



15 Nov.2017

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,187	(0.4) %	10.3 %
BSE SENSEX	32,942	(0.3) %	10.1 %
CNX BANK	25,285	(0.3) %	17.3 %
CNX MIDCAP	19,443	(0.2) %	12.2 %
CNX SMALLCAP	8,447	(0.6) %	19.4 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	23,409	(0.1) %	17.7 %
S&P 500	2,579	(0.2) %	14.2 %
FTSE 100	7,414	(0.0) %	3.3 %
HANG SENG	29,152	(0.1) %	31.6 %
NIKKEI	22,380	0.0 %	14.2 %
SHANGHAI COMPOSITE	3,430	(0.5) %	9.4 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	65.17	0.3 %	(3.3) %
EUR/USD	1.17	0.2 %	10.0 %
GBP/USD	1.32	0.4 %	7.3 %
USD/JPY	113.53	0.2 %	(2.1) %
USD/AUD	1.31	0.2 %	(4.6) %
USD/SGD	1.36	0.0 %	(4.9) %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	57	0.0 %	8.5 %
Gold(INR/10g)	29,397	(0.4) %	5.7 %
Gold Comex(USD/oz)	1,277	0.0 %	10.3 %
SILVER(INR/1Kg)	39,346	0.1 %	1.1 %
Aluminium(USD/MT)	2,100	0.5 %	23.4 %
Copper(USD/MT)	6,768	(0.4) %	21.4 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.4	0.0 %	(0.1) %

**Global Economy:** German economic confidence rose to a 6-month high in November, survey data from Mannheim-based think tank ZEW showed Tuesday. The ZEW Indicator of Economic Sentiment for Germany rose to 18.7 in November from 17.6 in October. This was the highest score since May, when the reading was 20.6. Nonetheless, the score was below the expected level of 19.5. Eurozone industrial production fell 0.6 percent month-on-month, reversing a 1.4 percent rise in August, data published by Eurostat showed Tuesday. This was the first decline since June. On a yearly basis, growth in industrial output slowed to 3.3 percent in September from 3.9 percent in August.

**Global Equities:** U.S. stocks regained some ground over the course of the trading session on Tuesday but remained in the red. The major averages offset the modest gains posted in the previous session.

**Indian Economy:** India's wholesale prices climbed by 3.59 percent year-on-year in October, faster than September's 2.6 percent increase, data from the Ministry of Commerce & Industry showed Tuesday. Prices were forecast to gain 3.04 percent. Build up inflation rate in the financial year so far was 2.03 percent compared to a build up rate of 3.53 percent in the corresponding period of the previous year. Annual growth in food article prices more than doubled to 4.3 percent from 2.04 percent in September. Data released on Monday showed that consumer price inflation increased to 3.58 percent in October from 3.28 percent in September.

**Equity Markets:** Key benchmark indices registered modest losses after a volatile session. The barometer index, the S&P BSE Sensex fell 91.69 points or 0.28% at 32,941.87. The Nifty 50 index fell 38.35 points or 0.38% at 10,186.60. The Sensex alternately swung above and below the 33,000 level. Selling was triggered as the possibility of the central bank cutting interest rates next month was dampened after inflation picked up in October. Subdued trading in other Asian stocks also negatively influenced trading sentiment. The Sensex and the Nifty, both, hit their lowest closing levels in more than three weeks.

**Corporate News:** Sun Pharmaceutical Industries' consolidated net profit fell 59.5% to Rs 1001.79 crore on 15% decline in net sales to Rs 6590.06 crore in Q2 September 2017 over Q2 September 2016. The result was announced after market hours yesterday, 14 November 2017. GAIL (India)'s net profit rose 41.6% to Rs 1309.63 crore on 4.5% growth in net sales to Rs 12409.65 crore in Q2 September 2017 over Q2 September 2016. The result was announced after market hours yesterday, 14 November 2017.



## FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	(20.7)	164.5	2.1
MF(INR cr)	2,325.9	478.2	596.8

## MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	37,998	42,249	31,902
F&O(INR cr)	499,027	666,113	603,858

## MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	11.5	10.2	11.0
NSE VIX	14.2	13.1	11.9

## NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	25,285	(0.3) %	17.3 %	Energy	13,738	0.0 %	16.2 %
IT	11,169	(0.6) %	5.4 %	Pharma	9,208	(0.3) %	(12.3) %
Metals	3,773	(0.5) %	21.5 %	Finance	10,292	(0.2) %	16.6 %
Auto	11,157	0.2 %	12.5 %	PSU	3,949	(0.7) %	12.0 %
FMCG	25,580	(0.3) %	8.2 %	Real Estate	304	0.5 %	38.5 %

## NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
Torrent Ph	1,251	2.7 %	(16.9) %	Bharti Inf	397	(4.5) %	20.5 %
Hero Motoc	3,655	2.1 %	14.1 %	Marico	298	(3.7) %	0.4 %
B H E L	91	2.0 %	(18.1) %	Avenue Sup	1,122	(3.3) %	76.9 %
DLF	206	1.9 %	40.3 %	Petronet L	258	(2.6) %	24.8 %
Axis Bank	546	1.5 %	9.0 %	I O C L	387	(2.5) %	1.5 %

## EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
RBA's Ellis Gives Speech in Melbourne	15-11-2017	07:00	AUD	-	-
Wage Price Index (QoQ) (3Q)	15-11-2017	00:30	AUD	-	0.005
Wage Price Index (YoY) (3Q)	15-11-2017	00:30	AUD	-	0.019
Bank of Canada's Wilkins Gives Speech in New York	15-11-2017	23:45	CAD	-	-
Existing Home Sales (MoM) (OCT)	15-11-2017	14:00	CAD	-	0.021
Teranet/National Bank HP Index (OCT)	15-11-2017	13:30	CAD	-	220.33
Teranet/National Bank HPI (MoM) (OCT)	15-11-2017	13:30	CAD	-	(0.008)
Teranet/National Bank HPI (YoY) (OCT)	15-11-2017	13:30	CAD	-	0.114
ECB's Praet, BOE's Haldane, Denmark's Rohde Speak in Frankfurt	15-11-2017	10:00	EUR	-	-
Euro-Zone Trade Balance (euros) (SEP)	15-11-2017	10:00	EUR	-	-
Euro-Zone Trade Balance s.a. (SEP)	15-11-2017	10:00	EUR	-	-
Average Weekly Earnings (3M/YoY) (SEP)	15-11-2017	09:30	GBP	-	0.022
BOE's Broadbent speaks at LSE	15-11-2017	13:00	GBP	-	-
Claimant Count Rate (OCT)	15-11-2017	09:30	GBP	-	0.023
ECB's Hansson Participates in Panel Discussion in London	15-11-2017	08:00	GBP	-	-
Employment Change 3M/3M (SEP)	15-11-2017	09:30	GBP	-	-
ILO Unemployment Rate 3Mths (SEP)	15-11-2017	09:30	GBP	-	0.043
Jobless Claims Change (OCT)	15-11-2017	09:30	GBP	-	-
Weekly Earnings ex Bonus (3M/YoY) (SEP)	15-11-2017	09:30	GBP	-	0.021
BOJ Outright Bond Purchase 1~3 Years	15-11-2017	01:10	JPY	-	-
BOJ Outright Bond Purchase 3~5 Years	15-11-2017	01:10	JPY	-	-
BOJ Outright Bond Purchase 5~10 Years	15-11-2017	01:10	JPY	-	-
Capacity Utilization (MoM) (SEP)	15-11-2017	04:30	JPY	-	0.033
Foreign Buying Japan Bonds (NOV 10)	15-11-2017	23:50	JPY	-	-
Foreign Buying Japan Stocks (NOV 10)	15-11-2017	23:50	JPY	-	-
Housing Loans (YoY) (3Q)	15-11-2017	23:50	JPY	-	0.033
Industrial Production (MoM) (SEP F)	15-11-2017	04:30	JPY	-	(0.011)
Industrial Production (YoY) (SEP F)	15-11-2017	04:30	JPY	-	0.025
Japan Business Confidence (Nov) (NOV 10)	15-11-2017	23:50	JPY	-	-



Japan Buying Foreign Stocks (Yen) (NOV 10)	15-11-2017	23:50	JPY	-	-
Tokyo Condominium Sales (YoY) (OCT)	15-11-2017	04:00	JPY	-	(0.13)
Business Inventories (SEP)	15-11-2017	15:00	USD	-	0.007
Consumer Price Index (MoM) (OCT)	15-11-2017	13:30	USD	-	0.005
Consumer Price Index (YoY) (OCT)	15-11-2017	13:30	USD	-	0.022
Consumer Price Index Core Index s.a. (OCT)	15-11-2017	13:30	USD	-	252.86
Consumer Price Index Ex Food and Energy (MoM) (OCT)	15-11-2017	13:30	USD	-	0.001
Consumer Price Index Ex Food and Energy (YoY) (OCT)	15-11-2017	13:30	USD	-	0.017
Consumer Price Index n.s.a. (OCT)	15-11-2017	13:30	USD	-	246.819
DOE Cushing OK Crude Inventory (NOV 10)	15-11-2017	15:30	USD	-	-
DOE U.S. Crude Oil Inventories (NOV 10)	15-11-2017	15:30	USD	-	-
DOE U.S. Distillate Inventory (NOV 10)	15-11-2017	15:30	USD	-	-
DOE U.S. Gasoline Inventories (NOV 10)	15-11-2017	15:30	USD	-	-
Empire Manufacturing (NOV)	15-11-2017	13:30	USD	-	30.2
Fed's Evans Speaks at European Conference in London	15-11-2017	08:00	USD	-	-
MBA Mortgage Applications (NOV 10)	15-11-2017	12:00	USD	-	0
Net Long-term TIC Flows (SEP)	15-11-2017	21:00	USD	-	-
Real Avg Hourly Earning (YoY) (OCT)	15-11-2017	13:30	USD	-	0.007
Real Avg Weekly Earnings (YoY) (OCT)	15-11-2017	13:30	USD	-	0.006
Retail Sales Advance (MoM) (OCT)	15-11-2017	13:30	USD	-	0.016
Retail Sales Control Group (OCT)	15-11-2017	13:30	USD	-	0.004
Retail Sales Ex Auto (MoM) (OCT)	15-11-2017	13:30	USD	-	0.01
Retail Sales Ex Auto and Gas (OCT)	15-11-2017	13:30	USD	-	0.005
Total Net TIC Flows (SEP)	15-11-2017	21:00	USD	-	-

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