



16 Mar.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,930	(0.7) %	80.9 %
BSE SENSEX	50,395	(0.8) %	78.3 %
CNX BANK	35,183	(0.9) %	93.2 %
CNX MIDCAP	23,952	(0.7) %	108.8 %
CNX SMALLCAP	8,416	(0.8) %	137.7 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	32,953	0.5 %	7.7 %
S&P 500	3,969	0.7 %	5.7 %
FTSE 100	6,750	(0.2) %	2.7 %
HANG SENG	28,834	0.3 %	5.0 %
NIKKEI	29,767	0.2 %	9.2 %
SHANGHAI COMPOSITE	3,420	(1.0) %	(2.4) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.59	(0.5) %	(0.5) %
EUR/USD	1.20	0.6 %	(2.5) %
GBP/USD	1.40	0.6 %	2.3 %
USD/JPY	108.54	(0.3) %	5.2 %
USD/AUD	1.29	(1.0) %	(0.7) %
USD/SGD	1.34	(0.4) %	1.5 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	66	(0.6) %	37.8 %
Gold(INR/10g)	44,674	1.1 %	(12.4) %
Gold Comex(USD/oz)	1,726	(0.0) %	(11.5) %
SILVER(INR/1Kg)	66,834	1.5 %	(2.9) %
Aluminium(USD/MT)	2,139	(0.9) %	6.2 %
Copper(USD/MT)	9,053	(0.1) %	14.3 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	0.0	(1.5) %	(0.9) %

Global Economy: The New York Fed said its general business conditions index climbed to 17.4 in March from 12.1 in February, with a positive reading indicating growth in regional manufacturing activity. China industrial production surged 35.1% on year in the period including January and February, the National Bureau of Statistics said on Monday, following the 7.3% gain in the previous month. The bureau also said that fixed-asset investment was up an annual 35% after rising 2.9% a month earlier. Retail sales spiked 33.8% on year, after rising 4.6% in the previous month. German wholesale price inflation hit its strongest level since late 2018, Destatis reported Monday. Wholesale prices advanced 2.3% year-on-year. On a month-on-month basis, the wholesale prices gained 1.4% versus 2.1% rise in January. Japan value of core machine orders slipped a seasonally adjusted 4.5% on month in January, standing at 841.7 billion yen, the Cabinet Office said on Monday, following the upwardly revised 5.3% increase in December. On a yearly basis, core machine orders climbed 1.5% after spiking 11.8% in the previous month. The forecast for Q1 2021 core machine orders suggests a decline of 6% on quarter and 5.2% on year. Japan's tertiary activity fell for the third straight month in January, data from the Ministry of Economy, Trade and Industry showed on Monday. The tertiary activity index declined 1.7% month-on-month in January, following a 0.3% drop in December.

Global Equities: The US stocks moved up to fresh highs amid a pullback in treasury yields.

Indian Economy: India's overall exports (Merchandise and Services combined) in April-February 2020-21 are estimated to be USD 439.64 Billion, exhibiting a negative growth of - 10.14% over the same period last year. Overall imports in April-February 2020-21 are estimated to be USD 447.44 Billion, exhibiting a negative growth of - 20.83% over the same period last year. India's overall exports in February 2021 were USD 27.93 Billion, as compared to USD27.74 Billion in February 2020, exhibiting a positive growth of 0.67%. In Rupee terms, exports were Rs 2, 03,201.56 Crore in February 2021, registering a positive growth of 2.46%. Imports in February 2021 were USD 40.54 Billion (Rs 2,94,985.04 Crore), which is an increase of 6.96% in Dollar terms and 8.86% in Rupee terms over imports in February 2020. The trade deficit for February 2021 was estimated at USD12.62 Billion as against the deficit of USD 10.16 Billion in February 2020, which is an increase of 24.14%. The wholesale price index (WPI) inflation edged for the second consecutive month in February to 4.17%, as food, fuel and power prices surged. The WPI inflation was 2.03% in January and 2.26% in February last year.

Equity Markets: Equity indices declined for second trading session and closed with modest losses on Monday. The Nifty managed to close above the 14,900 level after slumping below 14,800 in the intraday. Rising domestic inflation and increase in COVID-19 cases sapped investor's appetite for risk assets.

Corporate News: Adani Ports and Special Economic Zone Ltd. (APSEZ) received a Letter of Intent (LOI) from the Ministry of Ports and Shipping of Sri Lanka and the Sri Lanka Ports Authority, acting on behalf of the Government of Sri Lanka for the development and operations of West Container Terminal (WCT) in Colombo. Tata Consultancy Services (TCS) has been recognized as a Leader in the Gartner Magic Quadrant for Data and Analytics Service Providers.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	535.4	175.4	156.9
MF(INR cr)	(864.4)	(312.2)	(541.9)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	64,828	74,828	62,914
F&O(INR cr)	3,262,881	4,410,373	2,497,911

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	20.7	24.2	28.0
NSE VIX	21.2	23.2	25.7

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,183	(0.9) %	93.2 %	Energy	19,323	0.0 %	79.4 %
IT	26,032	0.6 %	116.1 %	Pharma	12,025	(1.3) %	71.1 %
Metals	3,880	1.0 %	149.8 %	Finance	16,301	(1.2) %	82.3 %
Auto	10,335	(0.5) %	121.9 %	PSU	2,316	0.2 %	80.5 %
FMCG	33,059	(0.0) %	25.4 %	Real Estate	348	(0.4) %	102.2 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Gree	1,193	2.8 %	680.3 %	Bajaj Hold	3,490	(3.5) %	98.9 %
JSW Steel	430	2.6 %	200.5 %	Alkem Lab	2,686	(3.2) %	18.3 %
Tech Mahin	1,027	2.3 %	100.8 %	Divi's Lab	3,411	(2.9) %	81.7 %
Motherson	219	2.3 %	277.1 %	Container	561	(2.9) %	76.6 %
Tata Steel	736	2.3 %	176.5 %	Bandhan Ba	339	(2.8) %	74.1 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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