



15 Dec.2020

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	13,558	0.3 %	64.3 %
BSE SENSEX	46,253	0.3 %	63.6 %
CNX BANK	30,746	0.5 %	68.9 %
CNX MIDCAP	20,571	0.7 %	79.3 %
CNX SMALLCAP	6,880	0.8 %	94.3 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	29,862	(0.6) %	4.6 %
S&P 500	3,647	(0.4) %	12.9 %
FTSE 100	6,532	(0.2) %	(14.1) %
HANG SENG	26,390	(0.4) %	(7.5) %
NIKKEI	26,732	0.3 %	15.2 %
SHANGHAI COMPOSITE	3,369	0.7 %	9.2 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	73.56	(0.1) %	3.3 %
EUR/USD	1.21	0.1 %	8.0 %
GBP/USD	1.32	(1.3) %	0.3 %
USD/JPY	104.10	(0.1) %	(4.2) %
USD/AUD	1.33	(1.1) %	(6.9) %
USD/SGD	1.34	0.1 %	(0.6) %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	47	(0.4) %	(23.9) %
Gold(INR/10g)	48,695	(0.6) %	24.9 %
Gold Comex(USD/oz)	1,852	0.4 %	20.0 %
SILVER(INR/1Kg)	62,077	(0.2) %	34.8 %
Aluminium(USD/MT)	2,022	(0.4) %	14.1 %
Copper(USD/MT)	7,741	0.4 %	25.6 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.9	(0.0) %	(1.0) %

**Global Economy:** The Covid-19 vaccination campaign in US got under way on Monday as healthcare workers started receiving the first doses of Covid-19 vaccine. Large manufacturing sector in Japan recorded some improvement in the fourth quarter of 2020, the Bank of Japan's quarterly Tankan Survey on business sentiment showed on Monday with a diffusion index score of -10. This was up from a score of -27 three months ago. The outlook came in at -8, up from -17 in the previous quarter. The large non-manufacturers index came in at -5, up from -12. The medium manufacturers index was -17 with an outlook for -17, while the medium non-manufacturers index was at -14 with an outlook of -17. The small manufacturing index was at -27, up from -44, while the outlook was at -26. Japan's industrial production rose in October, final data from the Ministry of Economy, Trade and Industry showed on Monday. Industrial production grew a seasonally adjusted 4% month-on-month in October. In the initial estimate, output rose 3.8%.

**Global Equities:** US stocks turned volatile amid lack of economic cues. Stocks soared impressively in Europe.

**Indian Economy:** India's wholesale price inflation (WPI) index rose to a 9-month high of 1.55% in November as manufactured products turned costlier. The WPI inflation was 1.48% in October 2020. The index for Primary Articles group declined by (-0.79%) to 151.2 (provisional) in November, 2020 from 152.4 (provisional) for the month of October, 2020. The index for Fuel and Power group increased by (0.22%) to 91.3 (provisional) in November, 2020 from 91.1 (provisional) for the month of October, 2020. The index for Manufactured Products group increased by (0.83%) to 121.3 (provisional) in November, 2020 from 120.3 (provisional) for the month of October, 2020. The WPI Food Index consisting of 'Food Articles' from Primary Articles group and 'Food Product' from Manufactured Products group have decreased from 159.3 in October, 2020 to 158.9 in November, 2020. The rate of inflation based on WPI Food Index decreased from 5.78% in October, 2020 to 4.27% in November, 2020.

**Equity Markets:** Key equity indices managed to end a volatile session with decent gains on Monday. As per the provisional closing data, the barometer index, the S&P BSE Sensex, rose 154.45 points or 0.34% at 46,253.46. The Nifty 50 index gained 44.30 points or 0.33% at 13,558.15. After hitting record peaks in initial deals, the benchmark indices sharply pared gains and hit the day's low in early afternoon trade. The indices recovered sharply in afternoon trade and settled near the day's high.

**Corporate News:** TCS will be in focus as Star Alliance expanded strategic partnership with the company to deliver enhanced customer experiences. Retailers Association of India (RAI) on Monday said Diwali shopping brought respite to some segments of retail, especially garments, while items related to work-from-home (WFH) continued to show faster recovery, particularly electronics and consumer durables. Torrent Gas has signed an agreement with the government of Tamil Nadu, committing to invest Rs 5,000 crores for the development of city gas distribution infrastructure in the state.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	684.5	441.6	155.1
MF(INR cr)	(1,085.4)	(1,441.5)	(462.4)

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	60,768	70,208	58,224
F&O(INR cr)	1,650,944	2,740,122	2,003,426

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.9	21.2	29.3
NSE VIX	19.4	19.0	26.8

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	30,746	0.5 %	68.9 %	Energy	17,351	0.9 %	61.1 %
IT	22,747	0.4 %	88.8 %	Pharma	12,460	0.8 %	77.3 %
Metals	3,190	1.4 %	105.3 %	Finance	14,562	0.4 %	62.8 %
Auto	9,093	(1.0) %	95.2 %	PSU	1,861	1.8 %	45.0 %
FMCG	34,412	0.1 %	30.6 %	Real Estate	290	(0.9) %	68.4 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
NMDC	117	5.2 %	48.5 %	Bandhan Ba	410	(3.0) %	110.5 %
H P C L	229	5.2 %	24.3 %	Adani Gree	1,011	(2.9) %	561.1 %
O N G C	102	4.9 %	54.4 %	Eicher Mot	2,400	(2.8) %	84.6 %
Larsen & T	1,250	4.6 %	61.4 %	DLF	214	(2.4) %	61.1 %
Cipla	789	4.4 %	90.8 %	Hero Motoc	3,114	(2.2) %	89.9 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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