



15 Nov.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	18,103	1.3 %	21.8 %
BSE SENSEX	60,687	1.3 %	21.3 %
CNX BANK	38,733	0.4 %	14.4 %
CNX MIDCAP	31,926	0.5 %	32.4 %
CNX SMALLCAP	11,178	0.3 %	35.0 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	36,100	0.5 %	17.9 %
S&P 500	4,683	0.7 %	24.7 %
FTSE 100	7,348	(0.5) %	11.8 %
HANG SENG	25,328	0.3 %	(7.8) %
NIKKEI	29,610	1.1 %	8.6 %
SHANGHAI COMPOSITE	3,539	0.2 %	1.0 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.29	0.1 %	1.8 %
EUR/USD	1.15	(0.7) %	(6.5) %
GBP/USD	1.34	(0.8) %	(1.9) %
USD/JPY	114.02	0.6 %	10.5 %
USD/AUD	1.37	0.8 %	5.6 %
USD/SGD	1.35	0.4 %	2.5 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	82	0.3 %	71.3 %
Gold(INR/10g)	49,042	(0.3) %	(3.9) %
Gold Comex(USD/oz)	1,859	0.7 %	(4.6) %
SILVER(INR/1Kg)	66,920	0.8 %	(2.8) %
Aluminium(USD/MT)	2,646	3.6 %	31.4 %
Copper(USD/MT)	9,850	0.6 %	24.4 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	0.0 %	0.7 %

Global Economy: The University of Michigan released a report on Friday showing a slide in US consumer sentiment in the month of November. The preliminary report said the consumer sentiment index fell to 66.8 in November from a final reading of 71.7 in October. Eurozone industrial output dropped in September, data released by Eurostat showed on Friday. Industrial production eased 0.2% month-on-month, slower than the 1.7% decline seen in August. German wholesale prices jumped 15.2% year-on-year in October, accelerating from a 13.2% rise in the previous month. It was the highest wholesale inflation rate since March 1974 when prices rose by 15.8% in the wake of the first oil crisis. On a monthly basis, wholesale prices increased 1.6%, following a 0.8% gain in September. South Korea export prices were up 1.6% on month in October, the Bank of Korea said on Friday, after rising 1.2% in September. On a yearly basis, export prices jumped 25.3%, accelerating from 20.4% in the previous month. Import prices advanced 4.8% on month and 35.8% on year.

Equity Markets: The US stocks edged up on Friday amid firm global cues. DOW added half a percent.

Indian Economy: National Statistical Office (NSO) data showed that India's combined annual retail inflation rose marginally to 4.48% in the month of October from 4.35% in September. Inflation stood above 7% in same month last year. India's index of industrial production (IIP) for September 2021 rose by 3.1% as compared to 1% in the same month last year, according to the data released by ministry of statistics and programme implementation (MoSPI). The data further showed that domestic mining output during the September month grew by 8.6%, while manufacturing sector edged up by 2.7%.

Equity Markets: Equity indices snapped their three-day losing streak and ended at the day's high on Friday. The Nifty traded above the 18,050 level. Barring PSU bank and media stocks, all other sectoral indices on the NSE ended in the green.

Corporate News: Maruti Suzuki will be in focus as the Haryana government has approved the allotment of 900 acres of land for Maruti Suzuki's new manufacturing plant in Kharkhoda, Sonapat district. Coal India reported a lower profit at Rs 2,932.7 crore from Rs 2,951.6 crore in Q2FY21. Its revenue rose to Rs 23,291 crore from Rs 21,153.1 crore YoY. ONGC reported higher profit at Rs 18,347.7 crore in Q2FY22 against Rs 4,334.7 crore in Q1FY22. The company's revenue was at Rs 24,353.6 crore, up from Rs 23,021.6 crore QoQ. Hero MotoCorp reported lower profit at Rs 794.4 crore in Q2FY22 against Rs 953.4 crore in Q2FY21. Revenue, too, fell to Rs 8,453.4 crore from Rs 9,637.3 crore YoY.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	505.4	14.7	(6.6)
MF(INR cr)	26.2	(47.8)	395.1

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	67,936	56,607	72,170
F&O(INR cr)	3,915,266	6,797,417	5,594,650

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.7	17.0	17.9
NSE VIX	15.2	16.3	16.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	38,733	0.4 %	14.4 %	Energy	24,209	1.3 %	30.7 %
IT	36,332	2.1 %	39.8 %	Pharma	13,775	0.4 %	11.3 %
Metals	5,729	0.8 %	36.8 %	Finance	18,976	1.1 %	19.3 %
Auto	11,707	0.1 %	16.8 %	PSU	2,912	(0.1) %	31.5 %
FMCG	38,913	1.0 %	11.6 %	Real Estate	545	1.7 %	62.2 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Interglobe	2,306	7.4 %	42.7 %	Godrej Con	920	(3.3) %	26.6 %
Adani Tran	1,988	5.0 %	99.0 %	Bajaj Auto	3,635	(3.1) %	(2.9) %
Adani Gree	1,292	5.0 %	11.4 %	Gland Phar	3,450	(2.9) %	39.8 %
ICICI Pru	673	4.8 %	51.4 %	Piramal En	2,654	(2.1) %	49.1 %
L & T Info	7,243	4.2 %	76.1 %	Pidilite I	2,426	(1.9) %	33.1 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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