



15 Apr.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	8,994	(1.3) %	9.0 %
BSE SENSEX	30,690	(1.5) %	8.6 %
CNX BANK	19,488	(2.1) %	7.0 %
CNX MIDCAP	12,376	(1.4) %	7.9 %
CNX SMALLCAP	3,802	(0.5) %	7.4 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	23,950	2.4 %	(16.1) %
S&P 500	2,846	3.1 %	(11.9) %
FTSE 100	5,791	(0.9) %	(23.8) %
HANG SENG	24,435	0.6 %	(14.4) %
NIKKEI	19,639	3.1 %	(15.4) %
SHANGHAI COMPOSITE	2,827	1.6 %	(8.4) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	75.72	0.1 %	6.3 %
EUR/USD	1.09	0.3 %	(2.6) %
GBP/USD	1.25	0.6 %	(5.2) %
USD/JPY	107.86	(0.8) %	(0.7) %
USD/AUD	1.57	(1.4) %	10.2 %
USD/SGD	1.42	(0.4) %	5.2 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	22	(1.5) %	(63.4) %
Gold(INR/10g)	40,989	0.0 %	5.1 %
Gold Comex(USD/oz)	1,777	2.1 %	15.2 %
SILVER(INR/1Kg)	36,871	0.0 %	(19.9) %
Aluminium(USD/MT)	1,429	0.5 %	(19.4) %
Copper(USD/MT)	4,964	(0.3) %	(19.5) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.8	0.0 %	(1.2) %

Global Economy: The world economy is expected to shrink by 3.0% during 2020 in a stunning coronavirus-driven collapse of activity that will mark the steepest downturn since the Great Depression of the 1930s, the International Monetary Fund said on Tuesday. However, the fund expects world economy to rebound in 2021 with 5.8% growth. In its previous forecast in January, before COVID-19 emerged as a grave threat to public health and economic growth worldwide, the international lending organization had forecast moderate global growth of 3.3% this year. But far-reaching measures to contain the pandemic – lockdowns, business shutdowns, social distancing and travel restrictions – have suddenly brought economic activity to a near-standstill across much of the world. Under the Fund’s best-case scenario, the world is likely to lose a cumulative \$9 trillion in output over two years. The IMF expects economic contractions this year of 5.9% in the United States, 7.5% in the 19 Eurozone, 5.2% in Japan and 6.5% in the United Kingdom. China, where the pandemic originated, is expected to record 1.2% growth this year. Worldwide trade will plummet 11% this year before growing 8.4% in 2021. China’s exports and imports in March continued to drop but at a slower rate. Chinese exports dropped 6.6% in March from a year earlier, after falling 17.2% over January and February. Chinese imports fell 0.9% from a year earlier, compared with a 4.0% decline in the first two months of the year, the customs data showed.

Global Equities: DOW gained as the daily number of new coronavirus cases continued to slow.

Indian Economy: The IMF cut its growth projection for India to 1.9% for financial year 2021 from 5.8% estimated in January. The coronavirus pandemic came at a time when India’s economy was already slowing, due to persistent financial sector weaknesses. The severe disruption to economic activities by the covid-19, both through demand and supply shocks, has overtaken the incipient recovery in the Indian economy leading to massive job losses. IMF expects FY20 growth at 4.2%.

Equity Markets: Domestic barometers ended with significant cuts on Monday, as India looked set to extend the 21-day lockdown to contain the spread of the coronavirus. The Nifty slipped below the 9,000 mark as investors locked profits after the index rallied almost 13% last week. The barometer index, the S&P BSE Sensex, fell 469.60 points or 1.51% at 30,690.02. The Nifty 50 index lost 118.05 points or 1.30% at 8,993.85.

Corporate News: Persistent Systems noted that for 7th consecutive year – Persistent is in leadership positions in Zinnov Zones 2019 ER&D Services Report. Dr. Reddy’s Laboratories announced the launch of an authorized generic version of NitroDur (nitroglycerin) Transdermal Infusion System in the US Market. A massive drop in crude oil prices despite a reduction in output from OPEC + should keep local oil marketing companies in focus.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	246.8	89.5	89.5
MF(INR cr)	(2,292.6)	(867.8)	(867.8)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	2,256	34,551	34,551
F&O(INR cr)	627,016	1,004,987	1,004,987

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	41.2	46.6	46.6
NSE VIX	51.5	53.4	53.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	19,488	(2.1) %	7.0 %	Energy	11,831	(1.3) %	9.8 %
IT	12,603	(1.0) %	4.6 %	Pharma	9,044	2.8 %	28.7 %
Metals	1,738	1.9 %	11.9 %	Finance	9,501	(3.1) %	6.2 %
Auto	5,432	(2.4) %	16.6 %	PSU	1,277	(2.0) %	(0.5) %
FMCG	28,510	(1.5) %	8.2 %	Real Estate	177	(4.9) %	2.7 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Vodafone I	4	24.2 %	34.4 %	Bajaj Fin.	2,287	(10.4) %	3.1 %
New India	121	10.6 %	14.4 %	Zee Entert	137	(8.5) %	13.4 %
Aurobindo	503	9.3 %	28.3 %	Bajaj Fins	4,491	(6.8) %	(0.2) %
ACC	1,067	6.8 %	10.8 %	Godrej Con	557	(6.4) %	1.5 %
Tata Motor	37	6.7 %	22.0 %	DLF	140	(6.3) %	5.4 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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