



14 Dec.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,368	(0.8) %	16.8 %
BSE SENSEX	58,283	(0.9) %	16.5 %
CNX BANK	36,925	(0.5) %	9.1 %
CNX MIDCAP	31,126	(0.2) %	29.1 %
CNX SMALLCAP	11,238	(0.1) %	35.7 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,651	(0.9) %	16.5 %
S&P 500	4,669	(0.9) %	24.3 %
FTSE 100	7,231	(0.8) %	10.0 %
HANG SENG	23,955	(0.2) %	(12.8) %
NIKKEI	28,640	0.7 %	5.1 %
SHANGHAI COMPOSITE	3,681	0.4 %	5.1 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	75.45	0.1 %	3.4 %
EUR/USD	1.13	0.0 %	(7.8) %
GBP/USD	1.00	(24.4) %	(26.7) %
USD/JPY	113.55	(0.1) %	10.1 %
USD/AUD	1.40	(0.2) %	7.7 %
USD/SGD	1.36	0.1 %	3.2 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	71	0.0 %	49.0 %
Gold(INR/10g)	47,997	0.8 %	(5.9) %
Gold Comex(USD/oz)	1,783	(0.1) %	(8.5) %
SILVER(INR/1Kg)	60,710	1.2 %	(11.8) %
Aluminium(USD/MT)	2,625	(0.2) %	30.4 %
Copper(USD/MT)	9,543	(0.4) %	20.5 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.5	0.0 %	0.6 %

Global Economy: The UK housing market is set for a closer to normal trend during 2022, following a hectic eighteen months, the property website Rightmove forecast on Monday. The agency said a better balance of supply and demand will suit more hesitant movers who may have held back from this year's frenzied market. Data showed that there was a seasonal fall in house prices in December, down 0.7 percent from the previous month compared to a 0.6 percent drop this time a year ago. On a yearly basis, house prices advanced 6.3 percent in December, the same rate as seen in November. Germany's wholesale prices increased 16.6 percent year-on-year in November driven by higher prices for raw materials and intermediate goods, after climbing 15.2 percent in October, data released by Destatis showed on Monday. This was the fastest inflation since 1962. On a monthly basis, wholesale price growth eased to 1.3 percent from 1.6 percent in October. The value of core machine orders in Japan was up a seasonally adjusted 3.8% on month in October, the Cabinet Office said on Monday - coming in at 879.8 billion yen. On a yearly basis, core machine orders rose 2.9% following the 12.5% jump in the previous month. Japan's headline index gauging big manufacturers' sentiment stood at plus 18 in the final quarter of 2021, unchanged from the previous quarter, the Bank of Japan's (BOJ) tankan survey showed on Monday. By contrast, big non-manufacturers' sentiment improved for the sixth straight quarter at plus 9, up from plus 2 in September. The index hit the highest level since December 2019, as the Sept. 30 lifting of state of emergency curbs to combat the COVID-19 pandemic boosted morale among retailers. Japan's service-sector mood improved to a two-year high but the recovery among manufacturers stalled, the central bank survey showed, a sign rising raw material costs was weighing on the economy's recovery from the pandemic.

Global Equities: The US stocks slipped as markets assessed the Omicron threat amid lack of major economic cues.

Indian Economy: India's Consumer Price Index (CPI) firmed up to 4.91% year-on-year in November on the back of a rise in vegetable prices, data released by the Ministry of Statistics and Programme Implementation on Monday showed. Core inflation, which is the non-food non-fuel component of the CPI basket, stood at 6.1% against 5.8% seen in the month before. Inflation in the food basket in November rose to 1.87% from 0.85% a month ago.

Equity Markets: The benchmark indices ended with deep losses on Monday. The Nifty settled below the 17,400 mark. Barring the Nifty IT index, all the sectoral indices on the NSE ended in the red. In the broader market, the S&P BSE Mid-Cap index fell 0.53% while the S&P BSE Small-Cap index rose 0.24%.

Corporate News: PB Fintech approved incorporation of the wholly owned subsidiary to carry on the business of an Account Aggregator (AA). The AA has to be licenced by the Reserve Bank of India (RBI). There is no proposal at present to transfer India's biggest oil and gas producer ONGC's assets to smaller state-owned firm Oil India Ltd (OIL), Parliament was informed on Monday.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(122.0)	(52.9)	(13.5)
MF(INR cr)	914.5	1,347.4	533.7

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	5,175	42,685	70,406
F&O(INR cr)	5,774,335	7,641,201	5,837,123

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	18.7	25.1	18.4
NSE VIX	16.6	17.9	16.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	36,925	(0.5) %	9.1 %	Energy	23,177	(1.1) %	25.2 %
IT	36,051	0.3 %	38.8 %	Pharma	13,433	(0.1) %	8.5 %
Metals	5,643	(0.3) %	34.7 %	Finance	18,007	(0.9) %	13.2 %
Auto	11,047	(0.3) %	10.2 %	PSU	2,759	(1.3) %	24.6 %
FMCG	37,824	(1.0) %	8.5 %	Real Estate	512	(1.3) %	52.6 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Piramal En	2,746	3.6 %	54.3 %	Adani Tran	1,813	(3.3) %	81.4 %
Siemens	2,507	2.5 %	34.9 %	Bajaj Fina	7,219	(3.1) %	36.9 %
L & T Info	6,771	2.4 %	64.6 %	Yes Bank	14	(3.1) %	(10.8) %
Axis Bank	704	2.3 %	(1.3) %	Info Edg.(5,490	(2.8) %	28.8 %
Tech Mahin	1,638	2.2 %	65.1 %	H P C L	300	(2.5) %	26.1 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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