



15 Feb.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,163	(0.1) %	83.7 %
BSE SENSEX	51,544	0.0 %	82.4 %
CNX BANK	36,109	1.0 %	98.3 %
CNX MIDCAP	22,914	(0.2) %	99.8 %
CNX SMALLCAP	7,931	0.2 %	124.0 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	31,458	0.1 %	2.8 %
S&P 500	3,935	0.5 %	4.8 %
FTSE 100	6,590	0.9 %	0.3 %
HANG SENG	30,174	0.5 %	9.8 %
NIKKEI	29,520	(0.1) %	8.3 %
SHANGHAI COMPOSITE	3,655	1.4 %	4.3 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.72	(0.1) %	(0.3) %
EUR/USD	1.21	0.0 %	(1.1) %
GBP/USD	1.38	(0.1) %	1.3 %
USD/JPY	104.69	0.1 %	1.5 %
USD/AUD	1.29	(0.1) %	(0.5) %
USD/SGD	1.33	(0.1) %	0.2 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	59	2.1 %	24.9 %
Gold(INR/10g)	47,193	(1.2) %	(7.5) %
Gold Comex(USD/oz)	1,825	(0.2) %	(6.4) %
SILVER(INR/1Kg)	68,353	(0.0) %	(0.7) %
Aluminium(USD/MT)	2,076	0.0 %	3.1 %
Copper(USD/MT)	8,271	(0.3) %	4.4 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.2	0.1 %	0.3 %

Global Economy: Reflecting a notable deterioration in expectations, the University of Michigan released a report on Friday showing a decrease in US consumer sentiment in the month of February. The University of Michigan said its consumer sentiment index fell to 76.2 in February after edging down to 79.0 in January. Reflecting a notable deterioration in expectations, the University of Michigan released a report on Friday showing an unexpected decrease in U.S. consumer sentiment in the month of February. The University of Michigan said its consumer sentiment index fell to 76.2 in February after edging down to 79.0 in January. The UK economy logged its biggest annual fall on record in 2020, with GDP falling 9.9%. All four sub-sectors posted annual declines. In December, GDP grew by 1.2% after falling by revised 2.3% in November, when there were more extensive restrictions to activity. The services sector acted as the main contribution to growth in December, increasing by 1.7% as a number of consuming facing industries reopened following the easing of restrictions in December. New Zealand manufacturing sector climbed firmly into expansion territory in January with a Performance of Manufacturing Index score of 57.7, the latest survey from BusinessNZ showed on Friday. That's up sharply from 48.7 in December and it moves above the boom-or-bust line of 50 that separates expansion from contraction.

Global Equities: The US stocks hit another record high on Friday as focus stayed on fiscal stimulus and an easing of the coronavirus crisis.

Indian Economy: The Consumer Price Index (CPI) slipped to 4.06% in the month of January 2021, according to the data released by the Ministry of Statistics & Programme Implementation (MoSPI) showed on Friday. The retail inflation during the month of December 2020 was at 4.59%. This is the second consecutive month the CPI data has come within the Reserve Bank of India's (RBI) upper margin of 6%. The drop in retail inflation is driven primarily by easing food prices. The Consumer Food Price Index (CFPI) or the inflation in the food basket fell to 1.89% in the month of January, down from 3.41% in December 2020. The slide in the food basket was due to a fall in vegetable prices that recorded near 16% decline on-year in January. The Index of Industrial Production (IIP) in December 2020 recorded a growth of 1% as compared to a 0.4% rise in November 2020. The manufacturing sector output grew by 1.6% in December 2020, mining output declined by 4.8%, while power generation grew 5.1% in December 2020. The IIP recorded a slide of 13.5% in April-December 2020 on a year on year basis.

Equity Markets: Domestic equity benchmarks ended near the flat line after a volatile day on Friday. Metals and FMCG shares corrected while banks and financials advanced. As per provisional closing data, the barometer index, the S&P BSE Sensex, rose 12.78 points or 0.02% to 51,544.30. The Nifty 50 index lost 10 points or 0.07% to 15,163.30.

Corporate News: Indiabulls Housing Finance reported a profit of Rs 329 crore in Q3 FY21 against Rs 273 crore in Q3 FY20 while its net interest income rose to Rs 809 crore from Rs 731 crore. Siemens reported a consolidated profit of Rs 295.5 crore in December quarter 2020 against Rs 265.8 crore in December quarter 2019 while the revenue spiked to Rs 2,925.5 crore from Rs 2,537 crore. Deepak Nitrite reported a consolidated profit of Rs 216.56 crore in Q3 FY21 against Rs 156.71 crore in Q3 FY20 and revenue jumped to Rs 1,234.7 crore from Rs 1,119.86 crore. US-based units of drug firms Lupin and Aurobindo Pharma are recalling certain products in the American market, as per the latest enforcement report of the US Food and Drug Administration (USFDA).



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	140.7	380.0	165.3
MF(INR cr)	(1,118.1)	(1,135.7)	(535.5)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	77,743	89,920	61,434
F&O(INR cr)	2,059,106	4,270,021	2,326,043

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	20.0	22.7	28.4
NSE VIX	23.1	23.6	25.9

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	36,109	1.0 %	98.3 %	Energy	17,753	(1.1) %	64.8 %
IT	26,094	0.2 %	116.6 %	Pharma	12,786	(1.1) %	82.0 %
Metals	3,486	(1.7) %	124.4 %	Finance	17,016	0.9 %	90.3 %
Auto	10,912	(0.5) %	134.3 %	PSU	2,226	0.3 %	73.5 %
FMCG	33,928	(1.6) %	28.7 %	Real Estate	351	0.0 %	103.7 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Motherson	197	10.0 %	240.5 %	ITC	217	(4.0) %	30.7 %
Container	550	9.7 %	73.1 %	Bosch	15,615	(3.7) %	69.1 %
Adani Tran	628	6.5 %	231.3 %	GAIL (Indi	133	(2.6) %	75.4 %
Piramal En	1,730	6.0 %	84.7 %	Sun Pharma	627	(2.6) %	82.5 %
Adani Port	617	4.2 %	151.9 %	O N G C	97	(2.5) %	47.5 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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