



16 Feb.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,546	0.4 %	14.2 %
BSE SENSEX	34,297	0.4 %	14.7 %
CNX BANK	25,424	0.3 %	18.0 %
CNX MIDCAP	19,928	(1.1) %	15.0 %
CNX SMALLCAP	8,444	(1.5) %	19.4 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,200	1.2 %	1.5 %
S&P 500	2,731	1.2 %	1.3 %
FTSE 100	7,235	0.3 %	(5.4) %
HANG SENG	31,115	2.0 %	2.0 %
NIKKEI	21,465	1.5 %	(8.7) %
SHANGHAI COMPOSITE	3,199	0.5 %	(4.5) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.09	(0.4) %	0.7 %
EUR/USD	1.25	1.4 %	3.7 %
GBP/USD	1.40	1.2 %	3.6 %
USD/JPY	106.71	(1.9) %	(5.3) %
USD/AUD	1.26	(1.0) %	(1.4) %
USD/SGD	1.31	(0.8) %	(1.6) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	61	2.4 %	0.4 %
Gold(INR/10g)	30,542	1.1 %	4.0 %
Gold Comex(USD/oz)	1,356	1.4 %	3.6 %
SILVER(INR/1Kg)	38,653	1.1 %	0.1 %
Aluminium(USD/MT)	2,138	0.7 %	(5.2) %
Copper(USD/MT)	6,962	0.8 %	(3.0) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.9	0.1 %	0.5 %

Global Economy: The euro area trade surplus increased in December from the previous month on higher exports, Eurostat reported Thursday. The trade surplus rose to a seasonally adjusted EUR 23.8 billion in December from EUR 22 billion in the previous month. Japan's industrial production grew more than initially estimated in December, latest figures from the Ministry of Economy, Trade and Industry showed. Industrial production advanced a seasonally adjusted 2.9% month-over-month in December, faster than the 2.7% gain reported earlier. Shipments also rose 2.9% over the month, revised up from a 2.7% gain estimated initially. However, on a yearly basis, industrial production growth eased to 2.1% in December from 3% in November.

Global Equities: Dow reclaimed the 25000 levels amid good buying. Strong gains emerged in Asian and European markets yesterday. However, commodities eased as oil remained slippery.

Indian Economy: Wholesale price inflation (WPI) eased to a six month low in January following cheaper food and fuel prices. The WPI based inflation stood at 2.84% in January as against 3.58% in December. Inflation based on the WPI food index also decreased from 2.91% in December, 2017 to 1.65% in January, 2018. Meanwhile, inflation for November has been revised upwards to 4.02% from the provisional estimate of 3.93% released earlier.

Equity Markets: Key benchmark indices settled with modest gains after a volatile session of trade. Firmness in global stocks supported gains on the bourses. Bank stocks extended yesterday's slide triggered by the Punjab National Bank's (PNB) announcement that it had detected a \$1771.69 million fraud at a single branch in Mumbai. Telecom stocks declined. Metal stocks closed mixed. Nestle India advanced after strong Q4 earnings.

Corporate News: Godrej Appliances, the consumer durables unit of the Godrej Group said it has bagged a contract worth Rs 207 crore from the Energy Efficiency Services (EESL) to supply, install and commission 52,000 green inverter air-conditioners (ACs) for government and railway establishments. Larsen and Toubro said its construction arm has won orders worth Rs 1,585 crore across business segments. Yes Bank has listed \$600 million bond issued under its maiden \$1 billion MTN programme, on Global Securities Market (GSM) of India INX. India INX is the country's first international exchange, located at International Financial Services Centre, GIFT City in Gujarat.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(93.4)	(111.3)	9.8
MF(INR cr)	(138.9)	592.2	545.2

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	7,177	38,359	33,380
F&O(INR cr)	1,498,474	910,011	644,961

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	19.3	25.8	11.6
NSE VIX	16.3	17.3	12.7

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	25,424	0.3 %	18.0 %	Energy	13,968	0.6 %	18.2 %
IT	12,457	0.3 %	17.6 %	Pharma	9,208	(0.5) %	(12.3) %
Metals	4,053	0.7 %	30.5 %	Finance	10,560	0.6 %	19.7 %
Auto	11,307	(0.3) %	14.0 %	PSU	3,271	(1.1) %	(7.2) %
FMCG	26,734	0.3 %	13.1 %	Real Estate	331	(1.0) %	51.2 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Hindalco I	252	3.4 %	29.9 %	Punjab Nat	128	(12.1) %	(14.5) %
B P C L	475	3.2 %	11.6 %	Rural Elec	143	(7.4) %	(20.3) %
Shree Ceme	17,357	3.2 %	1.1 %	Motherson	341	(4.5) %	36.3 %
United Spi	3,313	3.1 %	61.9 %	Bank of Ba	159	(4.1) %	(7.7) %
ICICI Bank	329	3.0 %	26.1 %	B H E L	95	(3.3) %	(15.0) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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