



15 Jun.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,973	0.7 %	20.8 %
BSE SENSEX	33,781	0.7 %	19.5 %
CNX BANK	20,655	0.6 %	13.4 %
CNX MIDCAP	14,339	1.3 %	25.0 %
CNX SMALLCAP	4,394	(0.1) %	24.1 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,606	1.9 %	(10.3) %
S&P 500	3,041	1.3 %	(5.9) %
FTSE 100	6,105	0.5 %	(19.7) %
HANG SENG	24,301	(0.7) %	(14.9) %
NIKKEI	22,305	(0.8) %	(3.9) %
SHANGHAI COMPOSITE	2,920	(0.0) %	(5.4) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	75.64	(0.1) %	6.2 %
EUR/USD	1.13	(0.6) %	0.6 %
GBP/USD	1.26	(0.7) %	(4.7) %
USD/JPY	107.27	0.3 %	(1.3) %
USD/AUD	1.46	0.7 %	2.3 %
USD/SGD	1.39	0.2 %	3.4 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	36	(0.2) %	(40.7) %
Gold(INR/10g)	47,337	0.3 %	21.4 %
Gold Comex(USD/oz)	1,737	0.3 %	12.6 %
SILVER(INR/1Kg)	47,705	(1.3) %	3.6 %
Aluminium(USD/MT)	1,560	(1.4) %	(12.0) %
Copper(USD/MT)	5,786	(0.3) %	(6.2) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.7	0.0 %	(1.2) %

Global Economy: After reporting a record nosedive in US consumer sentiment in March and April, the University of Michigan released a report on Friday showing sentiment continued to improve in June following a modest rebound in May. The preliminary report showed the consumer sentiment index for June edged up to 78.6 from 72.3 in May and 71.8 in April. Eurozone industrial production decreased 17.1% on a monthly basis in April due to the coronavirus containment measures, following an 11.9% drop in March, data from Eurostat showed Friday. Production was expected to decline 20%. This was the largest monthly fall recorded since the start of the series and bigger than the reductions seen during the global financial crisis. On a yearly basis, industrial production fell by a record 28 percent in April after easing 13.5% in March. UK gross domestic product contracted by 20.4% in April from March, when it was down 5.8%, data from the Office for National Statistics showed Friday. The economy fell at the fastest pace since the series began in 1997. In three months to April, GDP decreased 10.4%, slightly faster than the expected fall of 10%. The services sector reported a record monthly fall of 19% in April versus a 6.2% decrease a month ago.

Global Equities: The US stocks saw consistent buying on Friday after a sharp selloff in the previous session.

Indian Economy: Overseas borrowings by Indian companies fell 68.5% to \$996.04 million in April, according to data from the Reserve Bank of India (RBI). Whereas no fund was raised by way of rupee-denominated bonds (RDBs) or masala bonds in April 2020, the borrowing during the year-ago month included \$304,462 through RDBs. According to the National Weather Forecasting Centre/Regional Meteorology Centre, New Delhi of the India Meteorological Department, the Southwest Monsoon has advanced into some more parts of central Arabian Sea, entire Goa, some parts of Konkan, Madhya Maharashtra & Marathwada, remaining parts of Karnataka, entire Rayalaseema & Coastal Andhra Pradesh, most parts of Telangana, some parts of south Chhattisgarh and south Odisha.

Equity Markets: The Sensex and the Nifty recouped all losses and ended with strong gains on Friday, mirroring a recovery in global stock markets. Sentiment also improved after the Maharashtra government dispelled rumours of another lockdown in the state. The barometer S&P BSE Sensex rose 242.52 points or 0.72% at 33,780.89. It surged 1432.79 points, or 4.43% from the day's low of 32,348.10 hit in early trade.

Corporate News: Godrej Properties will be in focus after ICRA assigned 'AA/Stable' rating for the proposed Rs 1,000 crore NCD programme of the company. Eicher Motors' total revenue from operations was recorded at Rs. 2,208 crores, down by 12% as compared to Rs. 2,500 crores in the corresponding quarter of FY2018-19. EBITDA was Rs. 432 crores, down 37% while Profit After Tax was Rs. 304 crores as compared to Rs. 545 crores during the same period last year. Local metals and mining shares could stay supported as COMEX Copper railed around 1% in the last session.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	113.2	318.3	101.2
MF(INR cr)	(377.6)	(595.5)	(147.9)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	3,346	35,749	49,180
F&O(INR cr)	1,129,961	1,569,983	1,302,450

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	36.1	29.0	34.8
NSE VIX	30.8	29.9	38.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	20,655	0.6 %	13.4 %	Energy	13,856	0.8 %	28.6 %
IT	14,403	(1.5) %	19.6 %	Pharma	9,983	0.5 %	42.1 %
Metals	1,966	0.6 %	26.6 %	Finance	10,112	0.8 %	13.1 %
Auto	6,559	2.9 %	40.8 %	PSU	1,352	0.8 %	5.4 %
FMCG	29,146	0.2 %	10.6 %	Real Estate	205	1.2 %	18.9 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Vodafone I	10	8.0 %	232.8 %	Zee Entert	169	(4.2) %	39.4 %
Shriram Tr	684	7.3 %	10.1 %	O N G C	84	(3.5) %	27.6 %
M & M	508	7.1 %	86.3 %	General In	145	(3.2) %	38.1 %
Bharti Inf	225	6.7 %	45.1 %	Tech Mahin	555	(3.0) %	8.5 %
Bandhan Ba	284	6.0 %	45.5 %	Bajaj Hold	2,349	(2.8) %	33.9 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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