



15 Jan.2018

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,681	0.3 %	15.6 %
BSE SENSEX	34,592	0.3 %	15.7 %
CNX BANK	25,749	0.3 %	19.5 %
CNX MIDCAP	21,695	(0.1) %	25.2 %
CNX SMALLCAP	9,559	(0.1) %	35.2 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,803	0.9 %	3.9 %
S&P 500	2,786	0.7 %	3.4 %
FTSE 100	7,779	0.2 %	1.7 %
HANG SENG	31,413	0.9 %	2.9 %
NIKKEI	23,654	(0.2) %	0.6 %
SHANGHAI COMPOSITE	3,429	0.1 %	2.4 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	63.64	(0.0) %	(0.1) %
EUR/USD	1.22	1.3 %	1.6 %
GBP/USD	1.37	1.4 %	1.6 %
USD/JPY	111.06	(0.2) %	(1.5) %
USD/AUD	1.26	(0.4) %	(1.2) %
USD/SGD	1.32	(0.3) %	(0.8) %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	64	0.8 %	6.5 %
Gold(INR/10g)	29,838	0.8 %	1.6 %
Gold Comex(USD/oz)	1,339	0.9 %	2.3 %
SILVER(INR/1Kg)	38,732	0.6 %	0.3 %
Aluminium(USD/MT)	2,215	1.7 %	(1.8) %
Copper(USD/MT)	7,071	(0.7) %	(1.5) %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.6	0.0 %	0.1 %

**Global Economy:** Reflecting a sharp pullback in energy prices, the Labor Department released a report on Friday showing US consumer prices rose by less than expected in the month of December. The Labor Department said its consumer price index inched up by 0.1% in December after rising by 0.4% in November. US retail sales increased by 0.4% in December after climbing by an upwardly revised 0.9% in November.

**Global Equities:** US stocks witnessed strong gains. The strength on Wall Street partly reflected optimism about the earnings season as financial giants reported excellent earnings.

**Indian Economy:** India's Industrial production growth jumped to a 17-month high in November, partly the effect of a lower year-ago base in the aftermath of demonetisation. Data released by the Central Statistics Office (CSO) on Friday showed the IIP rose to 8.4% in November from 2% in October. Consumer price inflation hit a one and half year high, growing 5.2% in December, mainly due to hardening housing, fuel and food prices, while inching towards RBI's upper tolerance level of inflation at 6%.

**Equity Markets:** The local stocks closed a volatile trading session on Friday with small gains on positive global cues. Both the Sensex, and the Nifty, hit record high on intraday as well as on closing basis. The Sensex and Nifty had hit record highs in early trade on the back of positive trading sentiment in Asian stocks fueled by strong lead from Wall Street. Also, expectations of recovery in domestic earnings in Q3 FY18 aided sentiment. Indices hovered with modest gains till mid-morning trade. Suddenly selling pressure emerged in afternoon trade after Supreme Court judges said that the working of Supreme Court was not in order. Indices bounced back to positive terrain to close the session with small gains.

**Corporate News:** IT major Infosys, which maintained its margins, said its third-quarter net profit grew 38.3% at Rs 5,129 crore on a year-on-year basis and 37.6% on a sequential basis. Its revenues grew 3% at Rs 17,794 crore and 1.3% on a sequential basis. The net profit growth was largely due to a one-time windfall gain which Infosys claimed as a part of a reversal of the tax provisions of about \$225 million in an Advance Pricing Agreement deal with the US Internal Revenue Service. This had a positive impact on the consolidated basic Earnings Per Share for the quarter ended December 31, 2017, by approximately \$0.10. For the first time in years, Infosys generated \$593 million in free cash flow. CFO MD Ranganath said EBIT margin improved to 24.3%. India's total export of finished steel in December last year jumped 28.9 per cent to 0.964 million tonnes (MT), official data showed. The country had shipped 0.748 MT finished steel in the same month in 2016. During April-December of 2017-18, the export of finished steel increased 52.9 per cent to 7.606 MT, from 4.975 MT in the year-ago period, the Joint Plant Committee (JPC) has said in its latest report.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(82.1)	28.8	6.8
MF(INR cr)	725.3	182.1	560.7

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	43,508	37,319	32,454
F&O(INR cr)	562,613	583,749	619,026

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	10.2	9.6	10.8
NSE VIX	13.7	13.7	12.3

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	25,749	0.3 %	19.5 %	Energy	14,439	0.7 %	22.2 %
IT	12,099	(0.0) %	14.2 %	Pharma	9,742	(0.3) %	(7.3) %
Metals	4,190	0.6 %	34.9 %	Finance	10,532	0.4 %	19.3 %
Auto	11,908	0.3 %	20.0 %	PSU	3,639	(0.0) %	3.2 %
FMCG	27,197	(0.4) %	15.0 %	Real Estate	367	(1.5) %	67.4 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
A B B	1,478	5.6 %	11.8 %	Shree Ceme	18,872	(3.4) %	9.9 %
Sun TV Net	1,077	3.2 %	35.4 %	Bajaj Fins	5,057	(1.7) %	23.4 %
ICICI Bank	318	2.6 %	21.9 %	NHPC Ltd	32	(1.7) %	(1.7) %
Siemens	1,322	2.1 %	1.5 %	UPL	775	(1.4) %	5.4 %
Bharti Inf	375	1.9 %	13.7 %	Power Fin.	126	(1.3) %	(14.6) %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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