



15 Jul.2024

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	24,502	0.8 %	9.1 %
BSE SENSEX	80,519	0.8 %	8.8 %
CNX BANK	52,279	0.0 %	9.9 %
CNX MIDCAP	57,174	0.0 %	16.9 %
CNX SMALLCAP	18,949	0.2 %	20.2 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	40,001	0.6 %	6.1 %
S&P 500	5,615	0.6 %	18.4 %
FTSE 100	8,253	0.4 %	6.9 %
HANG SENG	18,293	2.6 %	9.0 %
NIKKEI	41,191	(2.5) %	23.7 %
SHANGHAI COMPOSITE	2,971	0.0 %	0.3 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	83.52	0.0 %	0.6 %
EUR/USD	1.09	0.3 %	(1.7) %
GBP/USD	1.29	0.6 %	1.2 %
USD/JPY	160.27	(0.8) %	13.6 %
USD/AUD	1.48	(0.3) %	0.7 %
USD/SGD	1.35	(0.3) %	1.9 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	82	(0.5) %	16.8 %
Gold(INR/10g)	51,317	0.1 %	6.6 %
Gold Comex(USD/oz)	2,412	0.1 %	16.0 %
SILVER(INR/1Kg)	66,740	(0.3) %	7.5 %
Aluminium(USD/MT)	2,422	(0.3) %	3.7 %
Copper(USD/MT)	9,673	(0.2) %	14.7 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.3	(0.0) %	0.1 %
10 Y GSec US 10	4.2	(0.0) %	0.3 %

Global Economy: The Labor Department released a report on Friday showing producer prices in the U.S. increased by slightly more than expected in the month of June. The Labor Department said its producer price index for final demand rose by 0.2 percent in June following a revised unchanged reading in May. The report also said the annual rate of producer price growth accelerated to 2.6 percent in June from an upwardly revised 2.4 percent in May. Core producer prices were unchanged in June after rising by 0.2 percent in May. The annual rate of growth by core producer prices slowed to 3.1 percent in June. Consumer sentiment in the U.S. has unexpectedly deteriorated in the month of July, according to preliminary data released by the University of Michigan on Friday. The report said the consumer sentiment index fell to 66.0 in July from 68.2 in June. The report said year-ahead inflation expectations fell for the second straight month, edging down to 2.9 percent in July from 3.0 percent in June. Germany's wholesale prices posted an annual decline of 0.6 percent in June, following a 0.7 percent drop in May, Destatis reported. The services sector in New Zealand continued to contract in June, and at a faster pace, the latest survey from BusinessNZ revealed on Monday with a Performance of Services Index score of 40.2.

Global Indices: For the week, the Dow shot up by 1.6 percent, the S&P 500 jumped by 0.9 percent and the Nasdaq increased by 0.3 percent.

Indian Economy: India's annual consumer price inflation edged up to four-month high of 5.08% in June compared with 4.21% in previous month. The spike was led primarily by food inflation as it soared to 9.36%. The consumer price index edged up 1.33% compared to May 2024. The index of industrial production (IIP) increased by 5.9% in May 2024 on a year ago basis, according to data from the Ministry of Statistics and Programme Implementation. The IIP had edged up 5.7% in May 2023.

Equity Market: The barometer index, the S&P BSE Sensex, was up 622 points or 0.78% to 80,519.34. The Nifty 50 index gained 186.20 points or 0.77% to 24,502.15.

Corporate News: HCL Technologies reported a 6.8 per cent increase in net profit to Rs 4,257 crore for Q1, despite a 1.6 per cent drop in revenue to Rs 28,057 crore and a 4.4 per cent decline in EBIT to Rs 4,795 crore. The EBIT margin slipped from 17.6 per cent to 17.1 per cent. Avenue Supermarts (DMart) saw a 17.5 per cent increase in net profit to Rs 774 crore, with revenue rising by 18.6 per cent to Rs 14,069 crore in Q1. EBITDA surged 18 per cent to Rs 1,221 crore, maintaining a flat margin at 8.7 per cent on a consolidated basis.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	41.5	183.6	9.8
MF(INR cr)	917.8	667.1	1,659.2

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	167,511	151,675	134,878
F&O(INR cr)	14,363,458	34,637,537	37,003,494

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	12.5	411.7	63.7
NSE VIX	13.7	13.6	15.6

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	52,279	0.0 %	9.9 %	Energy	42,846	0.2 %	8.5 %
IT	39,023	4.5 %	11.4 %	Pharma	20,613	0.1 %	7.3 %
Metals	9,708	(0.2) %	13.4 %	Finance	23,604	0.0 %	11.3 %
Auto	25,145	(0.4) %	17.6 %	PSU	7,203	(0.5) %	1.3 %
FMCG	59,726	0.4 %	10.8 %	Real Estate	1,093	(1.5) %	16.3 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
TCS	4,184	6.6 %	6.8 %	I O C L	167	(4.2) %	(1.3) %
I R F C	217	5.6 %	50.2 %	A B B	8,209	(2.9) %	26.2 %
Wipro	560	4.9 %	15.5 %	Power Fin.	555	(2.7) %	38.4 %
Info Edg.(6,862	3.7 %	20.2 %	Bank of Ba	251	(2.4) %	(6.1) %
Infosys	1,712	3.6 %	14.5 %	Siemens	7,614	(2.1) %	39.4 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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