



15 Mar.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,031	(0.9) %	82.1 %
BSE SENSEX	50,792	(1.0) %	79.7 %
CNX BANK	35,497	(1.2) %	94.9 %
CNX MIDCAP	24,116	(0.4) %	110.2 %
CNX SMALLCAP	8,483	0.5 %	139.6 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	32,779	0.9 %	7.1 %
S&P 500	3,943	0.1 %	5.0 %
FTSE 100	6,761	0.4 %	2.9 %
HANG SENG	28,740	(2.2) %	4.6 %
NIKKEI	29,718	1.7 %	9.0 %
SHANGHAI COMPOSITE	3,453	0.5 %	(1.4) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.59	(0.5) %	(0.5) %
EUR/USD	1.20	0.6 %	(2.5) %
GBP/USD	1.40	0.6 %	2.3 %
USD/JPY	108.54	(0.3) %	5.2 %
USD/AUD	1.29	(1.0) %	(0.7) %
USD/SGD	1.34	(0.4) %	1.5 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	66	(0.6) %	37.8 %
Gold(INR/10g)	44,177	(0.7) %	(13.4) %
Gold Comex(USD/oz)	1,726	(0.0) %	(11.5) %
SILVER(INR/1Kg)	65,835	(0.5) %	(4.4) %
Aluminium(USD/MT)	2,139	(0.9) %	6.2 %
Copper(USD/MT)	9,053	(0.1) %	14.3 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	0.0	(1.5) %	(0.9) %

Global Economy: Consumer sentiment in the US improved further in the month of March, according to preliminary data released by the University of Michigan. The University of Michigan said its consumer sentiment index jumped to 83.0 in March after dipping to 76.8 in February. Reflecting another jump in energy prices, the Labor Department released a report showing US producer prices increased. The Labor Department said its producer price index for final demand climbed by 0.5% in February after surging up by 1.3% in January. Germany's consumer price index rose 1.3% year-on-year in February following a 1% increase in January, latest figures from Destatis showed Friday. Prices rose for a second straight month. Compared to the previous month, the CPI climbed 0.7% in February after a 0.8% increase in January. Inflation based on the EU measure of HICP was steady at 1.6% in February, in line with the flash reading. The HICP rose 0.6% month-on-month in February, matching the initial estimate. UK gross domestic product declined 2.9% on a monthly basis in January, reversing an expansion of 1.2% in December, data from the Office of National Statistics showed on Friday. January's GDP was 9% below the levels seen in February 2020, compared with 4% below October 2020, data revealed.

Global Equities: Extending its winning streak to six consecutive sessions, the Dow spiked nearly 1% to a new record closing high.

Indian Economy: India's industrial output as measured by the Index of Industrial Production (IIP), fell 1.6% year-on-year in January. For the month of January 2021, the Quick Estimates of Index of Industrial Production (IIP) with base 2011-12 stands at 135.2. The IIP contracted by 12.2% on an annual basis in April-January FY 2021. India's retail or consumer price inflation rose to 5.03% in February, data released by the Ministry of Statistics & Programme Implementation (MOSPI) showed. This marked a sharp jump compared to a final reading of 4.06% in January. The retail inflation in food prices as measured by consumer food price index almost doubled to 3.87% in February as compared to 1.96% in the previous month. The overall inflation rate stayed within the Reserve Bank Of India's target of 2-6% for the third consecutive month.

Equity Markets: Domestic equity barometers snapped three-day rising streak and ended with steep losses on Friday. Weakness in Reliance Industries and private banks dragged the indices. The Nifty, however, managed to hold above the 15,000 mark.

Corporate News: Power consumption in the country grew 16.5% in the first 12 days of this month at 47.67 billion units over the corresponding period a year ago, showing a revival in the economic activities, according to power ministry data. Power consumption during March 1-12 last year was recorded at 40.92 BU. Indian banks' loans rose 6.6% in the two weeks to February 26th from a year earlier, while deposits rose 12.1%, the Reserve Bank of India's weekly statistical supplement showed on Friday. Outstanding loans rose 712.73 billion Indian rupees (\$9.79 billion) to 107.75 trillion rupees in the period. Kotak Mahindra Bank: The board of directors approved dividend on 100 crore Nos. 8.10 percent non-convertible perpetual non-cumulative preference shares of the face value of Rs 5 each for FY21. The record date for the purpose of payment will be March 19, 2021. Bajaj Finance will be in focus. The debenture allotment committee of the company has allotted 300 secured redeemable non-convertibles debentures on a private placement basis.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	92.9	130.4	155.2
MF(INR cr)	(864.4)	(312.2)	(541.9)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	77,040	75,939	62,906
F&O(INR cr)	2,789,169	4,537,873	2,494,683

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	20.7	24.2	28.0
NSE VIX	21.7	0	0

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,497	(1.2) %	94.9 %	Energy	19,318	(0.1) %	79.3 %
IT	25,888	(0.5) %	114.9 %	Pharma	12,184	(1.0) %	73.4 %
Metals	3,840	(0.9) %	147.2 %	Finance	16,506	(1.1) %	84.6 %
Auto	10,384	(1.7) %	122.9 %	PSU	2,312	(1.7) %	80.2 %
FMCG	33,069	(1.0) %	25.5 %	Real Estate	349	(0.8) %	103.0 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Tran	774	5.5 %	308.5 %	ICICI Pru	462	(4.6) %	34.8 %
General In	208	3.6 %	97.3 %	Bank of Ba	77	(3.3) %	50.9 %
B P C L	458	2.7 %	51.0 %	Bajaj Auto	3,746	(3.1) %	82.7 %
I O C L	101	2.5 %	28.3 %	Hindalco I	330	(3.0) %	260.3 %
Power Fin.	138	2.5 %	54.9 %	SBI Life I	914	(2.8) %	43.9 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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