



15 Jun.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,812	0.0 %	6.4 %
BSE SENSEX	52,552	0.1 %	5.5 %
CNX BANK	34,951	0.0 %	3.2 %
CNX MIDCAP	27,199	0.0 %	12.8 %
CNX SMALLCAP	9,717	0.0 %	17.3 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,394	(0.3) %	12.4 %
S&P 500	4,255	0.2 %	13.3 %
FTSE 100	7,147	0.2 %	8.7 %
HANG SENG	28,842	0.4 %	5.0 %
NIKKEI	29,162	0.7 %	7.0 %
SHANGHAI COMPOSITE	3,590	(0.6) %	2.5 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.11	0.3 %	0.2 %
EUR/USD	1.21	(0.6) %	(1.2) %
GBP/USD	1.41	(0.3) %	3.4 %
USD/JPY	109.87	0.3 %	6.5 %
USD/AUD	1.30	0.4 %	(0.0) %
USD/SGD	1.33	0.2 %	0.4 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	71	(0.0) %	48.8 %
Gold(INR/10g)	48,134	(1.5) %	(5.6) %
Gold Comex(USD/oz)	1,870	(1.9) %	(4.1) %
SILVER(INR/1Kg)	71,385	(1.3) %	3.7 %
Aluminium(USD/MT)	2,504	0.6 %	24.4 %
Copper(USD/MT)	9,900	(1.3) %	25.0 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.5	0.0 %	0.6 %

Global Economy: Eurozone industrial production growth picked up further pace in April, data from Eurostat showed on Monday. Industrial production rose 0.8% on a monthly basis in April, faster than the 0.4% gain in March. This was the second consecutive rise in production. Production of durable consumer goods advanced 3.4% while Capital goods production grew 1.4% and intermediate goods output moved up by 0.8%. On a yearly basis, industrial production surged 39.3% following 11.5% spike in March. Japan's industrial production increased more than estimated in April, the Ministry of Economy, Trade and Industry said on Monday. Industrial production rose a seasonally adjusted 2.9% month-on-month in April. In the initial estimate, output increased 2.5%. Shipment grew 3.1% monthly in April. According to the initial estimate, shipment moved up e 2.6%. Inventories increased fell 0.1% in April. Inventory ration declined 2.4% in April. On a yearly basis, the Japanese industrial production accelerated 15.8% in April. New Zealand services index continued to expand in May, with a Performance of Services Index of 56.1, the latest survey from BusinessNZ showed on Monday. That's down from 61.2 in April, although it remains above the boom-or-bust line of 50 that separates expansion from contraction.

Global Equities: The DOW eased a little yesterday but tech-heavy Nasdaq and the broad S&P 500 hit new record closing highs.

Indian Equities: Ministry of Commerce & Industry announced data for the index numbers of wholesale prices in India for the month of May, 2021. The annual rate of inflation, based on monthly WPI, was 12.94% (Provisional) for the month of May, 2021 (over May, 2020) as compared to -3.37% in May 2020. Indian Meteorological Department (IMD), stated in a latest update that Southwest Monsoon has so far advanced into entire Peninsular, east central and east and north-eastern India and some parts of northwest India in association with active monsoon circulations and formation of a low-pressure area without any hiatus. India's retail inflation surged to 6.30% in the month of May, over and above the Reserve Bank of India's (RBI) threshold of 6%. This is the first time in six months that the CPI data has come over the Reserve Bank of India's (RBI) upper margin of 6%.

Equity Markets: The domestic equity benchmarks ended a roller-coaster session with minor gains on Monday. After hitting the day's low of 15,606.50 in early trade, the Nifty managed to reverse losses and settle above the 15,800 mark. The recovery was led by gains in PSU banks, IT and FMCG stocks.

Corporate News: Coal India reported 1.1% fall in consolidated net profit to Rs 4,586.78 crore on 5.11% fall in total income to Rs 27,974.12 crore in Q4 FY21 over Q4 FY20. NHPC has signed a Memorandum of Understanding (MoU) with Bihar State Hydro-Electric Power Corporation (BShPCL) for execution of Dagmara HE Project (130.1 MW) in the State of Bihar by NHPC on ownership basis. Sagar Cements said that a meeting of the board of directors of the company will be held on 1 July 2021, to consider a proposal to sub-divide (split) the face value of the equity shares of the company.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	14.4	159.3	15.4
MF(INR cr)	(20.2)	(85.2)	110.8

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	84,398	81,792	75,680
F&O(INR cr)	3,427,113	4,506,587	4,497,024

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	15.7	16.8	18.2
NSE VIX	14.7	15.6	19.8

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	34,951	(0.3) %	3.2 %	Energy	20,903	0.5 %	12.9 %
IT	28,314	0.3 %	9.0 %	Pharma	14,450	(0.1) %	16.7 %
Metals	5,372	(0.7) %	28.2 %	Finance	16,582	(0.3) %	4.2 %
Auto	10,753	(0.1) %	7.3 %	PSU	2,489	0.6 %	12.4 %
FMCG	35,660	0.0 %	2.3 %	Real Estate	352	(1.5) %	4.9 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Torrent Ph	2,980	3.5 %	16.9 %	Adani Port	768	(8.5) %	4.4 %
Avenue Sup	3,274	3.1 %	12.4 %	Adani Ente	1,501	(6.3) %	35.6 %
Punjab Nat	43	2.4 %	12.7 %	Adani Tran	1,523	(5.0) %	52.4 %
Godrej Con	921	2.3 %	26.8 %	DLF	299	(3.5) %	2.5 %
Muthoot Fi	1,504	2.0 %	23.8 %	Lupin	1,193	(3.1) %	16.1 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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