



15 May.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,433	0.3 %	2.1 %
BSE SENSEX	30,188	(0.2) %	1.4 %
CNX BANK	22,791	0.5 %	5.8 %
CNX MIDCAP	18,297	0.3 %	5.6 %
CNX SMALLCAP	7,575	0.2 %	7.1 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	20,897	(0.1) %	5.1 %
S&P 500	2,391	(0.2) %	5.9 %
FTSE 100	7,435	0.7 %	3.6 %
HANG SENG	25,156	0.1 %	13.6 %
NIKKEI	19,884	(0.4) %	1.5 %
SHANGHAI COMPOSITE	3,084	0.7 %	(1.7) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.31	(0.1) %	(4.6) %
EUR/USD	1.09	0.5 %	3.1 %
GBP/USD	1.29	(0.1) %	4.8 %
USD/JPY	113.38	(0.3) %	(2.2) %
USD/AUD	1.35	(0.0) %	(1.1) %
USD/SGD	1.40	(0.3) %	(1.8) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	48	0.0 %	(8.6) %
Gold(INR/10g)	28,066	0.3 %	0.9 %
Gold Comex(USD/oz)	1,228	0.1 %	6.1 %
SILVER(INR/1Kg)	38,059	0.2 %	(2.2) %
Aluminium(USD/MT)	1,880	(0.4) %	10.5 %
Copper(USD/MT)	5,520	(1.1) %	(1.0) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.3	(0.1) %	(0.1) %

Global Economy: Consumer sentiment in the US has seen a modest improvement in the month of May, according to a report released by the University of Michigan on Friday. The report said the preliminary reading on the consumer sentiment index for May came in at 97.7 compared to the final April reading of 97.0. After reporting an unexpected drop in US consumer prices in the previous month, the prices rebounded in the month of April. The consumer price index rose by 0.2% in April after falling by 0.3% in March. US retail sales rose by 0.4% in April. The increase in retail sales was partly due to a rebound in auto sales, with sales by motor vehicle and parts dealers rising by 0.7% in March after falling by 0.5% in February. Excluding the rebound in auto sales, retail sales rose by 0.3% in April, matching the increase seen in the previous month.

Global Equities: US stocks eyed the modest improvement in economic data on Friday before ending flat.

Indian Economy: The all-India general CPI inflation dipped to record low of 2.99% in April 2017 (new base 2012=100), compared with 3.89% in March 2017. The corresponding provisional inflation rate for rural area was lower at 3.02% and urban area 3.03% in April 2017 as against 3.75% and 3.96% in March 2017. The core CPI inflation rose plunged to 4.44% in April 2017 from 4.83% in March 2017. The cumulative CPI inflation was lower at 4.52% in April-March FY2017 compared with 4.91% in April-March FY2016.

Equity Markets: Trading for the week ended on a subdued note as key indices settled with small losses after a rangebound trade as investors booked profits after indices scaled record highs. Key indices snapped four-day winning streak. Indices slipped into the red in morning trade after opening with small gains. The market trimmed losses in late trade after extending intraday losses and hitting fresh intraday low in mid-afternoon trade.

Corporate News: Idea Cellular reported consolidated net loss of Rs 327.70 crore in Q4 March 2017, compared with net profit of Rs 451.70 crore in Q4 March 2016. Revenue from operations declined 14.26% to Rs 8126.10 crore in Q4 March 2017 over Q4 March 2016. Among prominent companies, Bata India and Colgate-Palmolive (India) are scheduled to release March quarter earnings today, 15 May 2017. Hero MotoCorp issued clarification to the stock exchanges with regard to its recent announcement of change in its statutory auditors. The company had announced on 10 May 2017 regarding the appointment of BSR & Co. LLP, as statutory auditors in place of existing auditors Deloitte Haskins & Sells, subject to approval of shareholders at the ensuing annual general meeting (AGM). With regard to the aforesaid announcement, Hero MotoCorp submitted further details of audit firm BSR & Co. LLP viz. the firm's registration number, registered office and information like other affiliates to the firm. Corporation Bank announced its tenor based marginal cost of funds based lending rate (MCLR) for all new rupee loans and advances including renewals with effect from 15 May 2017. The bank's MCLR for overnight loans will be 8.2%, for one month will be 8.2% and for three months will be 8.3%. The MCLR on 6-month loans will be 8.65% and for one-year loans the rate would be 8.75%, the bank said.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	222.7	31.0	(5.1)
MF(INR cr)	(719.8)	331.8	534.6

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	29,056	29,247	30,015
F&O(INR cr)	371,395	455,086	502,054

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	10.4	10.3	12.2
NSE VIX	10.6	11.3	11.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	22,672	(0.6) %	5.2 %	Energy	12,018	(0.2) %	1.7 %
IT	10,367	1.1 %	(2.1) %	Pharma	10,121	(0.6) %	(3.6) %
Metals	2,912	(0.1) %	(6.2) %	Finance	9,233	(0.5) %	4.6 %
Auto	10,429	0.2 %	5.1 %	PSU	3,726	(0.6) %	5.7 %
FMCG	23,967	(0.2) %	1.4 %	Real Estate	270	0.6 %	23.0 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Motherson	414	2.9 %	10.3 %	Glenmark P	760	(16.2) %	(11.4) %
DLF	208	2.7 %	41.9 %	Yes Bank	1,483	(6.0) %	(3.6) %
P & G Hygi	7,940	2.4 %	7.5 %	Zee Entert	526	(3.4) %	(0.4) %
Hero Motoc	3,542	2.3 %	10.6 %	Asian Pain	1,133	(2.9) %	4.0 %
Piramal En	2,599	2.2 %	34.3 %	Emami	1,098	(2.8) %	4.6 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

..... End of Report