apr.2018

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,481	0.2 %	2.6 %
BSE SENSEX	34,193	0.3 %	2.8 %
CNX BANK	25,201	0.0 %	3.6 %
CNX MIDCAP	19,676	0.5 %	3.0 %
CNX SMALLCAP	8,204	0.4 %	3.5 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	24,360	(0.5) %	(1.9) %
S&P 500	2,656	(0.3) %	(1.5) %
FTSE 100	7,265	0.1 %	(5.0) %
HANG SENG	30,808	(0.1) %	1.0 %
NIKKEI	21,779	0.6 %	(7.3) %
SHANGHAI COMPOSITE	3,159	(0.7) %	(5.7) %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	65.22	(0.1) %	2.4 %
EUR/USD	1.23	0.0 %	2.7 %
GBP/USD	1.42	0.0 %	5.4 %
USD/JPY	107.35	(0.0) %	(4.8) %
USD/AUD	1.29	0.0 %	0.7 %
USD/SGD	1.31	(0.0) %	(1.7) %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	73	8.2 %	20.2 %
Gold(INR/10g)	30,874	(0.4) %	5.2 %
Gold Comex(USD/oz)	1,348	0.4 %	3.0 %
SILVER(INR/1Kg)	38,485	0.1 %	(0.3) %
Aluminium(USD/MT)	2,325	4.7 %	3.1 %
Copper(USD/MT)	6,830	1.1 %	(4.9) %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.8	0.0 %	0.4 %

**Global Economy:** After reporting US consumer sentiment at a fourteen-year high in the previous month, the University of Michigan released a report on Friday showing sentiment has pulled back by much more than expected in the month of April. The report said the preliminary reading on the consumer sentiment index for April came in at 97.8 compared to the final March reading of 101.4. China's exports declined unexpectedly in March, while imports rose more-than-expected, data from the General Administration of Customs showed. In dollar terms, exports fell 2.7% year-over-year in March while imports surged 14.4%. Germany's consumer price inflation accelerated in March, as initially estimated, final data from Destatis showed. Inflation rose to 1.6% from 1.4% in February. The rate came in line with the flash estimate published on March 29.

**Global Equities:** Nervousness seems to about world risky assets. Syrian capital Damascus was hit by air strikes on Saturday as defense forces of the United States, France, and Britain jointly launched a military attack targeting Syria's chemical weapons capabilities.

**Indian Economy:** India's merchandise exports fell 0.7% to US\$ 29.11 billion in March 2018 over a year ago. Meanwhile, merchandise imports moved up 7.1% to US\$ 42.80 billion. The trade deficit jumped 28.6% to US\$ 13.69 billion in March 2018 from US\$ 10.65 billion in March 2017. Oil imports galloped 13.9% to US\$ 11.11 billion, while the non-oil imports also increased 5.0% to US\$ 31.69 billion in March 2018 over March 2017. The share of oil imports in total imports was 26.0% in March 2018, compared with 24.4% in March 2017. The price of India's basket of crude oil galloped 23.9% to US\$ 63.80 per barrel in March 2018 over March 2017.

**Equity Markets:** Domestic stocks logged modest gains in a volatile trading session led by gains in index heavyweights Reliance Industries, HDFC and Infosys. Extending gains for the seventh straight trading session, the Sensex and the Nifty, both, settled at their highest level in over six weeks. Sentiment was boosted by upbeat domestic macro economic data showing robust rise in factory output in February and decelerating retail inflation in March.

**Corporate News:** IT major Infosys said sales for the quarter rose 1.6% QoQ to Rs 18,083 crore, For FY18, revenue grew 7.2% in dollar terms and 5.8% in constant currency terms. Operating margin for the year was steady at 24.3%. Infosys reduced its target margin band to 22-24% from 23-25% earlier. Tata Steel has recorded highest ever output for the fiscal 2017-18, mainly on the back of robust performance at Kalinganagar plant. The output came in at 12.48 million tonne, nearly 7% higher over year. Dish TV, a leading direct-to-home television service provider, has listed its Global Depository Receipts at the London Stock Exchange's professional securities market. The Syrian tensions could keep oil prices elevated and that should hit local Oil Marketing Companies.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	71.9	(18.6)	(18.6)
MF(INR cr)	(6.4)	345.9	345.9

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	32,283	32,652	32,652
F&O(INR cr)	578,453	712,740	712,740

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.4	20.5	20.5
NSE VIX	14.1	14.9	14.9

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	25,201	0.0 %	3.6 %	Energy	13,634	0.4 %	2.6 %
IT	13,260	0.7 %	4.4 %	Pharma	8,731	0.5 %	1.3 %
Metals	3,725	0.9 %	5.3 %	Finance	10,570	0.1 %	3.0 %
Auto	11,465	0.1 %	3.7 %	PSU	2,941	(0.5) %	3.0 %
FMCG	26,983	(0.2) %	1.8 %	Real Estate	301	0.5 %	1.5 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
SAIL	77	3.6 %	5.0 %	Bharat Ele	143	(3.3) %	(1.6) %
Ashok Leyl	149	3.0 %	0.9 %	B P C L	405	(3.2) %	(4.3) %
Adani Port	383	2.9 %	3.6 %	Bosch	19,566	(3.0) %	5.7 %
Tech Mahin	672	2.9 %	4.9 %	Interglobe	1,459	(2.3) %	9.8 %
Wipro	294	2.5 %	1.6 %	Siemens	1,076	(2.2) %	(2.3) %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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