



INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	18,004	(0.4) %	1.9 %
BSE SENSEX	60,347	(0.4) %	1.8 %
CNX BANK	41,405	1.3 %	11.5 %
CNX MIDCAP	32,292	(0.3) %	7.2 %
CNX SMALLCAP	10,077	(0.1) %	(5.0) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	31,135	0.1 %	(14.3) %
S&P 500	3,946	0.3 %	(17.2) %
FTSE 100	7,277	(1.5) %	(3.0) %
HANG SENG	18,847	(2.5) %	(19.0) %
NIKKEI	27,819	(2.8) %	(5.1) %
SHANGHAI COMPOSITE	3,238	(0.8) %	(10.9) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	79.39	(0.1) %	6.8 %
EUR/USD	1.01	0.7 %	(11.0) %
GBP/USD	1.17	0.7 %	(13.7) %
USD/JPY	142.74	0.1 %	24.0 %
USD/AUD	1.46	(0.4) %	5.8 %
USD/SGD	1.40	(0.2) %	3.5 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	87	(0.5) %	13.4 %
Gold(INR/10g)	51,317	0.1 %	6.6 %
Gold Comex(USD/oz)	1,711	(1.2) %	(5.7) %
SILVER(INR/1Kg)	66,740	(0.3) %	7.5 %
Aluminium(USD/MT)	2,310	0.9 %	(18.0) %
Copper(USD/MT)	8,230	2.5 %	(14.8) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.0 %	0.1 %
10 Y GSec US 10	3.4	0.1 %	1.8 %

Global Economy: The US Labor Department released a report on Wednesday showing a modest decrease in U.S. producer prices in the month of August. The Labor Department said its producer price index for final demand edged down by 0.1% in August after falling by a revised 0.4% in July. The report also showed the annual rate of growth in producer prices slowed to 8.7% in August from 9.8% in July. Excluding prices for food, energy and trade services, core producer prices rose by 0.2% in August after inching up by 0.1% in July. However, the annual rate of growth in core producer prices slipped to 5.6% in August from 5.8% in the previous month. In July 2022, the seasonally adjusted industrial production fell by 2.3% in the euro area and by 1.6% in the EU, compared with June 2022, according to estimates from Eurostat, the statistical office of the European Union. In June 2022, industrial production increased by 1.1% in the euro area and by 1.0% in the EU. In July 2022 compared with July 2021, industrial production decreased by 2.4% in the euro area and by 0.8% in the EU.

Global Equities: Following the substantial pullback seen in the previous session, the US stocks saw choppy moves over the course of the trading day on Wednesday.

Indian Economy: India's inflation based on wholesale price index (WPI) stood at 12.41% in August 2022 compared with 11.64% in August 2021. Inflation in August, 2022 is primarily contributed by rise in prices of mineral oils, food articles, crude petroleum & natural gas, basic metals, chemicals & chemical products, electricity, food products etc. as compared to the corresponding month of the previous year, the Ministry of Commerce & Industry said in a statement. The WPI grew 13.93% in July 2022, while the figure for June was 16.23%.

Equity Markets: The key equity indices ended a volatile session with minor losses on Wednesday, snapping a four-day rising streak. The Nifty managed to close above the 18,000 mark after hitting the day's low of 17,771.15 in the early trade. Domestic shares opened with deep losses amid dismal global cues. The selloff followed a hotter-than-expected inflation report in the US, solidifying the chances of aggressive rate hikes from the US Federal Reserve. However, the market erased most of its losses as bargain hunting emerged at lower levels. Banks and metals shares were in demand while IT shares dragged.

Corporate News: Tamilnad Mercantile Bank will debut on the stock exchanges today. The issue price is set at Rs 510. The initial public offer (IPO) of Tamilnad Mercantile Bank was subscribed 2.86 times. The issue was open between 5th September to 7th September 2022. The price band of the IPO was fixed at Rs 500-525 per share. Indiabulls Housing Finance, RBL Bank and Delta Corp are under the NSE's F&O ban list for 15 September 2022. Tata Steel said it will raise Rs 2,000 crore through issuance of non-convertible debentures on private placement basis. In a regulatory filing, it said that the committee of directors (constituted by the board of directors of Tata Steel), at its meeting held on 14 September 2022, approved the issue of debt securities in the form of non-convertible debentures (NCDs).



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	578.5	138.1	(56.5)
MF(INR cr)	482.1	462.2	735.8

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	79,048	65,371	55,039
F&O(INR cr)	16,787,204	13,534,506	11,480,350

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	27.3	25.1	25.6
NSE VIX	18.3	18.8	19.8

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	41,405	1.3 %	11.5 %	Energy	27,955	(0.3) %	5.7 %
IT	28,138	(3.4) %	(22.6) %	Pharma	12,682	(0.5) %	(6.6) %
Metals	6,256	1.6 %	(3.4) %	Finance	18,746	0.8 %	7.3 %
Auto	13,222	(0.3) %	23.8 %	PSU	3,228	1.7 %	13.9 %
FMCG	44,183	(0.2) %	20.3 %	Real Estate	476	(0.7) %	0.4 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Vedanta	306	10.1 %	(24.7) %	Infosys	1,475	(4.5) %	(22.5) %
Bajaj Hold	7,144	7.9 %	32.3 %	TCS	3,120	(3.4) %	(17.0) %
Ambuja Cem	525	7.8 %	72.0 %	L & T Info	4,618	(3.3) %	(25.2) %
ACC	2,743	6.6 %	27.5 %	Zomato Ltd	63	(3.3) %	(24.9) %
IndusInd B	1,216	4.5 %	25.5 %	Info Edg.(4,235	(3.0) %	(7.9) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
MI Inflation Expectations	15-09-2022	06:30	AUD	-	0.059
Employment Change	15-09-2022	07:00	AUD	-	-
German WPI m/m	15-09-2022	11:30	EUR	-	(0.004)
French Final CPI m/m	15-09-2022	12:15	EUR	-	0.004
Trade Balance	15-09-2022	14:30	EUR	-	-
Trade Balance	15-09-2022	05:20	JPY	-	-
Tertiary Industry Activity m/m	15-09-2022	10:00	JPY	-	(0.002)
GDP q/q	15-09-2022	04:15	NZD	-	(0.002)
Core Retail Sales m/m	15-09-2022	18:00	USD	-	0.004
Capacity Utilization Rate	15-09-2022	18:45	USD	-	0.803
Business Inventories m/m	15-09-2022	19:30	USD	-	0.014
Natural Gas Storage	15-09-2022	20:00	USD	-	-

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