



15 Jan.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,596	0.2 %	76.8 %
BSE SENSEX	49,584	0.2 %	75.4 %
CNX BANK	32,520	(0.2) %	78.6 %
CNX MIDCAP	22,169	0.1 %	93.3 %
CNX SMALLCAP	7,481	0.6 %	111.3 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	30,992	(0.2) %	1.3 %
S&P 500	3,796	(0.4) %	1.1 %
FTSE 100	6,802	0.8 %	3.5 %
HANG SENG	28,497	0.9 %	3.7 %
NIKKEI	28,698	0.9 %	5.3 %
SHANGHAI COMPOSITE	3,566	(0.9) %	1.8 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.12	(0.4) %	0.2 %
EUR/USD	1.22	0.1 %	(0.7) %
GBP/USD	1.37	1.2 %	0.1 %
USD/JPY	103.80	(0.4) %	0.6 %
USD/AUD	1.29	(0.6) %	(0.6) %
USD/SGD	1.33	(0.4) %	0.2 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	53	(0.6) %	11.1 %
Gold(INR/10g)	49,285	0.0 %	(3.4) %
Gold Comex(USD/oz)	1,852	(0.6) %	(5.0) %
SILVER(INR/1Kg)	65,174	0.0 %	(5.4) %
Aluminium(USD/MT)	2,010	(0.8) %	(0.2) %
Copper(USD/MT)	7,961	(0.3) %	0.5 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.1	(0.0) %	0.2 %

Global Economy: The US Federal Reserve Chair Jerome Powell noted that the recovery of the economy from the pandemic recession is far from Fed's goals, thereby turning down any concerns that the Fed might soon withdraw some of its support for the US economy. The US initial jobless claims rose to 965,000, an increase of 181,000 from the previous week's revised level of 784,000. With this spurt, jobless claims reached their highest level since hitting 1.011 million in the week ended August 22nd. The Labor Department said import prices climbed by 0.9% in December after edging up by a revised 0.2% in November. The US export prices also rose by 1.1% in December following a revised 0.7% surge in November. China's exports recorded strong growth in December. The exports rose 18.1% on a yearly basis in December, data from the General Administration of Customs, showed. While this marked a moderation from 21.1% in November, the overall bias in overseas demand remains firm. The imports growth improved to 6.5% from 4.5% a month ago. China's trade surplus increased to \$78.17 billion from \$75.4 billion in the previous month. In the year 2020, the trade surplus surged to \$535 billion, hitting the highest mark since 2015. The German economy saw a deep recession last year after a ten-year growth period, a latest update from Destatis showed on Thursday. Gross domestic product fell 5% in 2020 after a 0.6% rise seen in 2019. The Bank of Japan (BOJ) upgraded its economic assessment of three out of nine regions and downgraded one, according to the latest Regional Economic Report, released Thursday. The impact of a resurgence of Covid-19 had been pointed out recently, primarily in the services industry, the bank noted.

Global Equities: US stocks stayed supported on stimulus hopes.

Indian Economy: The provisional figures of Wholesale Price Index (WPI) revealed that the rate of inflation, based on monthly WPI, stood at 1.22% for the month of December, 2020 (over December, 2019) as compared to 2.76% during the corresponding month of the previous year. The Food Index consisting of 'Food Articles' from Primary Articles group and 'Food Product' from Manufactured Products group have decreased from 158.9 in November, 2020 to 154.4 in December, 2020. The rate of inflation based on WPI Food Index decreased from (4.27%) in November, 2020 to (0.92%) in December, 2020. India's vegetable oil imports rose 9% in November- December 2020 to 24.59 lakh tonnes. Edible oil imports increased to 13.24 lakh tonnes in December from 11 lakh tonnes in the same month last year.

Equity Markets: After a weak start, the domestic equity benchmarks reversed losses and ended with decent gains on Thursday. The indices witnessed volatility due to expiry of weekly index options on the NSE. The Nifty closed just shy of the 14,600 mark. Auto stocks, despite intraday volatility, managed to extend gains for sixth consecutive session.

Corporate News: L&T Infotech is set to expand its multi-year, global alliance with IBM to help businesses transform their operations through open hybrid cloud adoption. Bharti Airtel will be in focus as MSCI said the company will be a part of the February 2021 Quarterly Review. HCL Technologies, L&T Finance Holdings, Hathway Cable & Datacom will be eyed ahead of latest quarterly earnings.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	296.1	246.7	166.0
MF(INR cr)	(1,200.6)	(1,236.3)	(537.0)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	75,880	69,922	59,080
F&O(INR cr)	6,292,127	3,321,717	2,149,905

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	22.2	23.9	28.9
NSE VIX	23.0	21.4	26.1

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	32,520	(0.2) %	78.6 %	Energy	17,669	1.4 %	64.0 %
IT	26,966	(0.1) %	123.9 %	Pharma	13,233	0.8 %	88.3 %
Metals	3,487	(1.0) %	124.5 %	Finance	15,609	(0.1) %	74.5 %
Auto	10,238	0.3 %	119.8 %	PSU	1,978	0.3 %	54.2 %
FMCG	34,886	0.8 %	32.3 %	Real Estate	337	(0.1) %	96.0 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Gree	968	5.0 %	533.3 %	HCL Techno	1,028	(2.7) %	148.5 %
UPL	509	3.6 %	66.6 %	Hindustan	280	(2.0) %	74.4 %
Lupin	1,106	3.6 %	91.0 %	Axis Bank	676	(1.7) %	88.5 %
B P C L	427	3.6 %	40.8 %	JSW Steel	396	(1.6) %	177.2 %
Cadila Hea	503	3.4 %	90.8 %	Tech Mahin	1,053	(1.6) %	105.9 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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