



16 Feb.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,315	1.0 %	85.5 %
BSE SENSEX	52,154	1.2 %	84.5 %
CNX BANK	37,306	3.3 %	104.9 %
CNX MIDCAP	23,214	1.3 %	102.4 %
CNX SMALLCAP	7,964	0.4 %	124.9 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	31,458	0.1 %	2.8 %
S&P 500	3,935	0.5 %	4.8 %
FTSE 100	6,756	2.5 %	2.8 %
HANG SENG	30,174	0.5 %	9.8 %
NIKKEI	30,084	1.9 %	10.4 %
SHANGHAI COMPOSITE	3,655	1.4 %	4.3 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.49	(0.4) %	(0.6) %
EUR/USD	1.21	(0.1) %	(1.2) %
GBP/USD	1.38	0.1 %	1.4 %
USD/JPY	104.95	0.3 %	1.7 %
USD/AUD	1.29	(0.3) %	(0.7) %
USD/SGD	1.33	(0.0) %	0.3 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	59	2.1 %	24.9 %
Gold(INR/10g)	47,195	0.0 %	(7.5) %
Gold Comex(USD/oz)	1,825	(0.2) %	(6.4) %
SILVER(INR/1Kg)	69,577	1.8 %	1.0 %
Aluminium(USD/MT)	2,076	0.0 %	3.1 %
Copper(USD/MT)	8,271	(0.3) %	4.4 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.2	0.1 %	0.3 %

Global Economy: Eurozone industrial production fell 1.6% month-on-month in December, reversing November's 2.6% increase, data from Eurostat showed on Monday. The decline was driven by a 3.1% decrease in capital goods output and 0.6% fall in non-durable consumer goods production. On a yearly basis, industrial production dropped at a faster pace of 0.8% after easing 0.6% in the previous month. Japan's gross domestic product expanded a seasonally adjusted 3% on quarter in the fourth quarter of 2020, the Cabinet Office said in Monday's preliminary report, following the 5.3% gain in the previous three months. On an annualized basis, GDP spiked 12.7% following the 22.9% surge in the three months prior. Japan's industrial production declined less than estimated in December, final data from the Ministry of Economy, Trade and Industry showed on Monday. Industrial production declined a seasonally adjusted 1% month-on-month in December. In the initial estimate, production fell 1.6%. On a yearly basis, industrial production decreased 2.6% in December versus a 3.2% fall in the initial estimate. The capacity utilization grew 0.8% monthly in December and declined 0.1% from a year ago. Singapore's growth outlook for this year was maintained as the government expects a gradual recovery underpinned by the pickup in foreign demand. In 2021, the city-state economy is projected to grow 4% to 6%, which was unchanged from the previous forecast, the Ministry of Trade and Industry said Monday. The economy had contracted 5.4% in 2020.

Global Equities: The US stock markets were shut for a public holiday on Monday. Global stocks rallied though as hopes of a rapid economic recovery and faster rollout of coronavirus vaccines across the world helped sentiments.

Indian Economy: The index for this Primary articles group declined by (-1.77%) to 143.9 (provisional) in January, 2021 from 146.5 (provisional) for the month of December, 2020. The index for Fuel and Power group increased by (5.84%) to 99.7 (provisional) in January, 2021 from 94.2 (provisional) for the month of December, 2020. The Food Index consisting of 'Food Articles' from Primary Articles group and 'Food Product' from Manufactured Products group have decreased from 154.4 in December, 2020 to 151.8 in January, 2021. The rate of inflation based on WPI Food Index decreased from 0.92% in December, 2020 to -0.26% in January, 2021.

Equity Market: Domestic benchmark indices closed with strong gains on Monday. The Sensex closed above 52,000 mark and the Nifty closed above 15,300 mark for the first time. Strength in banks and financial stocks boosted the indices while selling was witnessed in metal and IT shares.

Corporate News: Metal stocks could be in focus COMEX Copper has rallied to a fresh eight year high above \$3.80 per pound. Titan Company will be in focus as subsidiary CataLane incorporated 'StudioC Inc' as a wholly- owned subsidiary. CaratLane acquired 100% stake in StudioC Inc worth \$150,000.

Poly Medicare opened its QIP for subscription on February 15 and fixed the floor price at Rs 550.79 per share. Tech Mahindra is set to support end-to-end IT transformation for Germany-based telecommunications provider Telefonica Germany / O2.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(234.9)	318.5	163.4
MF(INR cr)	(1,118.1)	(1,135.7)	(535.5)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	73,224	88,402	61,488
F&O(INR cr)	2,416,393	4,101,509	2,326,455

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	20.0	22.7	28.4
NSE VIX	21.5	23.4	25.9

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	37,306	3.3 %	104.9 %	Energy	17,715	(0.2) %	64.5 %
IT	26,001	(0.4) %	115.9 %	Pharma	12,745	(0.3) %	81.4 %
Metals	3,470	(0.5) %	123.4 %	Finance	17,505	2.9 %	95.7 %
Auto	10,956	0.4 %	135.2 %	PSU	2,278	2.3 %	77.5 %
FMCG	33,960	0.1 %	28.8 %	Real Estate	356	1.5 %	106.8 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Tran	683	8.8 %	260.5 %	Indraprast	542	(3.2) %	38.7 %
Motherson	211	6.8 %	263.6 %	HDFC Life	695	(2.2) %	61.7 %
Piramal En	1,842	6.5 %	96.7 %	SBI Life I	877	(2.2) %	38.1 %
Axis Bank	794	5.8 %	121.4 %	Dr Reddy's	4,710	(1.7) %	52.2 %
ICICI Bank	674	4.1 %	116.6 %	TCS	3,140	(1.6) %	83.8 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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